Rail Supply Group, Coronavirus Taskforce Research, May 2020

Methodology: Savanta ComRes interviewed 442 individuals working in the UK rail supply sector online between 30th April and 18th of May 2020. Savanta ComRes is a member of the British Polling Council and abides by its rules. Full tables at ***www.comresglobal.com***

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Q1. To the best of your knowledge, what is your organisation's annual income / turnover / sales (i.e. revenue)?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Less than £150k	33	33	-	-	3	26	4	4	4	2	-	3	2	-	2
	7%	17%	-	-	6%	17%	3%	3%	7%	5%	-	9%	3%	-	3%
		bc				cdgik									
£150k-£500k	36	35	-	1	3	22	5	10	-	4	1	2	6	1	7
	8%	18%	-	1%	6%	14%	4%	8%	-	11%	3%	6%	10%	4%	9%
		bc				ceg		e		e			e		e
£500k-£999k	31	31	-	-	5	15	7	6	1	2	1	3	3	-	2
	7%	16%	-	-	10%	10%	5%	5%	2%	5%	3%	9%	5%	-	3%
		bc													
£1million-£2.9million	92	43	48	-	10	22	24	24	8	3	7	4	11	5	20
	21%	22%	33%	-	20%	14%	18%	20%	14%	8%	18%	13%	19%	19%	26%
		c	ac												bf
£3 million-£4.9 million	48	16	32	-	4	9	16	11	4	4	8	2	5	1	6
	11%	8%	22%	-	8%	6%	12%	9%	7%	11%	21%	6%	8%	4%	8%
		c	ac								b				
£5 million-£9.9 million	54	17	33	1	1	15	18	13	9	5	7	1	5	4	10
	12%	9%	23%	1%	2%	10%	14%	11%	16%	13%	18%	3%	8%	15%	13%
		c	ac				a		a	a	a				a
£10 million-£24.9 million	47	11	15	20	5	14	16	20	7	9	8	1	8	4	10
	11%	6%	10%	23%	10%	9%	12%	17%	13%	24%	21%	3%	14%	15%	13%
				ab						bh	bh				
£25 million-£49.9 million	27	6	5	16	3	7	14	8	5	-	1	5	3	4	4
	6%	3%	3%	18%	6%	4%	11%	7%	9%	-	3%	16%	5%	15%	5%
				ab			bf					bf			
£50 million-£99.9 million	18	1	5	12	2	5	8	9	3	3	1	-	1	-	5
	4%	1%	3%	14%	4%	3%	6%	7%	5%	8%	3%	-	2%	-	7%
			a	ab											
£100 million or more	51	3	8	37	14	19	19	14	15	6	4	10	13	8	10
	12%	2%	5%	43%	28%	12%	14%	12%	27%	16%	10%	31%	22%	30%	13%
			a	ab	bcdgk				bcd			bcdgk			
Don't know	5	-	-	-	-	2	1	2	-	-	1	1	2	-	-
	1%	-	-	-	-	1%	1%	2%	-	-	3%	3%	3%	-	-
Net: Less than £1m	100	99	-	1	11	63	16	20	5	8	2	8	11	1	11
	23%	51%	-	1%	22%	40%	12%	17%	9%	21%	5%	25%	19%	4%	14%
		bc			g	acdefgik				g		eg			
Net: £1m-10m	194	76	113	1	15	46	58	48	21	12	22	7	21	10	36
	44%	39%	77%	1%	30%	29%	44%	40%	38%	32%	56%	22%	36%	37%	47%
		c	ac				bh				abfhi				bh

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RSG Covid Survey 2020

Q1. To the best of your knowledge, what is your organisation's annual income / turnover / sales (i.e. revenue)?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Net: £10m+	143	21	33	85	24	45	57	51	30	18	14	16	25	16	29
	32%	11%	23%	98%	48%	29%	43%	42%	54%	47%	36%	50%	42%	59%	38%
			a	ab	b		b	b	b	b		b			

RSG Covid Survey 2020

Q1. To the best of your knowledge, what is your organisation's annual income / turnover / sales (i.e. revenue)?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Less than £150k	33	23	1	3	2	2	4	10	32	1	1	-	1	24	5	28
	7%	9%	2%	5%	2%	2%	8%	10%	11%	1%	1%	-	7%	7%	2%	17%
		d						bde	bcd							a
£150k-£500k	36	22	2	3	8	4	3	7	36	-	-	-	3	27	10	26
	8%	8%	3%	5%	8%	5%	6%	7%	12%	-	-	-	20%	7%	4%	15%
									bcd							a
£500k-£999k	31	14	5	3	11	7	3	3	30	1	1	-	1	25	22	9
	7%	5%	8%	5%	11%	9%	6%	3%	10%	1%	1%	-	7%	7%	8%	5%
					ag				bcd							
£1million-£2.9million	92	50	14	12	25	20	11	14	86	6	5	1	5	70	58	34
	21%	19%	22%	20%	25%	24%	23%	14%	30%	4%	5%	2%	33%	19%	21%	20%
					g				bcd							
£3 million-£4.9 million	48	21	12	9	12	7	11	6	39	9	9	-	2	41	32	16
	11%	8%	19%	15%	12%	9%	23%	6%	13%	6%	9%	-	13%	11%	12%	10%
			ag				aeg		bd		d					
£5 million-£9.9 million	54	32	7	12	10	11	4	10	30	24	24	-	1	47	36	18
	12%	12%	11%	20%	10%	13%	8%	10%	10%	16%	24%	-	7%	13%	13%	11%
									d	d	ad					
£10 million-£24.9 million	47	29	10	7	12	13	4	9	16	31	29	2	2	31	40	7
	11%	11%	16%	11%	12%	16%	8%	9%	6%	20%	28%	4%	13%	9%	15%	4%
										ad	ad				b	
£25 million-£49.9 million	27	15	7	7	10	9	4	6	7	20	11	9	-	27	17	10
	6%	6%	11%	11%	10%	11%	8%	6%	2%	13%	11%	18%	-	7%	6%	6%
										a	a	a				
£50 million-£99.9 million	18	16	1	1	1	1	1	8	1	17	9	8	-	17	15	3
	4%	6%	2%	2%	1%	1%	2%	8%	*	11%	9%	16%	-	5%	5%	2%
		d						de		a	a	a				
£100 million or more	51	42	4	4	7	7	3	26	10	41	13	28	-	47	36	15
	12%	16%	6%	7%	7%	9%	6%	26%	3%	27%	13%	56%	-	13%	13%	9%
		d						abcdef		ac	a	abc				
Don't know	5	4	1	-	1	1	-	2	3	2	-	2	-	5	3	2
	1%	1%	2%	-	1%	1%	-	2%	1%	1%	-	4%	-	1%	1%	1%
												c				
Net: Less than £1m	100	59	8	9	21	13	10	20	98	2	2	-	5	76	37	63
	23%	22%	13%	15%	21%	16%	21%	20%	34%	1%	2%	-	33%	21%	14%	38%
									bcd							a

RSG Covid Survey 2020

Q1. To the best of your knowledge, what is your organisation's annual income / turnover / sales (i.e. revenue)?

BASE: All respondents

	Total	Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Net: £1m-10m	194	103	33	33	47	38	26	30	155	39	38	1	8	158	126	68
	44%	38%	52%	54%	47%	46%	54%	30%	53%	26%	37%	2%	53%	44%	46%	40%
			g	ag	g	g	ag		bcd	d	bd					
Net: £10m+	143	102	22	19	30	30	12	49	34	109	62	47	2	122	108	35
	32%	38%	34%	31%	30%	37%	25%	49%	12%	72%	61%	94%	13%	34%	39%	21%
								cdf		a	a	abc			b	

RSG Covid Survey 2020

Q1. To the best of your knowledge, what is your organisation's annual income / turnover / sales (i.e. revenue)?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Less than £150k	33	26	5	21	12	21	10	25	8
	7%	7%	6%	7%	10%	7%	7%	8%	7%
£150k-£500k	36	24	12	27	9	18	18	23	13
	8%	7%	14%	9%	7%	6%	13%	7%	11%
			ae				ae		
£500k-£999k	31	27	4	26	5	20	11	22	9
	7%	8%	5%	8%	4%	7%	8%	7%	8%
£1million-£2.9million	92	76	16	65	27	61	29	67	25
	21%	22%	19%	21%	22%	21%	21%	21%	22%
£3 million-£4.9 million	48	36	12	31	16	34	13	42	6
	11%	10%	14%	10%	13%	12%	9%	13%	5%
								b	
£5 million-£9.9 million	54	38	14	40	14	34	20	41	13
	12%	11%	17%	13%	11%	12%	14%	13%	11%
£10 million-£24.9 million	47	43	4	36	11	39	7	33	14
	11%	12%	5%	11%	9%	13%	5%	10%	12%
		f		f		bf			
£25 million-£49.9 million	27	19	6	14	12	14	13	17	10
	6%	5%	7%	4%	10%	5%	9%	5%	9%
					c		c		
£50 million-£99.9 million	18	16	2	14	4	14	4	11	7
	4%	5%	2%	4%	3%	5%	3%	3%	6%
£100 million or more	51	43	7	39	12	36	14	41	10
	12%	12%	8%	12%	10%	12%	10%	13%	9%
Don't know	5	3	1	1	2	3	1	4	1
	1%	1%	1%	*	2%	1%	1%	1%	1%
Net: Less than £1m	100	77	21	74	26	59	39	70	30
	23%	22%	25%	24%	21%	20%	28%	21%	26%
Net: £1m-10m	194	150	42	136	57	129	62	150	44
	44%	43%	51%	43%	46%	44%	44%	46%	38%
Net: £10m+	143	121	19	103	39	103	38	102	41
	32%	34%	23%	33%	31%	35%	27%	31%	35%
		b				b			

RSG Covid Survey 2020

Q2. To the best of your knowledge, what is your organisation's rail related annual income / turnover / sales (i.e. revenue)?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Less than £150k	73	73	-	-	6	44	14	11	6	3	1	6	8	2	3
	17%	37%	-	-	12%	28%	11%	9%	11%	8%	3%	19%	14%	7%	4%
		bc				acdefgik						gk	k		
£150k-£500k	74	74	-	-	6	33	15	9	2	4	5	3	9	3	17
	17%	38%	-	-	12%	21%	11%	7%	4%	11%	13%	9%	15%	11%	22%
		bc				cde							e		cde
£500k-£999k	49	49	-	-	4	18	13	12	3	2	6	4	5	2	8
	11%	25%	-	-	8%	12%	10%	10%	5%	5%	15%	13%	8%	7%	11%
		bc													
£1million-£2.9million	76	-	76	-	9	14	23	29	11	7	9	3	7	5	16
	17%	-	52%	-	18%	9%	17%	24%	20%	18%	23%	9%	12%	19%	21%
			ac				b	b	b		b				b
£3 million-£4.9 million	36	-	36	-	4	9	13	10	-	5	8	1	4	1	5
	8%	-	25%	-	8%	6%	10%	8%	-	13%	21%	3%	7%	4%	7%
			ac		e		e	e		e	bdehik		e		
£5 million-£9.9 million	34	-	34	-	-	9	12	8	6	3	3	1	5	2	7
	8%	-	23%	-	-	6%	9%	7%	11%	8%	8%	3%	8%	7%	9%
			ac				a		a	a	a		a		a
£10 million-£24.9 million	32	-	-	32	3	6	14	16	7	5	3	2	8	4	11
	7%	-	-	37%	6%	4%	11%	13%	13%	13%	8%	6%	14%	15%	14%
				ab			b	b	b	b			b		b
£25 million-£49.9 million	21	-	-	21	5	5	13	10	7	1	-	5	3	3	4
	5%	-	-	24%	10%	3%	10%	8%	13%	3%	-	16%	5%	11%	5%
				ab	g		bg		bg			bg			
£50 million-£99.9 million	15	-	-	15	5	6	6	6	3	3	1	3	3	1	1
	3%	-	-	17%	10%	4%	5%	5%	5%	8%	3%	9%	5%	4%	1%
				ab	k							k			
£100 million or more	19	-	-	19	8	7	7	4	10	5	2	3	4	3	4
	4%	-	-	22%	16%	4%	5%	3%	18%	13%	5%	9%	7%	11%	5%
				ab	bcdk				bcdk	bd					
Don't know	13	-	-	-	-	5	2	6	1	-	1	1	3	1	-
	3%	-	-	-	-	3%	2%	5%	2%	-	3%	3%	5%	4%	-
													k		
Net: Less than £1m	196	196	-	-	16	95	42	32	11	9	12	13	22	7	28
	44%	100%	-	-	32%	61%	32%	26%	20%	24%	31%	41%	37%	26%	37%
		bc				acdefghik						e	e		e

RSG Covid Survey 2020

Q2. To the best of your knowledge, what is your organisation's rail related annual income / turnover / sales (i.e. revenue)?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Net: £1m-10m	146	-	146	-	13	32	48	47	17	15	20	5	16	8	28
	33%	-	100%	-	26%	21%	36%	39%	30%	39%	51%	16%	27%	30%	37%
			ac				bh	bh		bh	abehi				bh
Net: £10m+	87	-	-	87	21	24	40	36	27	14	6	13	18	11	20
	20%	-	-	100%	42%	15%	30%	30%	48%	37%	15%	41%	31%	41%	26%
				ab	bg		b	b	bcdgk	bg		bg	b		b

RSG Covid Survey 2020

Q2. To the best of your knowledge, what is your organisation's rail related annual income / turnover / sales (i.e. revenue)?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Less than £150k	73	49	6	8	5	6	9	15	68	5	3	2	5	58	28	45
	17%	18%	9%	13%	5%	7%	19%	15%	23%	3%	3%	4%	33%	16%	10%	27%
		de					d	d	bcd							a
£150k-£500k	74	41	12	7	18	11	9	11	66	8	6	2	1	59	41	33
	17%	15%	19%	11%	18%	13%	19%	11%	23%	5%	6%	4%	7%	16%	15%	20%
									bcd							
£500k-£999k	49	20	9	5	18	13	5	5	44	5	4	1	1	41	41	8
	11%	7%	14%	8%	18%	16%	10%	5%	15%	3%	4%	2%	7%	11%	15%	5%
			g		ag	ag			bcd						b	
£1million-£2.9million	76	44	14	10	16	12	8	12	61	15	13	2	5	59	52	24
	17%	16%	22%	16%	16%	15%	17%	12%	21%	10%	13%	4%	33%	16%	19%	14%
									bd							
£3 million-£4.9 million	36	19	5	7	11	11	7	10	22	14	13	1	-	30	20	16
	8%	7%	8%	11%	11%	13%	15%	10%	8%	9%	13%	2%	-	8%	7%	10%
											d					
£5 million-£9.9 million	34	20	5	8	10	9	3	8	12	22	20	2	1	27	23	11
	8%	7%	8%	13%	10%	11%	6%	8%	4%	14%	20%	4%	7%	7%	8%	7%
										ad	ad					
£10 million-£24.9 million	32	21	5	6	10	9	2	9	6	26	22	4	2	23	22	10
	7%	8%	8%	10%	10%	11%	4%	9%	2%	17%	22%	8%	13%	6%	8%	6%
										a	ad	a				
£25 million-£49.9 million	21	14	5	6	6	6	4	6	1	20	10	10	-	20	15	6
	5%	5%	8%	10%	6%	7%	8%	6%	*	13%	10%	20%	-	6%	5%	4%
										a	a	a				
£50 million-£99.9 million	15	12	2	3	3	3	1	7	-	15	6	9	-	13	12	3
	3%	4%	3%	5%	3%	4%	2%	7%	-	10%	6%	18%	-	4%	4%	2%
										a	a	ac				
£100 million or more	19	18	-	-	-	-	-	13	3	16	2	14	-	19	12	7
	4%	7%	-	-	-	-	-	13%	1%	11%	2%	28%	-	5%	4%	4%
		bcde						bcdef		ac		abc				
Don't know	13	10	1	1	2	2	-	5	7	6	3	3	-	12	8	5
	3%	4%	2%	2%	2%	2%	-	5%	2%	4%	3%	6%	-	3%	3%	3%
Net: Less than £1m	196	110	27	20	41	30	23	31	178	18	13	5	7	158	110	86
	44%	41%	42%	33%	41%	37%	48%	31%	61%	12%	13%	10%	47%	44%	40%	51%
							g		bcd							a

RSG Covid Survey 2020

Q2. To the best of your knowledge, what is your organisation's rail related annual income / turnover / sales (i.e. revenue)?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Net: £1m-10m	146	83	24	25	37	32	18	30	95	51	46	5	6	116	95	51
	33%	31%	38%	41%	37%	39%	38%	30%	33%	34%	45%	10%	40%	32%	35%	30%
									d	d	ad					
Net: £10m+	87	65	12	15	19	18	7	35	10	77	40	37	2	75	61	26
	20%	24%	19%	25%	19%	22%	15%	35%	3%	51%	39%	74%	13%	21%	22%	15%
								abdf		a	a	abc				

RSG Covid Survey 2020

Q2. To the best of your knowledge, what is your organisation's rail related annual income / turnover / sales (i.e. revenue)?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442 100%	351 100%	83 100%	314 100%	124 100%	294 100%	140 100%	326 100%	116 100%
Less than £150k	73 17%	56 16%	13 16%	52 17%	20 16%	47 16%	23 16%	51 16%	22 19%
£150k-£500k	74 17%	56 16%	18 22%	58 18%	16 13%	45 15%	29 21%	53 16%	21 18%
£500k-£999k	49 11%	45 13% b	4 5%	41 13% bd	8 6%	36 12%	13 9%	36 11%	13 11%
£1million-£2.9million	76 17%	62 18%	13 16%	51 16%	25 20%	56 19%	19 14%	60 18%	16 14%
£3 million-£4.9 million	36 8%	26 7%	10 12%	19 6%	16 13% ce	18 6%	16 11% c	30 9%	6 5%
£5 million-£9.9 million	34 8%	28 8%	5 6%	28 9%	6 5%	24 8%	9 6%	24 7%	10 9%
£10 million-£24.9 million	32 7%	26 7%	6 7%	22 7%	10 8%	22 7%	10 7%	23 7%	9 8%
£25 million-£49.9 million	21 5%	17 5%	4 5%	12 4%	9 7%	13 4%	8 6%	12 4%	9 8%
£50 million-£99.9 million	15 3%	10 3%	4 5%	11 4%	4 3%	8 3%	7 5%	11 3%	4 3%
£100 million or more	19 4%	17 5%	2 2%	13 4%	6 5%	17 6% f	2 1%	15 5%	4 3%
Don't know	13 3%	8 2%	4 5%	7 2%	4 3%	8 3%	4 3%	11 3%	2 2%
Net: Less than £1m	196 44%	157 45%	35 42%	151 48% d	44 35%	128 44%	65 46%	140 43%	56 48%
Net: £1m-10m	146 33%	116 33%	28 34%	98 31%	47 38%	98 33%	44 31%	114 35%	32 28%
Net: £10m+	87 20%	70 20%	16 19%	58 18%	29 23%	60 20%	27 19%	61 19%	26 22%

Savanta: ComRes

RSG Covid Survey 2020

Q3. Which of the following describe your organisation's role(s) in the rail sector and its supply chain? Please select all that make up at least 25% of your organisation's revenue.

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Professional services	156	95	32	24	26	156	27	23	19	13	4	18	27	9	13
	35%	48%	22%	28%	52%	100%	20%	19%	34%	34%	10%	56%	46%	33%	17%
		bc			cdgk	acdefghik			dgk	gk		cdegk	cdgk		
Construction	132	42	48	40	17	27	132	56	22	2	3	4	8	6	18
	30%	21%	33%	46%	34%	17%	100%	46%	39%	5%	8%	13%	14%	22%	24%
			a	ab	bfghi		abdefghik	bfghik	bfghi						fg
Maintenance	121	32	47	36	13	23	56	121	11	21	19	3	13	10	13
	27%	16%	32%	41%	26%	15%	42%	100%	20%	55%	49%	9%	22%	37%	17%
			a	a			abehik	abcefghik		abehik	abehik				
Technology Systems & Services	59	22	16	18	12	27	8	13	14	6	5	19	59	15	4
	13%	11%	11%	21%	24%	17%	6%	11%	25%	16%	13%	59%	100%	56%	5%
				ab	cdk	ck			cdk			abcdefgk	abcdefghk		
Signalling and telecoms	56	11	17	27	16	19	22	11	56	6	4	7	14	11	6
	13%	6%	12%	31%	32%	12%	17%	9%	100%	16%	10%	22%	24%	41%	8%
			a	ab	bcdgk				abcdfghik			dk	bdk		
Design contractors	50	16	13	21	50	26	17	13	16	8	4	7	12	7	4
	11%	8%	9%	24%	100%	17%	13%	11%	29%	21%	10%	22%	20%	26%	5%
				ab	bcdefghik	k			cdgk	k		k	k		
OEMs (original equipment manufacturer)	39	12	20	6	4	4	3	19	4	9	39	-	5	3	2
	9%	6%	14%	7%	8%	3%	2%	16%	7%	24%	100%	-	8%	11%	3%
			a					bchk		abcehik	abcdefhik		c		
Rolling stock	38	9	15	14	8	13	2	21	6	38	9	2	6	4	2
	9%	5%	10%	16%	16%	8%	2%	17%	11%	100%	23%	6%	10%	15%	3%
			a	a	ck	c		bck	c	abcdeghik	bck		c		
IT Systems & Services	32	13	5	13	7	18	4	3	7	2	-	32	19	8	-
	7%	7%	3%	15%	14%	12%	3%	2%	13%	5%	-	100%	32%	30%	-
				ab	cdgk	cdgk			cdgk	k		abcdefgik	abcdefgk		
Communications	27	7	8	11	7	9	6	10	11	4	3	8	15	27	1
	6%	4%	5%	13%	14%	6%	5%	8%	20%	11%	8%	25%	25%	100%	1%
				a	ck			k	bcdk	k		bcdgk	bcdgk		

RSG Covid Survey 2020

Q3. Which of the following describe your organisation's role(s) in the rail sector and its supply chain? Please select all that make up at least 25% of your organisation's revenue.

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Other rail sector	76	28	28	20	4	13	18	13	6	2	2	-	4	1	76
	17%	14%	19%	23%	8%	8%	14%	11%	11%	5%	5%	-	7%	4%	100%
							h								abcdefghi
None of the above	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

RSG Covid Survey 2020

Q3. Which of the following describe your organisation's role(s) in the rail sector and its supply chain? Please select all that make up at least 25% of your organisation's revenue.

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Professional services	156	108	14	17	24	24	13	45	111	45	22	23	3	130	82	74
	35%	40%	22%	28%	24%	29%	27%	45%	38%	30%	22%	46%	20%	36%	30%	44%
		bd						bcdef	c			bc				a
Construction	132	82	21	19	38	32	16	21	66	66	44	22	5	106	100	32
	30%	31%	33%	31%	38%	39%	33%	21%	23%	43%	43%	44%	33%	29%	36%	19%
					g	g				a	a	a			b	
Maintenance	121	73	15	15	34	29	10	30	71	50	32	18	4	102	77	44
	27%	27%	23%	25%	34%	35%	21%	30%	24%	33%	31%	36%	27%	28%	28%	26%
Technology Systems & Services	59	45	7	6	13	5	5	24	31	28	17	11	1	50	33	26
	13%	17%	11%	10%	13%	6%	10%	24%	11%	18%	17%	22%	7%	14%	12%	15%
		e						bce		a		a				
Signalling and telecoms	56	35	10	9	16	12	7	14	26	30	14	16	1	46	38	18
	13%	13%	16%	15%	16%	15%	15%	14%	9%	20%	14%	32%	7%	13%	14%	11%
										a		ac				
Design contractors	50	39	6	3	8	5	5	17	28	22	9	13	4	36	31	19
	11%	15%	9%	5%	8%	6%	10%	17%	10%	14%	9%	26%	27%	10%	11%	11%
		ce						ce				ac				
OEMs (original equipment manufacturer)	39	21	5	5	8	2	3	11	30	9	8	1	1	33	24	15
	9%	8%	8%	8%	8%	2%	6%	11%	10%	6%	8%	2%	7%	9%	9%	9%
								e								
Rolling stock	38	27	3	2	2	2	3	18	19	19	12	7	2	30	21	17
	9%	10%	5%	3%	2%	2%	6%	18%	7%	13%	12%	14%	13%	8%	8%	10%
		de						abcde		a						
IT Systems & Services	32	23	4	4	4	4	3	11	17	15	7	8	-	27	16	16
	7%	9%	6%	7%	4%	5%	6%	11%	6%	10%	7%	16%	-	7%	6%	10%
												a				
Communications	27	20	1	-	3	5	-	8	13	14	4	10	-	23	20	7
	6%	7%	2%	-	3%	6%	-	8%	4%	9%	4%	20%	-	6%	7%	4%
		c						cf		a		abc				
Other rail sector	76	44	16	13	18	13	14	18	43	33	24	9	2	64	50	26
	17%	16%	25%	21%	18%	16%	29%	18%	15%	22%	24%	18%	13%	18%	18%	15%
							a				a					
None of the above	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Savanta: ComRes

RSG Covid Survey 2020

Q3. Which of the following describe your organisation's role(s) in the rail sector and its supply chain? Please select all that make up at least 25% of your organisation's revenue.

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442 100%	351 100%	83 100%	314 100%	124 100%	294 100%	140 100%	326 100%	116 100%
Professional services	156 35%	125 36%	25 30%	116 37%	37 30%	109 37%	45 32%	109 33%	47 41%
Construction	132 30%	108 31%	22 27%	96 31%	36 29%	96 33%	34 24%	98 30%	34 29%
Maintenance	121 27%	96 27%	22 27%	83 26%	38 31%	82 28%	38 27%	94 29%	27 23%
Technology Systems & Services	59 13%	44 13%	12 14%	34 11%	23 19% c	36 12%	21 15%	46 14%	13 11%
Signalling and telecoms	56 13%	47 13%	8 10%	39 12%	17 14%	43 15%	12 9%	40 12%	16 14%
Design contractors	50 11%	40 11%	9 11%	36 11%	14 11%	35 12%	15 11%	39 12%	11 9%
OEMs (original equipment manufacturer)	39 9%	34 10%	3 4%	31 10%	8 6%	31 11%	8 6%	29 9%	10 9%
Rolling stock	38 9%	30 9%	8 10%	26 8%	12 10%	28 10%	10 7%	29 9%	9 8%
IT Systems & Services	32 7%	25 7%	5 6%	19 6%	12 10%	14 5%	17 12% ce	24 7%	8 7%
Communications	27 6%	26 7% b	1 1%	20 6%	7 6%	19 6%	8 6%	21 6%	6 5%
Other rail sector	76 17%	64 18%	12 14%	60 19%	16 13%	53 18%	20 14%	54 17%	22 19%
None of the above	- -	- -	- -	- -	- -	- -	- -	- -	- -

Savanta: ComRes

RSG Covid Survey 2020

Q4. In which regions does your business employ staff to provide products or services into the rail sector?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
All UK and Outside of the UK	96	30	27	34	17	42	21	29	14	17	8	10	23	8	18
	22%	15%	18%	39%	34%	27%	16%	24%	25%	45%	21%	31%	39%	30%	24%
				ab	c	c				bcdegk		c	cd		
All UK	172	80	56	31	22	66	61	44	21	10	13	13	22	12	26
	39%	41%	38%	36%	44%	42%	46%	36%	38%	26%	33%	41%	37%	44%	34%
							f								
East of England	34	11	11	11	3	6	18	16	5	-	1	-	6	1	6
	8%	6%	8%	13%	6%	4%	14%	13%	9%	-	3%	-	10%	4%	8%
				a			bfh	bfh					f		
East Midlands	45	12	20	13	3	9	16	11	7	2	3	3	4	-	10
	10%	6%	14%	15%	6%	6%	12%	9%	13%	5%	8%	9%	7%	-	13%
			a	a											
London	82	30	32	18	5	24	32	29	12	2	2	4	5	5	13
	19%	15%	22%	21%	10%	15%	24%	24%	21%	5%	5%	13%	8%	19%	17%
							afgi	afgi	fg						
North East	33	13	12	7	2	7	12	8	4	-	3	-	3	-	10
	7%	7%	8%	8%	4%	4%	9%	7%	7%	-	8%	-	5%	-	13%
															bfh
North West	41	18	13	10	5	7	16	9	8	2	2	4	5	1	7
	9%	9%	9%	11%	10%	4%	12%	7%	14%	5%	5%	13%	8%	4%	9%
							b		b						
Northern Ireland	4	2	1	1	-	2	2	2	1	-	-	1	2	-	-
	1%	1%	1%	1%	-	1%	2%	2%	2%	-	-	3%	3%	-	-
Scotland	21	11	5	5	2	7	7	4	4	2	2	2	4	-	5
	5%	6%	3%	6%	4%	4%	5%	3%	7%	5%	5%	6%	7%	-	7%
South East	76	27	31	17	6	21	32	27	13	1	5	2	8	2	12
	17%	14%	21%	20%	12%	13%	24%	22%	23%	3%	13%	6%	14%	7%	16%
							bfh	fh	fh						f
South West	48	17	18	13	5	10	21	15	9	1	2	3	7	-	10
	11%	9%	12%	15%	10%	6%	16%	12%	16%	3%	5%	9%	12%	-	13%
							bf		bf						
Wales	31	13	13	5	3	7	13	5	5	1	1	1	2	-	11
	7%	7%	9%	6%	6%	4%	10%	4%	9%	3%	3%	3%	3%	-	14%
															bdi
West Midlands	42	13	18	10	3	12	16	11	7	1	2	2	5	-	10
	10%	7%	12%	11%	6%	8%	12%	9%	13%	3%	5%	6%	8%	-	13%

Savanta: ComRes

RSG Covid Survey 2020

Q4. In which regions does your business employ staff to provide products or services into the rail sector?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Yorkshire and Humberside	29	9	12	8	1	3	13	8	4	1	-	1	3	-	10
	7%	5%	8%	9%	2%	2%	10%	7%	7%	3%	-	3%	5%	-	13%
							bg	b							abg
Outside of the UK	5	1	3	1	-	3	-	1	-	1	3	1	1	-	-
	1%	1%	2%	1%	-	2%	-	1%	-	3%	8%	3%	2%	-	-
											acdek	c			
Net: North	64	27	24	12	6	14	21	15	10	3	5	4	7	1	16
	14%	14%	16%	14%	12%	9%	16%	12%	18%	8%	13%	13%	12%	4%	21%
															b
Net: Midlands	61	20	25	15	3	17	19	15	9	2	5	4	6	-	13
	14%	10%	17%	17%	6%	11%	14%	12%	16%	5%	13%	13%	10%	-	17%
Net: South	99	41	37	19	8	24	38	34	16	2	8	4	13	3	18
	22%	21%	25%	22%	16%	15%	29%	28%	29%	5%	21%	13%	22%	11%	24%
							bf	bf	bf				f		f
Net: Scotland, Wales and Northern Ireland	48	23	18	7	5	13	16	10	7	3	3	3	5	-	14
	11%	12%	12%	8%	10%	8%	12%	8%	13%	8%	8%	9%	8%	-	18%
															bd

Savanta: ComRes

RSG Covid Survey 2020

Q4. In which regions does your business employ staff to provide products or services into the rail sector?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
All UK and Outside of the UK	96	96	-	-	-	-	-	96	54	42	18	24	3	83	54	42
	22%	36%	-	-	-	-	-	95%	19%	28%	18%	48%	20%	23%	20%	25%
		bcdef						abcdef		a		abc				
All UK	172	172	-	-	-	-	-	-	113	59	43	16	5	144	115	57
	39%	64%	-	-	-	-	-	-	39%	39%	42%	32%	33%	40%	42%	34%
		bcdefg														
East of England	34	-	19	21	34	28	11	-	12	22	17	5	-	29	16	18
	8%	-	30%	34%	34%	34%	23%	-	4%	14%	17%	10%	-	8%	6%	11%
			ag	ag	ag	ag	ag			a	a					
East Midlands	45	-	30	45	28	24	16	1	19	26	20	6	3	39	26	19
	10%	-	47%	74%	28%	29%	33%	1%	7%	17%	20%	12%	20%	11%	9%	11%
			adeg	abdefg	ag	ag	ag			a	a					
London	82	-	29	31	62	82	21	2	48	34	26	8	1	70	44	38
	19%	-	45%	51%	63%	100%	44%	2%	17%	22%	25%	16%	7%	19%	16%	23%
			ag	ag	abfg	abcdfg	ag	a			a					
North East	33	-	33	21	23	20	14	-	16	17	12	5	1	27	20	13
	7%	-	52%	34%	23%	24%	29%	-	6%	11%	12%	10%	7%	7%	7%	8%
			adefg	ag	ag	ag	ag			a	a					
North West	41	-	41	23	23	21	18	1	22	19	13	6	2	32	33	8
	9%	-	64%	38%	23%	26%	38%	1%	8%	13%	13%	12%	13%	9%	12%	5%
			acdefg	ag	ag	ag	ag								b	
Northern Ireland	4	-	3	3	3	3	4	1	2	2	2	-	-	4	2	2
	1%	-	5%	5%	3%	4%	8%	1%	1%	1%	2%	-	-	1%	1%	1%
			a	a	a	a	ag									
Scotland	21	-	11	8	8	5	21	1	15	6	4	2	2	15	16	5
	5%	-	17%	13%	8%	6%	44%	1%	5%	4%	4%	4%	13%	4%	6%	3%
			aeg	ag	ag	a	abcdeg									
South East	76	-	23	30	76	54	19	2	46	30	23	7	1	63	39	37
	17%	-	36%	49%	77%	66%	40%	2%	16%	20%	23%	14%	7%	17%	14%	22%
			ag	ag	abcfg	abcfg	ag	a								a
South West	48	-	19	26	48	34	22	1	25	23	18	5	2	38	29	19
	11%	-	30%	43%	48%	41%	46%	1%	9%	15%	18%	10%	13%	11%	11%	11%
			ag	ag	abg	ag	ag			a	a					
Wales	31	-	14	20	20	17	31	1	17	14	12	2	2	26	22	9
	7%	-	22%	33%	20%	21%	65%	1%	6%	9%	12%	4%	13%	7%	8%	5%
			ag	ag	ag	ag	abcdeg									

Savanta: ComRes

RSG Covid Survey 2020

Q4. In which regions does your business employ staff to provide products or services into the rail sector?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
West Midlands	42	-	23	42	31	26	23	2	20	22	16	6	1	37	23	19
	10%	-	36%	69%	31%	32%	48%	2%	7%	14%	16%	12%	7%	10%	8%	11%
			ag	abdefg	ag	ag	ag	a		a	a					
Yorkshire and Humberside	29	-	29	19	15	13	12	-	12	17	14	3	2	24	17	12
	7%	-	45%	31%	15%	16%	25%	-	4%	11%	14%	6%	13%	7%	6%	7%
			adefg	adeg	ag	ag	ag			a	a					
Outside of the UK	5	-	1	2	2	2	2	5	5	-	-	-	-	4	2	3
	1%	-	2%	3%	2%	2%	4%	5%	2%	-	-	-	-	1%	1%	2%
			a	a	a	a	a	a								
Net: North	64	-	64	32	33	29	20	1	35	29	21	8	3	50	44	20
	14%	-	100%	52%	33%	35%	42%	1%	12%	19%	21%	16%	20%	14%	16%	12%
			acdefg	adeg	ag	ag	ag			a	a					
Net: Midlands	61	-	32	61	38	31	24	2	30	31	23	8	3	53	34	27
	14%	-	50%	100%	38%	38%	50%	2%	10%	20%	23%	16%	20%	15%	12%	16%
			ag	abdefg	ag	ag	ag	a		a	a					
Net: South	99	-	33	38	99	62	25	2	63	36	27	9	3	79	55	44
	22%	-	52%	62%	100%	76%	52%	2%	22%	24%	26%	18%	20%	22%	20%	26%
			ag	ag	abcefg	abfg	ag	a								
Net: Scotland, Wales and Northern Ireland	48	-	20	24	25	21	48	2	31	17	14	3	3	38	34	14
	11%	-	31%	39%	25%	26%	100%	2%	11%	11%	14%	6%	20%	11%	12%	8%
			ag	ag	ag	ag	abcdeg	a								

RSG Covid Survey 2020

Q4. In which regions does your business employ staff to provide products or services into the rail sector?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442 100%	351 100%	83 100%	314 100%	124 100%	294 100%	140 100%	326 100%	116 100%
All UK and Outside of the UK	96 22%	74 21%	19 23%	72 23%	22 18%	60 20%	35 25%	75 23%	21 18%
All UK	172 39%	142 40%	27 33%	124 39%	47 38%	115 39%	54 39%	127 39%	45 39%
East of England	34 8%	24 7%	8 10%	20 6%	14 11%	19 6%	14 10%	21 6%	13 11%
East Midlands	45 10%	36 10%	9 11%	28 9%	17 14%	27 9%	18 13%	32 10%	13 11%
London	82 19%	62 18%	19 23%	54 17%	28 23%	53 18%	28 20%	57 17%	25 22%
North East	33 7%	26 7%	6 7%	21 7%	12 10%	25 9%	8 6%	24 7%	9 8%
North West	41 9%	36 10%	5 6%	29 9%	12 10%	30 10%	11 8%	29 9%	12 10%
Northern Ireland	4 1%	3 1%	1 1%	3 1%	1 1%	3 1%	1 1%	3 1%	1 1%
Scotland	21 5%	19 5%	2 2%	17 5%	4 3%	12 4%	8 6%	11 3%	10 9% a
South East	76 17%	55 16%	21 25% ac	50 16%	26 21%	51 17%	25 18%	52 16%	24 21%
South West	48 11%	38 11%	10 12%	28 9%	20 16% ce	26 9%	21 15%	27 8%	21 18% a
Wales	31 7%	29 8%	2 2%	23 7%	8 6%	23 8%	8 6%	22 7%	9 8%
West Midlands	42 10%	34 10%	8 10%	25 8%	17 14%	27 9%	15 11%	28 9%	14 12%
Yorkshire and Humberside	29 7%	20 6%	9 11%	17 5%	11 9%	18 6%	10 7%	17 5%	12 10%
Outside of the UK	5 1%	4 1%	1 1%	4 1%	1 1%	3 1%	2 1%	3 1%	2 2%

RSG Covid Survey 2020

Q4. In which regions does your business employ staff to provide products or services into the rail sector?

BASE: All respondents

	Total	Impact of the crisis on their organisation: Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	Survey completed: 30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Net: North	64	49	14	42	21	46	17	47	17
	14%	14%	17%	13%	17%	16%	12%	14%	15%
Net: Midlands	61	49	12	37	24	41	20	44	17
	14%	14%	14%	12%	19%	14%	14%	13%	15%
					c				
Net: South	99	74	23	63	36	66	32	69	30
	22%	21%	28%	20%	29%	22%	23%	21%	26%
					c				
Net: Scotland, Wales and Northern Ireland	48	43	5	36	12	33	14	33	15
	11%	12%	6%	11%	10%	11%	10%	10%	13%

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RSG Covid Survey 2020

Q5. To the best of your knowledge, how many employees work in your UK rail organisation?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Just me (sole trader)	15	15	-	-	-	13	2	2	3	1	-	2	2	-	-
	3%	8%	-	-	-	8%	2%	2%	5%	3%	-	6%	3%	-	-
		bc				acdk			k			k			
2-24	215	148	56	4	19	84	46	54	15	13	22	14	24	12	33
	49%	76%	38%	5%	38%	54%	35%	45%	27%	34%	56%	44%	41%	44%	43%
		bc	c			cef		e			ce				
25-49	60	15	39	6	9	14	18	15	8	5	8	1	5	1	10
	14%	8%	27%	7%	18%	9%	14%	12%	14%	13%	21%	3%	8%	4%	13%
			ac		h						bh				
50-249	102	13	46	40	9	22	44	32	14	12	8	7	17	4	24
	23%	7%	32%	46%	18%	14%	33%	26%	25%	32%	21%	22%	29%	15%	32%
			a	ab			ab	b		b			b		b
250-499	17	3	3	11	1	6	7	9	3	1	-	1	2	3	4
	4%	2%	2%	13%	2%	4%	5%	7%	5%	3%	-	3%	3%	11%	5%
				ab											
500-1,000	13	1	-	10	2	4	8	4	5	2	1	2	3	2	1
	3%	1%	-	11%	4%	3%	6%	3%	9%	5%	3%	6%	5%	7%	1%
				ab					bk						
More than 1,000	20	1	2	16	10	13	7	5	8	4	-	5	6	5	4
	5%	1%	1%	18%	20%	8%	5%	4%	14%	11%	-	16%	10%	19%	5%
				ab	bcdgk				cdg	g		cdg	g		
Net: Less than 50 employees	290	178	95	10	28	111	66	71	26	19	30	17	31	13	43
	66%	91%	65%	11%	56%	71%	50%	59%	46%	50%	77%	53%	53%	48%	57%
		bc	c			acdefhik					acdefhik				
Net: 50+ employees	152	18	51	77	22	45	66	50	30	19	9	15	28	14	33
	34%	9%	35%	89%	44%	29%	50%	41%	54%	50%	23%	47%	47%	52%	43%
			a	ab	bg		bg	bg	bg	bg		bg	bg		bg
Net: 250+ employees	50	5	5	37	13	23	22	18	16	7	1	8	11	10	9
	11%	3%	3%	43%	26%	15%	17%	15%	29%	18%	3%	25%	19%	37%	12%
				ab	gk	g	g	g	bdgk	g		g	g		

RSG Covid Survey 2020

Q5. To the best of your knowledge, how many employees work in your UK rail organisation?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Just me (sole trader)	15	9	1	1	1	2	3	4	15	-	-	-	2	9	3	12
	3%	3%	2%	2%	1%	2%	6%	4%	5%	-	-	-	13%	2%	1%	7%
									bc							a
2-24	215	120	26	22	51	35	20	37	215	-	-	-	7	176	118	97
	49%	45%	41%	36%	52%	43%	42%	37%	74%	-	-	-	47%	49%	43%	58%
					g				bcd							a
25-49	60	38	8	7	11	11	8	18	60	-	-	-	3	47	37	23
	14%	14%	13%	11%	11%	13%	17%	18%	21%	-	-	-	20%	13%	14%	14%
									bcd							
50-249	102	61	21	23	27	26	14	18	-	102	102	-	3	79	79	23
	23%	23%	33%	38%	27%	32%	29%	18%	-	67%	100%	-	20%	22%	29%	14%
			g	ag		g				ad	abd				b	
250-499	17	11	5	5	5	4	3	6	-	17	-	17	-	17	12	5
	4%	4%	8%	8%	5%	5%	6%	6%	-	11%	-	34%	-	5%	4%	3%
										ac		abc				
500-1,000	13	9	3	3	4	4	-	5	-	13	-	13	-	13	12	1
	3%	3%	5%	5%	4%	5%	-	5%	-	9%	-	26%	-	4%	4%	1%
										ac		abc			b	
More than 1,000	20	20	-	-	-	-	-	13	-	20	-	20	-	20	13	7
	5%	7%	-	-	-	-	-	13%	-	13%	-	40%	-	6%	5%	4%
		bcde						bcdef		ac		abc				
Net: Less than 50 employees	290	167	35	30	63	48	31	59	290	-	-	-	12	232	158	132
	66%	62%	55%	49%	64%	59%	65%	58%	100%	-	-	-	80%	64%	58%	79%
									bcd							a
Net: 50+ employees	152	101	29	31	36	34	17	42	-	152	102	50	3	129	116	36
	34%	38%	45%	51%	36%	41%	35%	42%	-	100%	100%	100%	20%	36%	42%	21%
										a	a	a			b	
Net: 250+ employees	50	40	8	8	9	8	3	24	-	50	-	50	-	50	37	13
	11%	15%	13%	13%	9%	10%	6%	24%	-	33%	-	100%	-	14%	14%	8%
								adef		ac		abc				

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RSG Covid Survey 2020

Q5. To the best of your knowledge, how many employees work in your UK rail organisation?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Just me (sole trader)	15	13	1	10	5	7	6	10	5
	3%	4%	1%	3%	4%	2%	4%	3%	4%
2-24	215	168	44	159	55	141	72	161	54
	49%	48%	53%	51%	44%	48%	51%	49%	47%
25-49	60	46	14	38	22	38	22	45	15
	14%	13%	17%	12%	18%	13%	16%	14%	13%
50-249	102	83	17	72	29	71	28	74	28
	23%	24%	20%	23%	23%	24%	20%	23%	24%
250-499	17	14	1	12	4	12	5	12	5
	4%	4%	1%	4%	3%	4%	4%	4%	4%
500-1,000	13	10	3	7	5	9	3	10	3
	3%	3%	4%	2%	4%	3%	2%	3%	3%
More than 1,000	20	17	3	16	4	16	4	14	6
	5%	5%	4%	5%	3%	5%	3%	4%	5%
Net: Less than 50 employees	290	227	59	207	82	186	100	216	74
	66%	65%	71%	66%	66%	63%	71%	66%	64%
Net: 50+ employees	152	124	24	107	42	108	40	110	42
	34%	35%	29%	34%	34%	37%	29%	34%	36%
Net: 250+ employees	50	41	7	35	13	37	12	36	14
	11%	12%	8%	11%	10%	13%	9%	11%	12%

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RSG Covid Survey 2020

Q6. Summary: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Scale										
	Total	Significant decline	Moderate decline	Small decline	No impact	Small increase	Moderate increase	Significant increase	Don't know	Not applicable	Net: Decline	Net: Increase
Significance Level: 95%		*a	*b	*c	*d	*e	*f	*g	*h	*i	*j	*k
Revenue	442	138	90	123	64	6	8	5	7	1	351	19
	100%	31%	20%	28%	14%	1%	2%	1%	2%	*	79%	4%
Demand for your services	442	118	93	103	65	33	16	10	2	2	314	59
	100%	27%	21%	23%	15%	7%	4%	2%	*	*	71%	13%
Productivity levels	442	81	88	125	97	21	14	8	3	5	294	43
	100%	18%	20%	28%	22%	5%	3%	2%	1%	1%	67%	10%
Access to materials and resources	442	53	85	153	115	2	3	5	2	24	291	10
	100%	12%	19%	35%	26%	*	1%	1%	*	5%	66%	2%
The availability of employees to work	442	51	69	138	161	7	5	7	2	2	258	19
	100%	12%	16%	31%	36%	2%	1%	2%	*	*	58%	4%
Confidence in your supply chain	442	41	65	133	162	13	7	2	6	13	239	22
	100%	9%	15%	30%	37%	3%	2%	*	1%	3%	54%	5%
Recruitment	442	93	46	56	180	6	4	3	6	48	195	13
	100%	21%	10%	13%	41%	1%	1%	1%	1%	11%	44%	3%
Contracted payment terms being honoured	442	40	52	83	204	19	11	13	16	4	175	43
	100%	9%	12%	19%	46%	4%	2%	3%	4%	1%	40%	10%

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RSG Covid Survey 2020

Q6. Decline Summary: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Revenue	351	157	116	70	40	125	108	96	47	30	34	25	44	26	64
	79%	80%	79%	80%	80%	80%	82%	79%	84%	79%	87%	78%	75%	96%	84%
Demand for your services	314	151	98	58	36	116	96	83	39	26	31	19	34	20	60
	71%	77%	67%	67%	72%	74%	73%	69%	70%	68%	79%	59%	58%	74%	79%
		b				i	i				i				hi
Productivity levels	294	128	98	60	35	109	96	82	43	28	31	14	36	19	53
	67%	65%	67%	69%	70%	70%	73%	68%	77%	74%	79%	44%	61%	70%	70%
					h	h	h	h	h	h	h				h
Access to materials and resources	291	115	100	69	35	89	107	100	44	30	33	17	37	19	53
	66%	59%	68%	79%	70%	57%	81%	83%	79%	79%	85%	53%	63%	70%	70%
				a			bhi	bhik	bh	bh	bhi				
The availability of employees to work	258	99	96	58	24	80	89	86	36	29	26	13	31	14	49
	58%	51%	66%	67%	48%	51%	67%	71%	64%	76%	67%	41%	53%	52%	64%
			a	a			abh	abhi	h	abhi	h				h
Confidence in your supply chain	239	94	88	50	29	69	79	79	37	25	31	15	31	17	42
	54%	48%	60%	57%	58%	44%	60%	65%	66%	66%	79%	47%	53%	63%	55%
			a				b	b	b	b	abchik				
Recruitment	195	63	68	59	30	78	71	58	30	19	13	15	33	16	39
	44%	32%	47%	68%	60%	50%	54%	48%	54%	50%	33%	47%	56%	59%	51%
			a	ab	g		g						g		
Contracted payment terms being honoured	175	80	58	32	20	59	57	54	20	16	14	13	22	12	32
	40%	41%	40%	37%	40%	38%	43%	45%	36%	42%	36%	41%	37%	44%	42%

RSG Covid Survey 2020

Q6. Decline Summary: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Revenue	351	216	49	49	74	62	43	78	227	124	83	41	13	279	239	112
	79%	81%	77%	80%	75%	76%	90%	77%	78%	82%	81%	82%	87%	77%	87%	67%
							d								b	
Demand for your services	314	196	42	37	63	54	36	76	207	107	72	35	13	241	211	103
	71%	73%	66%	61%	64%	66%	75%	75%	71%	70%	71%	70%	87%	67%	77%	61%
															b	
Productivity levels	294	175	46	41	66	53	33	63	186	108	71	37	12	232	197	97
	67%	65%	72%	67%	67%	65%	69%	62%	64%	71%	70%	74%	80%	64%	72%	58%
															b	
Access to materials and resources	291	176	43	42	69	55	33	62	180	111	77	34	10	231	195	96
	66%	66%	67%	69%	70%	67%	69%	61%	62%	73%	75%	68%	67%	64%	71%	57%
										a	a				b	
The availability of employees to work	258	159	46	41	54	43	30	56	148	110	80	30	10	206	182	76
	58%	59%	72%	67%	55%	52%	63%	55%	51%	72%	78%	60%	67%	57%	66%	45%
			deg							a	ad				b	
Confidence in your supply chain	239	137	36	37	56	39	31	46	146	93	68	25	11	182	166	73
	54%	51%	56%	61%	57%	48%	65%	46%	50%	61%	67%	50%	73%	50%	61%	43%
							g			a	ad				b	
Recruitment	195	127	27	24	44	36	23	53	102	93	57	36	10	154	136	59
	44%	47%	42%	39%	44%	44%	48%	52%	35%	61%	56%	72%	67%	43%	50%	35%
										a	a	a			b	
Contracted payment terms being honoured	175	110	25	20	30	23	18	39	112	63	45	18	9	128	125	50
	40%	41%	39%	33%	30%	28%	38%	39%	39%	41%	44%	36%	60%	35%	46%	30%
		e													b	

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RSG Covid Survey 2020

Q6. Decline Summary: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Revenue	351	351	-	292	57	263	82	261	90
	79%	100%	-	93%	46%	89%	59%	80%	78%
		bcdef		bdf	b	bdf	bd		
Demand for your services	314	292	18	314	-	235	75	234	80
	71%	83%	22%	100%	-	80%	54%	72%	69%
		bdf	d	abdef		bdf	bd		
Productivity levels	294	263	26	235	57	294	-	225	69
	67%	75%	31%	75%	46%	100%	-	69%	59%
		bdf	f	bdf	bf	abcdf			
Access to materials and resources	291	250	36	225	66	221	66	220	71
	66%	71%	43%	72%	53%	75%	47%	67%	61%
		bdf		bdf		bdf			
The availability of employees to work	258	223	32	203	53	199	53	197	61
	58%	64%	39%	65%	43%	68%	38%	60%	53%
		bdf		bdf		bdf			
Confidence in your supply chain	239	216	20	190	49	192	44	180	59
	54%	62%	24%	61%	40%	65%	31%	55%	51%
		bdf		bdf	b	bdf			
Recruitment	195	173	21	159	35	150	42	143	52
	44%	49%	25%	51%	28%	51%	30%	44%	45%
		bdf		bdf		bdf			
Contracted payment terms being honoured	175	164	9	152	23	140	32	132	43
	40%	47%	11%	48%	19%	48%	23%	40%	37%
		bdf		bdf		bdf	b		

RSG Covid Survey 2020

Q6_1. Demand for your services: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Significant decline	118	68	36	12	7	44	37	33	11	6	8	9	12	8	26
	27%	35%	25%	14%	14%	28%	28%	27%	20%	16%	21%	28%	20%	30%	34%
		bc	c			a	a								af
Moderate decline	93	48	27	16	14	40	29	21	9	11	6	2	11	3	17
	21%	24%	18%	18%	28%	26%	22%	17%	16%	29%	15%	6%	19%	11%	22%
					h	h	h			h					h
Small decline	103	35	35	30	15	32	30	29	19	9	17	8	11	9	17
	23%	18%	24%	34%	30%	21%	23%	24%	34%	24%	44%	25%	19%	33%	22%
				a					b		bcdik				
No impact	65	20	28	14	4	13	23	19	10	3	7	5	8	4	10
	15%	10%	19%	16%	8%	8%	17%	16%	18%	8%	18%	16%	14%	15%	13%
			a				b								
Small increase	33	15	12	5	5	14	3	10	2	6	-	1	4	2	3
	7%	8%	8%	6%	10%	9%	2%	8%	4%	16%	-	3%	7%	7%	4%
					cg	c		c		cegk					
Moderate increase	16	6	3	7	3	7	6	8	2	2	1	4	6	1	2
	4%	3%	2%	8%	6%	4%	5%	7%	4%	5%	3%	13%	10%	4%	3%
				b								k			
Significant increase	10	3	4	3	2	3	4	1	3	1	-	2	5	-	1
	2%	2%	3%	3%	4%	2%	3%	1%	5%	3%	-	6%	8%	-	1%
													bdk		
Don't know	2	1	-	-	-	2	-	-	-	-	-	1	1	-	-
	*	1%	-	-	-	1%	-	-	-	-	-	3%	2%	-	-
												c			
Not applicable	2	-	1	-	-	1	-	-	-	-	-	-	1	-	-
	*	-	1%	-	-	1%	-	-	-	-	-	-	2%	-	-
Net: Decline	314	151	98	58	36	116	96	83	39	26	31	19	34	20	60
	71%	77%	67%	67%	72%	74%	73%	69%	70%	68%	79%	59%	58%	74%	79%
		b				i	i				i				hi
Net: Increase	59	24	19	15	10	24	13	19	7	9	1	7	15	3	6
	13%	12%	13%	17%	20%	15%	10%	16%	13%	24%	3%	22%	25%	11%	8%
					gk	g		g		cgk		gk	cgk		

RSG Covid Survey 2020

Q6_1. Demand for your services: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Significant decline	118	70	15	15	23	19	15	25	88	30	21	9	8	78	88	30
	27%	26%	23%	25%	23%	23%	31%	25%	30%	20%	21%	18%	53%	22%	32%	18%
									b						b	
Moderate decline	93	61	15	11	19	18	13	21	63	30	22	8	3	77	60	33
	21%	23%	23%	18%	19%	22%	27%	21%	22%	20%	22%	16%	20%	21%	22%	20%
Small decline	103	65	12	11	21	17	8	30	56	47	29	18	2	86	63	40
	23%	24%	19%	18%	21%	21%	17%	30%	19%	31%	28%	36%	13%	24%	23%	24%
										a		a				
No impact	65	34	11	16	20	16	6	10	41	24	18	6	1	62	28	37
	15%	13%	17%	26%	20%	20%	13%	10%	14%	16%	18%	12%	7%	17%	10%	22%
				ag	g											a
Small increase	33	17	5	6	10	9	4	5	26	7	5	2	1	29	18	15
	7%	6%	8%	10%	10%	11%	8%	5%	9%	5%	5%	4%	7%	8%	7%	9%
Moderate increase	16	11	2	1	4	2	-	5	7	9	4	5	-	15	10	6
	4%	4%	3%	2%	4%	2%	-	5%	2%	6%	4%	10%	-	4%	4%	4%
												a				
Significant increase	10	7	3	1	2	1	2	3	8	2	2	-	-	10	4	6
	2%	3%	5%	2%	2%	1%	4%	3%	3%	1%	2%	-	-	3%	1%	4%
Don't know	2	2	-	-	-	-	-	2	-	2	-	2	-	2	2	-
	*	1%	-	-	-	-	-	2%	-	1%	-	4%	-	1%	1%	-
												ac				
Not applicable	2	1	1	-	-	-	-	-	1	1	1	-	-	2	1	1
	*	*	2%	-	-	-	-	-	*	1%	1%	-	-	1%	*	1%
Net: Decline	314	196	42	37	63	54	36	76	207	107	72	35	13	241	211	103
	71%	73%	66%	61%	64%	66%	75%	75%	71%	70%	71%	70%	87%	67%	77%	61%
															b	
Net: Increase	59	35	10	8	16	12	6	13	41	18	11	7	1	54	32	27
	13%	13%	16%	13%	16%	15%	13%	13%	14%	12%	11%	14%	7%	15%	12%	16%

Q6_1. Demand for your services: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Significant decline	118	117	1	118	-	94	21	97	21
	27%	33%	1%	38%	-	32%	15%	30%	18%
		bdf		bdf		bdf	bd	b	
Moderate decline	93	89	2	93	-	74	19	66	27
	21%	25%	2%	30%	-	25%	14%	20%	23%
		bdf		bdf		bdf	bd		
Small decline	103	86	15	103	-	67	35	71	32
	23%	25%	18%	33%	-	23%	25%	22%	28%
		d	d	abde		d	d		
No impact	65	32	32	-	65	36	27	49	16
	15%	9%	39%	-	52%	12%	19%	15%	14%
		c	acef		acef	c	ac		
Small increase	33	18	14	-	33	15	18	24	9
	7%	5%	17%	-	27%	5%	13%	7%	8%
		c	ace		acef	c	ace		
Moderate increase	16	6	10	-	16	6	10	8	8
	4%	2%	12%	-	13%	2%	7%	2%	7%
		c	ace		ace	c	ace		a
Significant increase	10	1	8	-	10	-	10	8	2
	2%	*	10%	-	8%	-	7%	2%	2%
			ace		ace		ace		
Don't know	2	1	-	-	-	1	-	2	-
	*	*	-	-	-	*	-	1%	-
Not applicable	2	1	1	-	-	1	-	1	1
	*	*	1%	-	-	*	-	*	1%
Net: Decline	314	292	18	314	-	235	75	234	80
	71%	83%	22%	100%	-	80%	54%	72%	69%
		bdf	d	abdef		bdf	bd		
Net: Increase	59	25	32	-	59	21	38	40	19
	13%	7%	39%	-	48%	7%	27%	12%	16%
		c	ace		acef	c	ace		

Q6_2. Productivity levels: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Significant decline	81	40	30	9	7	31	34	26	7	4	5	3	3	3	13
	18%	20%	21%	10%	14%	20%	26%	21%	13%	11%	13%	9%	5%	11%	17%
		c	c			i	efhi	i							i
Moderate decline	88	43	22	21	12	36	31	21	12	7	8	2	15	2	17
	20%	22%	15%	24%	24%	23%	23%	17%	21%	18%	21%	6%	25%	7%	22%
					h	h	h						h		h
Small decline	125	45	46	30	16	42	31	35	24	17	18	9	18	14	23
	28%	23%	32%	34%	32%	27%	23%	29%	43%	45%	46%	28%	31%	52%	30%
				a					bc	bc	bcd				
No impact	97	49	27	18	7	26	26	30	7	6	7	9	9	7	14
	22%	25%	18%	21%	14%	17%	20%	25%	13%	16%	18%	28%	15%	26%	18%
Small increase	21	9	8	3	6	10	5	6	1	2	1	2	3	1	2
	5%	5%	5%	3%	12%	6%	4%	5%	2%	5%	3%	6%	5%	4%	3%
					cek										
Moderate increase	14	3	6	5	2	6	2	2	2	1	-	5	7	-	2
	3%	2%	4%	6%	4%	4%	2%	2%	4%	3%	-	16%	12%	-	3%
				a								bcdegk	bcdgk		
Significant increase	8	4	3	1	-	3	1	-	2	1	-	1	2	-	2
	2%	2%	2%	1%	-	2%	1%	-	4%	3%	-	3%	3%	-	3%
									d				d		
Don't know	3	1	1	-	-	1	2	1	-	-	-	1	1	-	1
	1%	1%	1%	-	-	1%	2%	1%	-	-	-	3%	2%	-	1%
Not applicable	5	2	3	-	-	1	-	-	1	-	-	-	1	-	2
	1%	1%	2%	-	-	1%	-	-	2%	-	-	-	2%	-	3%
Net: Decline	294	128	98	60	35	109	96	82	43	28	31	14	36	19	53
	67%	65%	67%	69%	70%	70%	73%	68%	77%	74%	79%	44%	61%	70%	70%
					h	h	h	h	h	h	h				h
Net: Increase	43	16	17	9	8	19	8	8	5	4	1	8	12	1	6
	10%	8%	12%	10%	16%	12%	6%	7%	9%	11%	3%	25%	20%	4%	8%
					cg							cdegk	cdgk		

RSG Covid Survey 2020

Q6_2. Productivity levels: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Significant decline	81	48	11	10	16	13	12	10	61	20	16	4	7	59	64	17
	18%	18%	17%	16%	16%	16%	25%	10%	21%	13%	16%	8%	47%	16%	23%	10%
							g		bd						b	
Moderate decline	88	51	16	14	22	14	13	22	54	34	22	12	3	64	62	26
	20%	19%	25%	23%	22%	17%	27%	22%	19%	22%	22%	24%	20%	18%	23%	15%
Small decline	125	76	19	17	28	26	8	31	71	54	33	21	2	109	71	54
	28%	28%	30%	28%	28%	32%	17%	31%	24%	36%	32%	42%	13%	30%	26%	32%
										a		a				
No impact	97	61	13	16	24	21	11	24	68	29	20	9	1	85	47	50
	22%	23%	20%	26%	24%	26%	23%	24%	23%	19%	20%	18%	7%	24%	17%	30%
																a
Small increase	21	14	-	1	5	4	-	4	15	6	3	3	-	19	14	7
	5%	5%	-	2%	5%	5%	-	4%	5%	4%	3%	6%	-	5%	5%	4%
Moderate increase	14	9	4	1	2	2	2	5	10	4	4	-	-	13	7	7
	3%	3%	6%	2%	2%	2%	4%	5%	3%	3%	4%	-	-	4%	3%	4%
Significant increase	8	5	-	2	1	1	1	4	7	1	1	-	1	7	4	4
	2%	2%	-	3%	1%	1%	2%	4%	2%	1%	1%	-	7%	2%	1%	2%
Don't know	3	2	-	-	-	1	-	1	1	2	1	1	1	1	3	-
	1%	1%	-	-	-	1%	-	1%	*	1%	1%	2%	7%	*	1%	-
Not applicable	5	2	1	-	1	-	1	-	3	2	2	-	-	4	2	3
	1%	1%	2%	-	1%	-	2%	-	1%	1%	2%	-	-	1%	1%	2%
Net: Decline	294	175	46	41	66	53	33	63	186	108	71	37	12	232	197	97
	67%	65%	72%	67%	67%	65%	69%	62%	64%	71%	70%	74%	80%	64%	72%	58%
															b	
Net: Increase	43	28	4	4	8	7	3	13	32	11	8	3	1	39	25	18
	10%	10%	6%	7%	8%	9%	6%	13%	11%	7%	8%	6%	7%	11%	9%	11%

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Q6_2. Productivity levels: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Significant decline	81	79	2	74	6	81	-	68	13
	18%	23%	2%	24%	5%	28%	-	21%	11%
		bdf		bdf	f	bdf		b	
Moderate decline	88	84	3	77	11	88	-	66	22
	20%	24%	4%	25%	9%	30%	-	20%	19%
		bdf	f	bdf	f	bdf			
Small decline	125	100	21	84	40	125	-	91	34
	28%	28%	25%	27%	32%	43%	-	28%	29%
		f	f	f	f	abcf			
No impact	97	63	34	61	36	-	97	66	31
	22%	18%	41%	19%	29%	-	69%	20%	27%
		e	ace	e	ace		abcde		
Small increase	21	7	13	8	13	-	21	13	8
	5%	2%	16%	3%	10%	-	15%	4%	7%
		e	ace	e	ace		ace		
Moderate increase	14	7	6	3	11	-	14	9	5
	3%	2%	7%	1%	9%	-	10%	3%	4%
		e	ace		ace		ace		
Significant increase	8	5	2	3	5	-	8	8	-
	2%	1%	2%	1%	4%	-	6%	2%	-
		e	e		ce		ace		
Don't know	3	2	1	1	1	-	-	3	-
	1%	1%	1%	*	1%	-	-	1%	-
Not applicable	5	4	1	3	1	-	-	2	3
	1%	1%	1%	1%	1%	-	-	1%	3%
Net: Decline	294	263	26	235	57	294	-	225	69
	67%	75%	31%	75%	46%	100%	-	69%	59%
		bdf	f	bdf	bf	abcdf			
Net: Increase	43	19	21	14	29	-	43	30	13
	10%	5%	25%	4%	23%	-	31%	9%	11%
		e	ace	e	ace		ace		

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Q6_3. Revenue: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Significant decline	138	73	43	19	10	55	49	36	17	6	9	9	10	9	27
	31%	37%	29%	22%	20%	35%	37%	30%	30%	16%	23%	28%	17%	33%	36%
		c				afi	afi								fi
Moderate decline	90	37	24	28	14	29	28	24	15	10	10	7	18	10	19
	20%	19%	16%	32%	28%	19%	21%	20%	27%	26%	26%	22%	31%	37%	25%
				ab											
Small decline	123	47	49	23	16	41	31	36	15	14	15	9	16	7	18
	28%	24%	34%	26%	32%	26%	23%	30%	27%	37%	38%	28%	27%	26%	24%
No impact	64	27	25	9	8	18	14	18	7	6	3	3	7	1	10
	14%	14%	17%	10%	16%	12%	11%	15%	13%	16%	8%	9%	12%	4%	13%
Small increase	6	2	1	3	1	3	3	3	-	1	-	1	1	-	1
	1%	1%	1%	3%	2%	2%	2%	2%	-	3%	-	3%	2%	-	1%
Moderate increase	8	6	1	1	-	2	3	1	-	1	-	1	2	-	-
	2%	3%	1%	1%	-	1%	2%	1%	-	3%	-	3%	3%	-	-
Significant increase	5	-	1	3	-	2	2	-	1	-	-	-	2	-	1
	1%	-	1%	3%	-	1%	2%	-	2%	-	-	-	3%	-	1%
				a									d		
Don't know	7	3	2	1	1	5	1	3	-	-	2	1	2	-	-
	2%	2%	1%	1%	2%	3%	1%	2%	-	-	5%	3%	3%	-	-
											k				
Not applicable	1	1	-	-	-	1	1	-	1	-	-	1	1	-	-
	*	1%	-	-	-	1%	1%	-	2%	-	-	3%	2%	-	-
Net: Decline	351	157	116	70	40	125	108	96	47	30	34	25	44	26	64
	79%	80%	79%	80%	80%	80%	82%	79%	84%	79%	87%	78%	75%	96%	84%
Net: Increase	19	8	3	7	1	7	8	4	1	2	-	2	5	-	2
	4%	4%	2%	8%	2%	4%	6%	3%	2%	5%	-	6%	8%	-	3%
				b											

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Q6_3. Revenue: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442 100%	268 100%	64 100%	61 100%	99 100%	82 100%	48 100%	101 100%	290 100%	152 100%	102 100%	50 100%	15 100%	361 100%	274 100%	168 100%
Significant decline	138 31%	79 29%	20 31%	20 33%	31 31%	23 28%	22 46% aeg	24 24%	96 33%	42 28%	31 30%	11 22%	9 60%	96 27%	106 39% b	32 19%
Moderate decline	90 20%	59 22%	13 20%	10 16%	14 14%	15 18%	11 23%	22 22%	53 18%	37 24%	20 20%	17 34% a	1 7%	78 22%	66 24% b	24 14%
Small decline	123 28%	78 29%	16 25%	19 31%	29 29%	24 29%	10 21%	32 32%	78 27%	45 30%	32 31%	13 26%	3 20%	105 29%	67 24%	56 33% a
No impact	64 14%	34 13%	10 16%	10 16%	18 18%	13 16%	4 8%	14 14%	47 16%	17 11%	14 14%	3 6%	2 13%	58 16%	25 9%	39 23% a
Small increase	6 1%	3 1%	2 3%	- -	2 2%	2 2%	- -	2 2%	2 1%	4 3%	1 1%	3 6% a	- -	6 2%	3 1%	3 2%
Moderate increase	8 2%	5 2%	1 2%	1 2%	2 2%	3 4%	- -	2 2%	7 2%	1 1%	- -	1 2%	- -	7 2%	3 1%	5 3%
Significant increase	5 1%	4 1%	1 2%	1 2%	1 1%	1 1%	1 2%	2 2%	3 1%	2 1%	2 2%	- -	- -	5 1%	1 *	4 2%
Don't know	7 2%	5 2%	1 2%	- -	2 2%	1 1%	- -	3 3%	3 1%	4 3%	2 2%	2 4%	- -	5 1%	3 1%	4 2%
Not applicable	1 *	1 *	- -	- -	- -	- -	- -	- -	1 *	- -	- -	- -	- -	1 *	- -	1 1%
Net: Decline	351 79%	216 81%	49 77%	49 80%	74 75%	62 76%	43 90% d	78 77%	227 78%	124 82%	83 81%	41 82%	13 87%	279 77%	239 87% b	112 67%
Net: Increase	19 4%	12 4%	4 6%	2 3%	5 5%	6 7%	1 2%	6 6%	12 4%	7 5%	3 3%	4 8%	- -	18 5%	7 3%	12 7% a

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Q6_3. Revenue: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Significant decline	138	138	-	130	7	112	22	112	26
	31%	39%	-	41%	6%	38%	16%	34%	22%
		bdf		bdf	b	bdf	bd	b	
Moderate decline	90	90	-	75	15	68	22	64	26
	20%	26%	-	24%	12%	23%	16%	20%	22%
		bdf		bd	b	bd	b		
Small decline	123	123	-	87	35	83	38	85	38
	28%	35%	-	28%	28%	28%	27%	26%	33%
		bc		b	b	b	b		
No impact	64	-	64	15	48	24	38	46	18
	14%	-	77%	5%	39%	8%	27%	14%	16%
			acdef	a	acef	a	ace		
Small increase	6	-	6	-	6	1	5	6	-
	1%	-	7%	-	5%	*	4%	2%	-
			ace		ace		ace		
Moderate increase	8	-	8	2	6	-	8	3	5
	2%	-	10%	1%	5%	-	6%	1%	4%
			ace		ace		ace		a
Significant increase	5	-	5	1	4	1	4	4	1
	1%	-	6%	*	3%	*	3%	1%	1%
			ace		ace		ace		
Don't know	7	-	-	4	2	5	2	5	2
	2%	-	-	1%	2%	2%	1%	2%	2%
				a	a	a	a		
Not applicable	1	-	-	-	1	-	1	1	-
	*	-	-	-	1%	-	1%	*	-
Net: Decline	351	351	-	292	57	263	82	261	90
	79%	100%	-	93%	46%	89%	59%	80%	78%
		bcdef		bdf	b	bdf	bd		
Net: Increase	19	-	19	3	16	2	17	13	6
	4%	-	23%	1%	13%	1%	12%	4%	5%
			acef		ace		ace		

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Q6_4. Contracted payment terms being honoured: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Significant decline	40	23	17	-	4	11	15	10	2	4	3	2	5	3	4
	9%	12%	12%	-	8%	7%	11%	8%	4%	11%	8%	6%	8%	11%	5%
		c	c												
Moderate decline	52	23	15	12	6	13	14	13	5	4	5	6	7	2	11
	12%	12%	10%	14%	12%	8%	11%	11%	9%	11%	13%	19%	12%	7%	14%
Small decline	83	34	26	20	10	35	28	31	13	8	6	5	10	7	17
	19%	17%	18%	23%	20%	22%	21%	26%	23%	21%	15%	16%	17%	26%	22%
No impact	204	98	63	36	18	75	52	49	19	15	17	14	29	13	40
	46%	50%	43%	41%	36%	48%	39%	40%	34%	39%	44%	44%	49%	48%	53%
															e
Small increase	19	4	10	5	1	6	8	5	3	1	3	-	2	-	2
	4%	2%	7%	6%	2%	4%	6%	4%	5%	3%	8%	-	3%	-	3%
			a												
Moderate increase	11	4	5	2	5	6	3	3	4	3	1	1	1	-	1
	2%	2%	3%	2%	10%	4%	2%	2%	7%	8%	3%	3%	2%	-	1%
					cdk										
Significant increase	13	1	5	7	1	3	6	5	4	2	3	1	-	-	-
	3%	1%	3%	8%	2%	2%	5%	4%	7%	5%	8%	3%	-	-	-
			a	a					ik	k	ik				
Don't know	16	5	5	5	5	4	6	5	5	1	1	3	5	2	1
	4%	3%	3%	6%	10%	3%	5%	4%	9%	3%	3%	9%	8%	7%	1%
					bk				bk			k	k		
Not applicable	4	4	-	-	-	3	-	-	1	-	-	-	-	-	-
	1%	2%	-	-	-	2%	-	-	2%	-	-	-	-	-	-
Net: Decline	175	80	58	32	20	59	57	54	20	16	14	13	22	12	32
	40%	41%	40%	37%	40%	38%	43%	45%	36%	42%	36%	41%	37%	44%	42%
Net: Increase	43	9	20	14	7	15	17	13	11	6	7	2	3	-	3
	10%	5%	14%	16%	14%	10%	13%	11%	20%	16%	18%	6%	5%	-	4%
			a	a	k		k		ik	k	ik				

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Q6_4. Contracted payment terms being honoured: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Significant decline	40	23	5	2	11	6	3	5	34	6	6	-	7	19	32	8
	9%	9%	8%	3%	11%	7%	6%	5%	12%	4%	6%	-	47%	5%	12%	5%
									bd						b	
Moderate decline	52	33	9	8	7	4	6	9	32	20	13	7	2	37	42	10
	12%	12%	14%	13%	7%	5%	13%	9%	11%	13%	13%	14%	13%	10%	15%	6%
															b	
Small decline	83	54	11	10	12	13	9	25	46	37	26	11	-	72	51	32
	19%	20%	17%	16%	12%	16%	19%	25%	16%	24%	25%	22%	-	20%	19%	19%
								d		a	a					
No impact	204	123	26	30	49	45	22	47	140	64	43	21	3	177	114	90
	46%	46%	41%	49%	49%	55%	46%	47%	48%	42%	42%	42%	20%	49%	42%	54%
																a
Small increase	19	12	3	3	5	3	1	4	13	6	6	-	-	18	11	8
	4%	4%	5%	5%	5%	4%	2%	4%	4%	4%	6%	-	-	5%	4%	5%
Moderate increase	11	6	1	1	5	2	2	3	8	3	1	2	1	10	9	2
	2%	2%	2%	2%	5%	2%	4%	3%	3%	2%	1%	4%	7%	3%	3%	1%
Significant increase	13	7	4	3	5	5	1	4	7	6	2	4	-	13	6	7
	3%	3%	6%	5%	5%	6%	2%	4%	2%	4%	2%	8%	-	4%	2%	4%
												a				
Don't know	16	8	5	4	4	4	3	3	6	10	5	5	1	12	8	8
	4%	3%	8%	7%	4%	5%	6%	3%	2%	7%	5%	10%	7%	3%	3%	5%
										a		a				
Not applicable	4	2	-	-	1	-	1	1	4	-	-	-	1	3	1	3
	1%	1%	-	-	1%	-	2%	1%	1%	-	-	-	7%	1%	*	2%
Net: Decline	175	110	25	20	30	23	18	39	112	63	45	18	9	128	125	50
	40%	41%	39%	33%	30%	28%	38%	39%	39%	41%	44%	36%	60%	35%	46%	30%
		e													b	
Net: Increase	43	25	8	7	15	10	4	11	28	15	9	6	1	41	26	17
	10%	9%	13%	11%	15%	12%	8%	11%	10%	10%	9%	12%	7%	11%	9%	10%

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Q6_4. Contracted payment terms being honoured: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442 100%	351 100%	83 100%	314 100%	124 100%	294 100%	140 100%	326 100%	116 100%
Significant decline	40 9%	37 11% df	3 4%	38 12% bdf	2 2%	34 12% bdf	5 4%	31 10%	9 8%
Moderate decline	52 12%	50 14% bdf	1 1%	44 14% bdf	8 6%	44 15% bdf	7 5%	44 13%	8 7%
Small decline	83 19%	77 22% bd	5 6%	70 22% bdf	13 10%	62 21% bd	20 14%	57 17%	26 22%
No impact	204 46%	140 40%	60 72% ace	123 39%	79 64% ace	115 39%	87 62% ace	149 46%	55 47%
Small increase	19 4%	15 4%	4 5%	10 3%	9 7%	14 5%	5 4%	13 4%	6 5%
Moderate increase	11 2%	9 3%	1 1%	8 3%	3 2%	5 2%	6 4%	8 2%	3 3%
Significant increase	13 3%	8 2%	5 6%	8 3%	5 4%	7 2%	6 4%	10 3%	3 3%
Don't know	16 4%	12 3%	3 4%	11 4%	3 2%	12 4%	2 1%	13 4%	3 3%
Not applicable	4 1%	3 1%	1 1%	2 1%	2 2%	1 *	2 1%	1 *	3 3% a
Net: Decline	175 40%	164 47% bdf	9 11%	152 48% bdf	23 19%	140 48% bdf	32 23% b	132 40%	43 37%
Net: Increase	43 10%	32 9%	10 12%	26 8%	17 14%	26 9%	17 12%	31 10%	12 10%

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Q6_5. The availability of employees to work: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Significant decline	51	25	20	4	5	18	19	21	5	4	4	2	2	4	9
	12%	13%	14%	5%	10%	12%	14%	17%	9%	11%	10%	6%	3%	15%	12%
		c	c				i	i							
Moderate decline	69	30	24	13	7	23	23	23	9	8	8	2	12	4	16
	16%	15%	16%	15%	14%	15%	17%	19%	16%	21%	21%	6%	20%	15%	21%
Small decline	138	44	52	41	12	39	47	42	22	17	14	9	17	6	24
	31%	22%	36%	47%	24%	25%	36%	35%	39%	45%	36%	28%	29%	22%	32%
			a	a					b	ab					
No impact	161	86	41	27	26	67	37	32	18	7	11	16	24	12	23
	36%	44%	28%	31%	52%	43%	28%	26%	32%	18%	28%	50%	41%	44%	30%
		bc			cdefgk	cdf						cdf	f		
Small increase	7	3	4	-	-	3	1	1	-	1	-	-	1	1	-
	2%	2%	3%	-	-	2%	1%	1%	-	3%	-	-	2%	4%	-
Moderate increase	5	2	1	2	-	1	2	1	1	-	1	1	1	-	1
	1%	1%	1%	2%	-	1%	2%	1%	2%	-	3%	3%	2%	-	1%
Significant increase	7	4	3	-	-	2	2	1	-	1	1	-	-	-	2
	2%	2%	2%	-	-	1%	2%	1%	-	3%	3%	-	-	-	3%
Don't know	2	-	1	-	-	2	1	-	1	-	-	2	2	-	-
	*	-	1%	-	-	1%	1%	-	2%	-	-	6%	3%	-	-
												cdk	d		
Not applicable	2	2	-	-	-	1	-	-	-	-	-	-	-	-	1
	*	1%	-	-	-	1%	-	-	-	-	-	-	-	-	1%
Net: Decline	258	99	96	58	24	80	89	86	36	29	26	13	31	14	49
	58%	51%	66%	67%	48%	51%	67%	71%	64%	76%	67%	41%	53%	52%	64%
			a	a			abh	abhi	h	abhi	h				h
Net: Increase	19	9	8	2	-	6	5	3	1	2	2	1	2	1	3
	4%	5%	5%	2%	-	4%	4%	2%	2%	5%	5%	3%	3%	4%	4%

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RSG Covid Survey 2020

Q6_5. The availability of employees to work: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Significant decline	51	31	5	4	9	8	7	8	38	13	10	3	3	35	43	8
	12%	12%	8%	7%	9%	10%	15%	8%	13%	9%	10%	6%	20%	10%	16%	5%
															b	
Moderate decline	69	40	13	10	15	14	9	13	39	30	22	8	4	57	46	23
	16%	15%	20%	16%	15%	17%	19%	13%	13%	20%	22%	16%	27%	16%	17%	14%
Small decline	138	88	28	27	30	21	14	35	71	67	48	19	3	114	93	45
	31%	33%	44%	44%	30%	26%	29%	35%	24%	44%	47%	38%	20%	32%	34%	27%
			e	e						a	a	a				
No impact	161	95	16	19	40	35	16	40	122	39	22	17	5	136	78	83
	36%	35%	25%	31%	40%	43%	33%	40%	42%	26%	22%	34%	33%	38%	28%	49%
					b	b			bc							a
Small increase	7	4	-	-	1	3	-	2	7	-	-	-	-	5	3	4
	2%	1%	-	-	1%	4%	-	2%	2%	-	-	-	-	1%	1%	2%
Moderate increase	5	4	-	-	1	1	-	2	4	1	-	1	-	5	2	3
	1%	1%	-	-	1%	1%	-	2%	1%	1%	-	2%	-	1%	1%	2%
Significant increase	7	4	1	1	2	-	2	-	7	-	-	-	-	7	6	1
	2%	1%	2%	2%	2%	-	4%	-	2%	-	-	-	-	2%	2%	1%
							g									
Don't know	2	2	-	-	-	-	-	1	-	2	-	2	-	2	2	-
	*	1%	-	-	-	-	-	1%	-	1%	-	4%	-	1%	1%	-
												ac				
Not applicable	2	-	1	-	1	-	-	-	2	-	-	-	-	-	1	1
	*	-	2%	-	1%	-	-	-	1%	-	-	-	-	-	*	1%
			a													
Net: Decline	258	159	46	41	54	43	30	56	148	110	80	30	10	206	182	76
	58%	59%	72%	67%	55%	52%	63%	55%	51%	72%	78%	60%	67%	57%	66%	45%
			deg							a	ad				b	
Net: Increase	19	12	1	1	4	4	2	4	18	1	-	1	-	17	11	8
	4%	4%	2%	2%	4%	5%	4%	4%	6%	1%	-	2%	-	5%	4%	5%
									bc							

RSG Covid Survey 2020

Q6_5. The availability of employees to work: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Significant decline	51	49	2	45	5	46	1	42	9
	12%	14%	2%	14%	4%	16%	1%	13%	8%
		bdf		bdf		bdf			
Moderate decline	69	60	8	55	14	58	11	50	19
	16%	17%	10%	18%	11%	20%	8%	15%	16%
		f		f		bdf			
Small decline	138	114	22	103	34	95	41	105	33
	31%	32%	27%	33%	27%	32%	29%	32%	28%
No impact	161	113	43	95	65	87	73	112	49
	36%	32%	52%	30%	52%	30%	52%	34%	42%
			ace		ace		ace		
Small increase	7	3	4	5	2	2	5	4	3
	2%	1%	5%	2%	2%	1%	4%	1%	3%
			ae				ae		
Moderate increase	5	2	3	2	3	1	4	4	1
	1%	1%	4%	1%	2%	*	3%	1%	1%
			ace		e		ae		
Significant increase	7	6	1	6	1	3	4	6	1
	2%	2%	1%	2%	1%	1%	3%	2%	1%
Don't know	2	2	-	1	-	1	-	2	-
	*	1%	-	*	-	*	-	1%	-
Not applicable	2	2	-	2	-	1	1	1	1
	*	1%	-	1%	-	*	1%	*	1%
Net: Decline	258	223	32	203	53	199	53	197	61
	58%	64%	39%	65%	43%	68%	38%	60%	53%
		bdf		bdf		bdf			
Net: Increase	19	11	8	13	6	6	13	14	5
	4%	3%	10%	4%	5%	2%	9%	4%	4%
			ace				ace		

RSG Covid Survey 2020

Q6_6. Access to materials and resources: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Significant decline	53	16	26	10	8	13	25	17	10	3	6	1	2	1	10
	12%	8%	18%	11%	16%	8%	19%	14%	18%	8%	15%	3%	3%	4%	13%
			a		i		bhi	i	hi		i				i
Moderate decline	85	38	21	23	9	25	36	39	8	11	9	2	9	3	13
	19%	19%	14%	26%	18%	16%	27%	32%	14%	29%	23%	6%	15%	11%	17%
				b			bh	behik		h					
Small decline	153	61	53	36	18	51	46	44	26	16	18	14	26	15	30
	35%	31%	36%	41%	36%	33%	35%	36%	46%	42%	46%	44%	44%	56%	39%
No impact	115	58	38	15	11	46	20	19	12	6	5	10	17	7	18
	26%	30%	26%	17%	22%	29%	15%	16%	21%	16%	13%	31%	29%	26%	24%
		c				cdg						cd	cd		
Small increase	2	-	2	-	1	1	1	1	-	1	1	-	-	-	-
	*	-	1%	-	2%	1%	1%	1%	-	3%	3%	-	-	-	-
Moderate increase	3	2	-	-	-	3	-	-	-	-	-	-	-	-	-
	1%	1%	-	-	-	2%	-	-	-	-	-	-	-	-	-
Significant increase	5	2	2	1	-	-	3	-	-	1	-	-	1	-	-
	1%	1%	1%	1%	-	-	2%	-	-	3%	-	-	2%	-	-
										b					
Don't know	2	-	-	1	1	2	-	-	-	-	-	2	2	-	-
	*	-	-	1%	2%	1%	-	-	-	-	-	6%	3%	-	-
												cdk	cd		
Not applicable	24	19	4	1	2	15	1	1	-	-	-	3	2	1	5
	5%	10%	3%	1%	4%	10%	1%	1%	-	-	-	9%	3%	4%	7%
		bc				cdefg						cde			cd
Net: Decline	291	115	100	69	35	89	107	100	44	30	33	17	37	19	53
	66%	59%	68%	79%	70%	57%	81%	83%	79%	79%	85%	53%	63%	70%	70%
				a			bhi	bhik	bh	bh	bhi				
Net: Increase	10	4	4	1	1	4	4	1	-	2	1	-	1	-	-
	2%	2%	3%	1%	2%	3%	3%	1%	-	5%	3%	-	2%	-	-
										k					

RSG Covid Survey 2020

Q6_6. Access to materials and resources: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Significant decline	53	31	11	5	12	8	5	9	32	21	19	2	7	32	44	9
	12%	12%	17%	8%	12%	10%	10%	9%	11%	14%	19%	4%	47%	9%	16%	5%
											d				b	
Moderate decline	85	44	11	15	21	17	13	14	53	32	21	11	2	70	57	28
	19%	16%	17%	25%	21%	21%	27%	14%	18%	21%	21%	22%	13%	19%	21%	17%
Small decline	153	101	21	22	36	30	15	39	95	58	37	21	1	129	94	59
	35%	38%	33%	36%	36%	37%	31%	39%	33%	38%	36%	42%	7%	36%	34%	35%
No impact	115	71	16	14	25	20	12	29	81	34	20	14	3	104	59	56
	26%	26%	25%	23%	25%	24%	25%	29%	28%	22%	20%	28%	20%	29%	22%	33%
																a
Small increase	2	1	-	-	1	1	-	1	1	1	1	-	-	2	1	1
	*	*	-	-	1%	1%	-	1%	*	1%	1%	-	-	1%	*	1%
Moderate increase	3	3	-	-	-	-	-	1	2	1	1	-	-	2	2	1
	1%	1%	-	-	-	-	-	1%	1%	1%	1%	-	-	1%	1%	1%
Significant increase	5	4	-	1	-	-	-	1	5	-	-	-	1	3	4	1
	1%	1%	-	2%	-	-	-	1%	2%	-	-	-	7%	1%	1%	1%
Don't know	2	2	-	-	-	-	-	2	-	2	1	1	-	1	2	-
	*	1%	-	-	-	-	-	2%	-	1%	1%	2%	-	*	1%	-
												a				
Not applicable	24	11	5	4	4	6	3	5	21	3	2	1	1	18	11	13
	5%	4%	8%	7%	4%	7%	6%	5%	7%	2%	2%	2%	7%	5%	4%	8%
									b							
Net: Decline	291	176	43	42	69	55	33	62	180	111	77	34	10	231	195	96
	66%	66%	67%	69%	70%	67%	69%	61%	62%	73%	75%	68%	67%	64%	71%	57%
										a	a				b	
Net: Increase	10	8	-	1	1	1	-	3	8	2	2	-	1	7	7	3
	2%	3%	-	2%	1%	1%	-	3%	3%	1%	2%	-	7%	2%	3%	2%

RSG Covid Survey 2020

Q6_6. Access to materials and resources: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442 100%	351 100%	83 100%	314 100%	124 100%	294 100%	140 100%	326 100%	116 100%
Significant decline	53 12%	49 14% bdf	4 5%	47 15% bdf	6 5%	47 16% bdf	4 3%	44 13%	9 8%
Moderate decline	85 19%	78 22% bf	7 8%	67 21% bf	18 15%	68 23% bdf	16 11%	69 21%	16 14%
Small decline	153 35%	123 35%	25 30%	111 35%	42 34%	106 36%	46 33%	107 33%	46 40%
No impact	115 26%	76 22%	37 45% ace	65 21%	48 39% ace	57 19%	57 41% ace	81 25%	34 29%
Small increase	2 *	1 *	1 1%	1 *	1 1%	- -	2 1% e	2 1%	- -
Moderate increase	3 1%	2 1%	1 1%	2 1%	1 1%	- -	3 2% e	1 *	2 2%
Significant increase	5 1%	2 1%	3 4% ace	1 *	4 3% ace	1 *	3 2%	3 1%	2 2%
Don't know	2 *	1 *	- -	1 *	- -	- -	1 1%	2 1%	- -
Not applicable	24 5%	19 5%	5 6%	19 6%	4 3%	15 5%	8 6%	17 5%	7 6%
Net: Decline	291 66%	250 71% bdf	36 43%	225 72% bdf	66 53%	221 75% bdf	66 47%	220 67%	71 61%
Net: Increase	10 2%	5 1%	5 6% ace	4 1%	6 5% ace	1 *	8 6% ace	6 2%	4 3%

RSG Covid Survey 2020

Q6_7. Recruitment: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Significant decline	93	32	34	23	14	36	41	30	11	8	5	7	10	6	14
	21%	16%	23%	26%	28%	23%	31%	25%	20%	21%	13%	22%	17%	22%	18%
				a			gik								
Moderate decline	46	11	16	18	10	20	15	13	10	6	3	3	8	6	11
	10%	6%	11%	21%	20%	13%	11%	11%	18%	16%	8%	9%	14%	22%	14%
				ab											
Small decline	56	20	18	18	6	22	15	15	9	5	5	5	15	4	14
	13%	10%	12%	21%	12%	14%	11%	12%	16%	13%	13%	16%	25%	15%	18%
				a									cd		
No impact	180	91	61	23	13	45	49	48	17	16	20	11	16	9	28
	41%	46%	42%	26%	26%	29%	37%	40%	30%	42%	51%	34%	27%	33%	37%
		c	c								abei				
Small increase	6	5	-	1	2	3	1	2	-	1	-	-	2	-	1
	1%	3%	-	1%	4%	2%	1%	2%	-	3%	-	-	3%	-	1%
Moderate increase	4	2	1	1	-	1	2	1	-	-	-	1	2	-	1
	1%	1%	1%	1%	-	1%	2%	1%	-	-	-	3%	3%	-	1%
Significant increase	3	-	2	1	-	1	1	-	2	-	-	-	-	-	-
	1%	-	1%	1%	-	1%	1%	-	4%	-	-	-	-	-	-
									d						
Don't know	6	2	2	2	3	1	1	3	2	1	2	1	3	1	-
	1%	1%	1%	2%	6%	1%	1%	2%	4%	3%	5%	3%	5%	4%	-
					bck						bk		bk		
Not applicable	48	33	12	-	2	27	7	9	5	1	4	4	3	1	7
	11%	17%	8%	-	4%	17%	5%	7%	9%	3%	10%	13%	5%	4%	9%
		bc	c			acdfi									
Net: Decline	195	63	68	59	30	78	71	58	30	19	13	15	33	16	39
	44%	32%	47%	68%	60%	50%	54%	48%	54%	50%	33%	47%	56%	59%	51%
			a	ab	g		g						g		
Net: Increase	13	7	3	3	2	5	4	3	2	1	-	1	4	-	2
	3%	4%	2%	3%	4%	3%	3%	2%	4%	3%	-	3%	7%	-	3%

RSG Covid Survey 2020

Q6_7. Recruitment: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Significant decline	93	56	14	11	20	19	13	22	54	39	24	15	7	66	67	26
	21%	21%	22%	18%	20%	23%	27%	22%	19%	26%	24%	30%	47%	18%	24%	15%
															b	
Moderate decline	46	32	5	4	10	8	3	15	19	27	17	10	2	38	35	11
	10%	12%	8%	7%	10%	10%	6%	15%	7%	18%	17%	20%	13%	11%	13%	7%
										a	a	a			b	
Small decline	56	39	8	9	14	9	7	16	29	27	16	11	1	50	34	22
	13%	15%	13%	15%	14%	11%	15%	16%	10%	18%	16%	22%	7%	14%	12%	13%
										a		a				
No impact	180	98	29	33	42	34	20	36	134	46	38	8	2	152	96	84
	41%	37%	45%	54%	42%	41%	42%	36%	46%	30%	37%	16%	13%	42%	35%	50%
				ag					bd	d	d					a
Small increase	6	2	1	1	2	1	2	1	4	2	1	1	-	5	5	1
	1%	1%	2%	2%	2%	1%	4%	1%	1%	1%	1%	2%	-	1%	2%	1%
Moderate increase	4	2	-	-	2	2	-	1	3	1	-	1	-	4	2	2
	1%	1%	-	-	2%	2%	-	1%	1%	1%	-	2%	-	1%	1%	1%
Significant increase	3	3	-	-	-	-	-	-	2	1	1	-	1	1	2	1
	1%	1%	-	-	-	-	-	-	1%	1%	1%	-	7%	*	1%	1%
Don't know	6	5	-	-	-	-	1	3	4	2	1	1	1	4	5	1
	1%	2%	-	-	-	-	2%	3%	1%	1%	1%	2%	7%	1%	2%	1%
Not applicable	48	31	7	3	9	9	2	7	41	7	4	3	1	41	28	20
	11%	12%	11%	5%	9%	11%	4%	7%	14%	5%	4%	6%	7%	11%	10%	12%
									bc							
Net: Decline	195	127	27	24	44	36	23	53	102	93	57	36	10	154	136	59
	44%	47%	42%	39%	44%	44%	48%	52%	35%	61%	56%	72%	67%	43%	50%	35%
										a	a	a			b	
Net: Increase	13	7	1	1	4	3	2	2	9	4	2	2	1	10	9	4
	3%	3%	2%	2%	4%	4%	4%	2%	3%	3%	2%	4%	7%	3%	3%	2%

RSG Covid Survey 2020

Q6_7. Recruitment: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Significant decline	93	87	5	81	11	79	12	68	25
	21%	25%	6%	26%	9%	27%	9%	21%	22%
		bdf		bdf		bdf			
Moderate decline	46	39	7	39	7	35	11	35	11
	10%	11%	8%	12%	6%	12%	8%	11%	9%
				d					
Small decline	56	47	9	39	17	36	19	40	16
	13%	13%	11%	12%	14%	12%	14%	12%	14%
No impact	180	130	46	110	67	109	70	135	45
	41%	37%	55%	35%	54%	37%	50%	41%	39%
			ace		ace		ace		
Small increase	6	2	4	2	4	2	4	2	4
	1%	1%	5%	1%	3%	1%	3%	1%	3%
			ace		ace		a		a
Moderate increase	4	-	4	1	3	-	4	2	2
	1%	-	5%	*	2%	-	3%	1%	2%
			ace		ace		ace		
Significant increase	3	2	1	2	1	1	2	2	1
	1%	1%	1%	1%	1%	*	1%	1%	1%
Don't know	6	5	-	4	2	4	2	5	1
	1%	1%	-	1%	2%	1%	1%	2%	1%
Not applicable	48	39	7	36	12	28	16	37	11
	11%	11%	8%	11%	10%	10%	11%	11%	9%
Net: Decline	195	173	21	159	35	150	42	143	52
	44%	49%	25%	51%	28%	51%	30%	44%	45%
		bdf		bdf		bdf			
Net: Increase	13	4	9	5	8	3	10	6	7
	3%	1%	11%	2%	6%	1%	7%	2%	6%
			ace		ace		ace		a

Savanta: ComRes

Q6_8. Confidence in your supply chain: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Significant decline	41	18	18	5	2	11	17	15	2	4	3	3	3	2	3
	9%	9%	12%	6%	4%	7%	13%	12%	4%	11%	8%	9%	5%	7%	4%
							k	k							
Moderate decline	65	29	21	14	7	17	23	22	9	4	7	4	7	4	17
	15%	15%	14%	16%	14%	11%	17%	18%	16%	11%	18%	13%	12%	15%	22%
															b
Small decline	133	47	49	31	20	41	39	42	26	17	21	8	21	11	22
	30%	24%	34%	36%	40%	26%	30%	35%	46%	45%	54%	25%	36%	41%	29%
				a					bck	b	bcdhk				
No impact	162	84	43	30	14	67	40	35	17	10	7	13	20	8	30
	37%	43%	29%	34%	28%	43%	30%	29%	30%	26%	18%	41%	34%	30%	39%
		b				cdg						g			g
Small increase	13	4	6	3	4	4	3	4	1	1	1	-	3	-	2
	3%	2%	4%	3%	8%	3%	2%	3%	2%	3%	3%	-	5%	-	3%
Moderate increase	7	3	2	2	1	1	6	1	-	1	-	-	1	-	1
	2%	2%	1%	2%	2%	1%	5%	1%	-	3%	-	-	2%	-	1%
							b								
Significant increase	2	1	-	1	-	-	1	-	-	-	-	-	-	1	-
	*	1%	-	1%	-	-	1%	-	-	-	-	-	-	4%	-
Don't know	6	1	3	1	1	4	2	-	1	-	-	3	3	1	-
	1%	1%	2%	1%	2%	3%	2%	-	2%	-	-	9%	5%	4%	-
												cdk	dk		
Not applicable	13	9	4	-	1	11	1	2	-	1	-	1	1	-	1
	3%	5%	3%	-	2%	7%	1%	2%	-	3%	-	3%	2%	-	1%
		c				cde									
Net: Decline	239	94	88	50	29	69	79	79	37	25	31	15	31	17	42
	54%	48%	60%	57%	58%	44%	60%	65%	66%	66%	79%	47%	53%	63%	55%
			a				b	b	b	b	abchik				
Net: Increase	22	8	8	6	5	5	10	5	1	2	1	-	4	1	3
	5%	4%	5%	7%	10%	3%	8%	4%	2%	5%	3%	-	7%	4%	4%

RSG Covid Survey 2020

Q6_8. Confidence in your supply chain: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

	Total	Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442 100%	268 100%	64 100%	61 100%	99 100%	82 100%	48 100%	101 100%	290 100%	152 100%	102 100%	50 100%	15 100%	361 100%	274 100%	168 100%
Significant decline	41 9%	22 8%	4 6%	4 7%	10 10%	6 7%	5 10%	5 5%	32 11% d	9 6%	8 8%	1 2%	8 53%	20 6%	32 12% b	9 5%
Moderate decline	65 15%	35 13%	13 20%	10 16%	17 17%	12 15%	6 13%	14 14%	37 13%	28 18%	19 19%	9 18%	2 13%	46 13%	45 16%	20 12%
Small decline	133 30%	80 30%	19 30%	23 38%	29 29%	21 26%	20 42%	27 27%	77 27%	56 37% a	41 40% a	15 30%	1 7%	116 32%	89 32%	44 26%
No impact	162 37%	108 40%	22 34%	19 31%	34 34%	29 35%	14 29%	45 45%	117 40% bc	45 30%	25 25%	20 40%	3 20%	148 41%	80 29%	82 49% a
Small increase	13 3%	6 2%	2 3%	3 5%	6 6%	6 7% a	1 2%	3 3%	8 3%	5 3%	4 4%	1 2%	- -	12 3%	8 3%	5 3%
Moderate increase	7 2%	4 1%	2 3%	1 2%	1 1%	2 2%	- -	1 1%	4 1%	3 2%	2 2%	1 2%	1 7%	4 1%	6 2%	1 1%
Significant increase	2 *	1 *	- -	- -	1 1%	1 1%	- -	- -	2 1%	- -	- -	- -	- -	2 1%	1 *	1 1%
Don't know	6 1%	5 2%	- -	- -	- -	1 1%	- -	3 3%	2 1%	4 3%	1 1%	3 6% a	- -	3 1%	5 2%	1 1%
Not applicable	13 3%	7 3%	2 3%	1 2%	1 1%	4 5%	2 4%	3 3%	11 4%	2 1%	2 2%	- -	- -	10 3%	8 3%	5 3%
Net: Decline	239 54%	137 51%	36 56%	37 61%	56 57%	39 48%	31 65% g	46 46%	146 50%	93 61% a	68 67% ad	25 50%	11 73%	182 50%	166 61% b	73 43%
Net: Increase	22 5%	11 4%	4 6%	4 7%	8 8%	9 11% a	1 2%	4 4%	14 5%	8 5%	6 6%	2 4%	1 7%	18 5%	15 5%	7 4%

RSG Covid Survey 2020

Q6_8. Confidence in your supply chain: What impact, if any, has Coronavirus had on each of the following aspects of your organisation compared with pre-virus levels?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Significant decline	41	38	2	38	3	38	3	33	8
	9%	11%	2%	12%	2%	13%	2%	10%	7%
		bdf		bdf		bdf			
Moderate decline	65	64	1	55	10	54	10	47	18
	15%	18%	1%	18%	8%	18%	7%	14%	16%
		bdf		bdf	b	bdf	b		
Small decline	133	114	17	97	36	100	31	100	33
	30%	32%	20%	31%	29%	34%	22%	31%	28%
		bf				bf			
No impact	162	112	48	101	59	86	73	120	42
	37%	32%	58%	32%	48%	29%	52%	37%	36%
			ace		ace		ace		
Small increase	13	4	9	3	10	2	11	8	5
	3%	1%	11%	1%	8%	1%	8%	2%	4%
			ace		ace		ace		
Moderate increase	7	4	3	5	2	3	3	4	3
	2%	1%	4%	2%	2%	1%	2%	1%	3%
Significant increase	2	-	2	-	2	-	2	-	2
	*	-	2%	-	2%	-	1%	-	2%
			ace		ace		ace		a
Don't know	6	4	-	4	-	4	1	5	1
	1%	1%	-	1%	-	1%	1%	2%	1%
Not applicable	13	11	1	11	2	7	6	9	4
	3%	3%	1%	4%	2%	2%	4%	3%	3%
Net: Decline	239	216	20	190	49	192	44	180	59
	54%	62%	24%	61%	40%	65%	31%	55%	51%
		bdf		bdf	b	bdf			
Net: Increase	22	8	14	8	14	5	16	12	10
	5%	2%	17%	3%	11%	2%	11%	4%	9%
			ace		ace		ace		a

RSG Covid Survey 2020

Q7. Which of the following, if any, has your organisation done to reduce the impact of the Coronavirus crisis?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Started / increased use of working from home	396	163	136	85	49	138	121	109	54	36	36	31	59	27	68
	90%	83%	93%	98%	98%	88%	92%	90%	96%	95%	92%	97%	100%	100%	89%
			a	a	b								bcdgk		
Changed practices in the workplace (e.g. 2 metre social distancing rules)	331	122	122	76	42	94	116	104	50	32	35	18	46	24	64
	75%	62%	84%	87%	84%	60%	88%	86%	89%	84%	90%	56%	78%	89%	84%
			a	a	bh		bh	bh	bh	bh	bh		bh		bh
Applied for the Government's Job Retention Scheme - "furloughing staff"	274	110	95	61	31	82	100	77	38	21	24	16	33	20	50
	62%	56%	65%	70%	62%	53%	76%	64%	68%	55%	62%	50%	56%	74%	66%
				a			bdfhi		b						
Made arrangements with clients (e.g. negotiating accelerated payments)	126	46	38	40	23	49	58	37	24	10	7	9	20	8	21
	29%	23%	26%	46%	46%	31%	44%	31%	43%	26%	18%	28%	34%	30%	28%
				ab	gk		bdgk		g						
Made arrangements with suppliers (e.g. negotiating or delaying payments)	118	50	34	32	16	33	48	34	15	12	12	9	20	10	21
	27%	26%	23%	37%	32%	21%	36%	28%	27%	32%	31%	28%	34%	37%	28%
				b			b								
Made other changes to employment conditions (e.g. pay cuts, redundancies, reduced hours)	108	40	34	32	19	38	42	25	17	10	9	12	17	11	20
	24%	20%	23%	37%	38%	24%	32%	21%	30%	26%	23%	38%	29%	41%	26%
				ab	d		d					d			
Applied for financial support (e.g. loans)	103	60	30	10	10	39	38	27	12	9	6	6	12	5	18
	23%	31%	21%	11%	20%	25%	29%	22%	21%	24%	15%	19%	20%	19%	24%
		bc													
None of these	6	6	-	-	-	4	2	1	1	-	-	-	-	-	-
	1%	3%	-	-	-	3%	2%	1%	2%	-	-	-	-	-	-
		b													

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RSG Covid Survey 2020

Q7. Which of the following, if any, has your organisation done to reduce the impact of the Coronavirus crisis?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Started / increased use of working from home	396	246	59	54	87	73	40	96	247	149	100	49	12	324	248	148
	90%	92%	92%	89%	88%	89%	83%	95%	85%	98%	98%	98%	80%	90%	91%	88%
								f		a	a	a				
Changed practices in the workplace (e.g. 2 metre social distancing rules)	331	196	52	52	86	66	39	71	200	131	87	44	11	270	225	106
	75%	73%	81%	85%	87%	80%	81%	70%	69%	86%	85%	88%	73%	75%	82%	63%
				ag	ag					a	a	a			b	
Applied for the Government's Job Retention Scheme - "furloughing staff"	274	169	44	34	55	44	34	56	158	116	79	37	12	217	274	-
	62%	63%	69%	56%	56%	54%	71%	55%	54%	76%	77%	74%	80%	60%	100%	-
										a	a	a			b	
Made arrangements with clients (e.g. negotiating accelerated payments)	126	92	13	14	27	17	10	29	60	66	42	24	3	104	92	34
	29%	34%	20%	23%	27%	21%	21%	29%	21%	43%	41%	48%	20%	29%	34%	20%
		be								a	a	a			b	
Made arrangements with suppliers (e.g. negotiating or delaying payments)	118	81	17	11	22	14	11	30	67	51	32	19	8	91	90	28
	27%	30%	27%	18%	22%	17%	23%	30%	23%	34%	31%	38%	53%	25%	33%	17%
		e						e		a		a			b	
Made other changes to employment conditions (e.g. pay cuts, redundancies, reduced hours)	108	74	14	11	20	19	13	32	57	51	30	21	6	80	91	17
	24%	28%	22%	18%	20%	23%	27%	32%	20%	34%	29%	42%	40%	22%	33%	10%
										a	a	a			b	
Applied for financial support (e.g. loans)	103	64	15	10	22	13	16	19	78	25	20	5	8	80	80	23
	23%	24%	23%	16%	22%	16%	33%	19%	27%	16%	20%	10%	53%	22%	29%	14%
							ce		bd						b	
None of these	6	4	1	-	1	-	-	-	6	-	-	-	-	5	-	6
	1%	1%	2%	-	1%	-	-	-	2%	-	-	-	-	1%	-	4%
																a

RSG Covid Survey 2020

Q7. Which of the following, if any, has your organisation done to reduce the impact of the Coronavirus crisis?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Started / increased use of working from home	396	317	71	281	111	269	121	297	99
	90%	90%	86%	89%	90%	91%	86%	91%	85%
Changed practices in the workplace (e.g. 2 metre social distancing rules)	331	269	58	236	93	234	92	245	86
	75%	77%	70%	75%	75%	80%	66%	75%	74%
		f		f		f			
Applied for the Government's Job Retention Scheme - "furloughing staff"	274	239	32	211	60	197	72	204	70
	62%	68%	39%	67%	48%	67%	51%	63%	60%
		bdf		bdf		bdf			
Made arrangements with clients (e.g. negotiating accelerated payments)	126	108	18	93	33	86	38	91	35
	29%	31%	22%	30%	27%	29%	27%	28%	30%
Made arrangements with suppliers (e.g. negotiating or delaying payments)	118	103	15	92	26	83	34	83	35
	27%	29%	18%	29%	21%	28%	24%	25%	30%
		b		b					
Made other changes to employment conditions (e.g. pay cuts, redundancies, reduced hours)	108	96	11	88	19	83	22	82	26
	24%	27%	13%	28%	15%	28%	16%	25%	22%
		bdf		bdf		bdf			
Applied for financial support (e.g. loans)	103	91	12	87	16	75	27	82	21
	23%	26%	14%	28%	13%	26%	19%	25%	18%
		bd		bd		bd			
None of these	6	4	2	3	3	2	3	4	2
	1%	1%	2%	1%	2%	1%	2%	1%	2%

RSG Covid Survey 2020

Q8. To the best of your knowledge, which of the following, if any, were factors in your organisation's decision to furlough staff?

BASE: All respondents who have furloughed staff

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	*f	*g	*h	i	*j	k
Total	274	110	95	61	31	82	100	77	38	21	24	16	33	20	50
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Reduced revenue/income/sales	187	80	62	40	20	62	73	55	28	16	14	14	24	14	34
	68%	73%	65%	66%	65%	76%	73%	71%	74%	76%	58%	88%	73%	70%	68%
Staff could not work from home	142	55	46	35	18	42	53	41	24	12	14	6	15	8	25
	52%	50%	48%	57%	58%	51%	53%	53%	63%	57%	58%	38%	45%	40%	50%
Staff are involved in non-essential work	102	42	28	27	12	39	46	37	13	7	6	8	17	3	18
	37%	38%	29%	44%	39%	48%	46%	48%	34%	33%	25%	50%	52%	15%	36%
Staff cannot work within social distancing restrictions	69	24	20	23	9	19	30	23	7	6	6	2	7	5	9
	25%	22%	21%	38%	29%	23%	30%	30%	18%	29%	25%	13%	21%	25%	18%
				ab											
Other	25	9	10	5	6	7	8	6	4	1	1	1	3	2	6
	9%	8%	11%	8%	19%	9%	8%	8%	11%	5%	4%	6%	9%	10%	12%

Q8. To the best of your knowledge, which of the following, if any, were factors in your organisation's decision to furlough staff?

BASE: All respondents who have furloughed staff

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	*b
Total	274	169	44	34	55	44	34	56	158	116	79	37	12	217	274	-
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	-
Reduced revenue/income/sales	187	116	29	21	41	30	26	37	106	81	56	25	10	141	187	-
	68%	69%	66%	62%	75%	68%	76%	66%	67%	70%	71%	68%	83%	65%	68%	-
Staff could not work from home	142	85	26	18	29	22	19	29	77	65	43	22	4	114	142	-
	52%	50%	59%	53%	53%	50%	56%	52%	49%	56%	54%	59%	33%	53%	52%	-
Staff are involved in non-essential work	102	64	15	13	25	18	7	17	51	51	37	14	4	78	102	-
	37%	38%	34%	38%	45%	41%	21%	30%	32%	44%	47%	38%	33%	36%	37%	-
					f					a	a					
Staff cannot work within social distancing restrictions	69	48	12	9	13	8	5	17	31	38	28	10	5	54	69	-
	25%	28%	27%	26%	24%	18%	15%	30%	20%	33%	35%	27%	42%	25%	25%	-
										a	a					
Other	25	11	5	4	7	7	5	4	16	9	5	4	2	22	25	-
	9%	7%	11%	12%	13%	16%	15%	7%	10%	8%	6%	11%	17%	10%	9%	-
						a										

Savanta: ComRes

RSG Covid Survey 2020

Q8. To the best of your knowledge, which of the following, if any, were factors in your organisation's decision to furlough staff?

BASE: All respondents who have furloughed staff

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	274	239	32	211	60	197	72	204	70
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Reduced revenue/income/sales	187	177	8	164	22	143	40	140	47
	68%	74%	25%	78%	37%	73%	56%	69%	67%
		bdf		bdf		bdf	bd		
Staff could not work from home	142	122	17	111	29	111	28	111	31
	52%	51%	53%	53%	48%	56%	39%	54%	44%
				f		f			
Staff are involved in non-essential work	102	85	16	70	31	72	25	73	29
	37%	36%	50%	33%	52%	37%	35%	36%	41%
					ace				
Staff cannot work within social distancing restrictions	69	61	7	55	14	51	17	53	16
	25%	26%	22%	26%	23%	26%	24%	26%	23%
Other	25	17	8	13	11	14	10	16	9
	9%	7%	25%	6%	18%	7%	14%	8%	13%
			ace		ace		c		

Savanta: ComRes

RSG Covid Survey 2020

Q9. On a scale from 1 to 5 where 1 is not at all confident and 5 is very confident, how confident are you in your organisation surviving the Coronavirus crisis?

BASE: All respondents

			Rail related revenue			Role in the rail sector										
		Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%			a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total		442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all confident	(1.0)	1	1	-	-	-	1	-	-	-	-	-	-	-	-	-
		*	1%	-	-	-	1%	-	-	-	-	-	-	-	-	-
2	(2.0)	14	6	6	2	4	2	5	4	1	2	1	-	1	-	2
		3%	3%	4%	2%	8%	1%	4%	3%	2%	5%	3%	-	2%	-	3%
						b										
3	(3.0)	64	31	22	10	9	23	21	14	9	6	5	5	8	4	10
		14%	16%	15%	11%	18%	15%	16%	12%	16%	16%	13%	16%	14%	15%	13%
4	(4.0)	117	50	45	19	11	42	40	39	12	11	12	7	13	8	18
		26%	26%	31%	22%	22%	27%	30%	32%	21%	29%	31%	22%	22%	30%	24%
5 - Very confident	(5.0)	244	108	71	56	25	88	66	63	34	19	21	20	37	15	46
		55%	55%	49%	64%	50%	56%	50%	52%	61%	50%	54%	63%	63%	56%	61%
					b											
Don't know		2	-	2	-	1	-	-	1	-	-	-	-	-	-	-
		*	-	1%	-	2%	-	-	1%	-	-	-	-	-	-	-
Net: Not confident		15	7	6	2	4	3	5	4	1	2	1	-	1	-	2
		3%	4%	4%	2%	8%	2%	4%	3%	2%	5%	3%	-	2%	-	3%
						b										
Net: Confident		361	158	116	75	36	130	106	102	46	30	33	27	50	23	64
		82%	81%	79%	86%	72%	83%	80%	84%	82%	79%	85%	84%	85%	85%	84%
Base for stats		440	196	144	87	49	156	132	120	56	38	39	32	59	27	76
Mean Score		4.34	4.32	4.26	4.48	4.16	4.37	4.27	4.34	4.41	4.24	4.36	4.47	4.46	4.41	4.42
					b											
Standard Deviation		.857	.884	.867	.790	1.007	.829	.864	.815	.826	.913	.811	.761	.795	.747	.821
Standard Error		.041	.063	.072	.085	.144	.066	.075	.074	.110	.148	.130	.135	.103	.144	.094
Error variance		*	*	.01	.01	.02	*	.01	.01	.01	.02	.02	.02	.01	.02	.01

RSG Covid Survey 2020

Q9. On a scale from 1 to 5 where 1 is not at all confident and 5 is very confident, how confident are you in your organisation surviving the Coronavirus crisis?

BASE: All respondents

			Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
		Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%			a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total		442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all confident	(1.0)	1	-	-	-	-	-	1	-	1	-	-	-	1	-	-	1
		*	-	-	-	-	-	2%	-	*	-	-	-	7%	-	-	1%
								a									
2	(2.0)	14	8	3	3	3	1	2	3	11	3	3	-	14	-	12	2
		3%	3%	5%	5%	3%	1%	4%	3%	4%	2%	3%	-	93%	-	4%	1%
3	(3.0)	64	31	11	5	17	11	7	10	44	20	20	-	-	-	43	21
		14%	12%	17%	8%	17%	13%	15%	10%	15%	13%	20%	-	-	-	16%	13%
										d	d	d					
4	(4.0)	117	64	22	20	28	24	14	25	77	40	27	13	-	117	72	45
		26%	24%	34%	33%	28%	29%	29%	25%	27%	26%	26%	26%	-	32%	26%	27%
5 - Very confident	(5.0)	244	163	28	33	51	46	24	62	155	89	52	37	-	244	145	99
		55%	61%	44%	54%	52%	56%	50%	61%	53%	59%	51%	74%	-	68%	53%	59%
			b						b				ac				
Don't know		2	2	-	-	-	-	-	1	2	-	-	-	-	-	2	-
		*	1%	-	-	-	-	-	1%	1%	-	-	-	-	-	1%	-
Net: Not confident		15	8	3	3	3	1	3	3	12	3	3	-	15	-	12	3
		3%	3%	5%	5%	3%	1%	6%	3%	4%	2%	3%	-	100%	-	4%	2%
Net: Confident		361	227	50	53	79	70	38	87	232	129	79	50	-	361	217	144
		82%	85%	78%	87%	80%	85%	79%	86%	80%	85%	77%	100%	-	100%	79%	86%
													abc				
Base for stats		440	266	64	61	99	82	48	100	288	152	102	50	15	361	272	168
Mean Score		4.34	4.44	4.17	4.36	4.28	4.40	4.21	4.46	4.30	4.41	4.25	4.74	1.93	4.68	4.29	4.42
			b						b				abc				
Standard Deviation		.857	.814	.883	.837	.858	.768	.988	.797	.888	.793	.875	.443	.258	.469	.888	.800
Standard Error		.041	.050	.110	.107	.086	.085	.143	.080	.052	.064	.087	.063	.067	.025	.054	.062
Error variance		*	*	.01	.01	.01	.01	.02	.01	*	*	.01	*	*	*	*	*

RSG Covid Survey 2020

Q9. On a scale from 1 to 5 where 1 is not at all confident and 5 is very confident, how confident are you in your organisation surviving the Coronavirus crisis?

BASE: All respondents

			Impact of the crisis on their organisation						Survey completed	
		Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%			a	b	c	d	e	f	a	b
Total		442	351	83	314	124	294	140	326	116
		100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all confident	(1.0)	1	1	-	1	-	1	-	-	1
		*	*	-	*	-	*	-	-	1%
2	(2.0)	14	12	2	12	2	11	2	11	3
		3%	3%	2%	4%	2%	4%	1%	3%	3%
3	(3.0)	64	57	5	58	6	49	13	45	19
		14%	16%	6%	18%	5%	17%	9%	14%	16%
			bdf		bdf		bdf			
4	(4.0)	117	101	15	88	28	85	31	91	26
		26%	29%	18%	28%	23%	29%	22%	28%	22%
			b				b			
5 - Very confident	(5.0)	244	178	61	153	88	147	93	177	67
		55%	51%	73%	49%	71%	50%	66%	54%	58%
				ace		ace		ace		
Don't know		2	2	-	2	-	1	1	2	-
		*	1%	-	1%	-	*	1%	1%	-
Net: Not confident		15	13	2	13	2	12	2	11	4
		3%	4%	2%	4%	2%	4%	1%	3%	3%
Net: Confident		361	279	76	241	116	232	124	268	93
		82%	79%	92%	77%	94%	79%	89%	82%	80%
				ace		ace		ace		
Base for stats		440	349	83	312	124	293	139	324	116
Mean Score		4.34	4.27	4.63	4.22	4.63	4.25	4.55	4.34	4.34
				ace		ace		ace		
Standard Deviation		.857	.875	.711	.902	.656	.889	.725	.841	.904
Standard Error		.041	.047	.078	.051	.059	.052	.061	.047	.084
Error variance		*	*	.01	*	*	*	*	*	.01

Savanta: ComRes

RSG Covid Survey 2020

Q10. Summary: What would be your level of confidence in in your organisation surviving the Coronavirus crisis if the impact of Coronavirus were to continue for...

BASE: All respondents

		Condience							
	Total	1 - Not at all confident	2	3	4	5 - Very confident	Don't know	Net: Not confident	Net: Confident
Significance Level: 95%		*a	*b	*c	*d	*e	*f	*g	*h
Up to 3 months	442	8	32	80	134	185	3	40	319
	100%	2%	7%	18%	30%	42%	1%	9%	72%
Up to 6 months	442	34	56	104	130	117	1	90	247
	100%	8%	13%	24%	29%	26%	*	20%	56%
Up to 12 months	442	93	79	119	72	71	8	172	143
	100%	21%	18%	27%	16%	16%	2%	39%	32%
More than 12 months	442	123	90	106	57	50	16	213	107
	100%	28%	20%	24%	13%	11%	4%	48%	24%

RSG Covid Survey 2020

Q10_1. Up to 3 months: What would be your level of confidence in in your organisation surviving the Coronavirus crisis if the impact of Coronavirus were to continue for...

BASE: All respondents

			Rail related revenue			Role in the rail sector										
		Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%			a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total		442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all confident	(1.0)	8	2	4	2	1	-	5	5	1	-	-	-	1	1	1
		2%	1%	3%	2%	2%	-	4%	4%	2%	-	-	-	2%	4%	1%
								b	b							
2	(2.0)	32	11	17	4	5	11	12	6	4	3	3	2	3	3	3
		7%	6%	12%	5%	10%	7%	9%	5%	7%	8%	8%	6%	5%	11%	4%
				a												
3	(3.0)	80	42	24	12	9	32	25	22	8	11	9	3	11	3	11
		18%	21%	16%	14%	18%	21%	19%	18%	14%	29%	23%	9%	19%	11%	14%
											h					
4	(4.0)	134	64	42	22	14	48	44	45	20	8	14	9	20	10	27
		30%	33%	29%	25%	28%	31%	33%	37%	36%	21%	36%	28%	34%	37%	36%
5 - Very confident	(5.0)	185	76	57	47	21	65	46	42	23	16	13	18	23	10	33
		42%	39%	39%	54%	42%	42%	35%	35%	41%	42%	33%	56%	39%	37%	43%
					ab								cd			
Don't know		3	1	2	-	-	-	-	1	-	-	-	-	1	-	1
		1%	1%	1%	-	-	-	-	1%	-	-	-	-	2%	-	1%
Net: Not confident		40	13	21	6	6	11	17	11	5	3	3	2	4	4	4
		9%	7%	14%	7%	12%	7%	13%	9%	9%	8%	8%	6%	7%	15%	5%
				a												
Net: Confident		319	140	99	69	35	113	90	87	43	24	27	27	43	20	60
		72%	71%	68%	79%	70%	72%	68%	72%	77%	63%	69%	84%	73%	74%	79%
Base for stats		439	195	144	87	50	156	132	120	56	38	39	32	58	27	75
Mean Score		4.04	4.03	3.91	4.24	3.98	4.07	3.86	3.94	4.07	3.97	3.95	4.34	4.05	3.93	4.17
					b								c			c
Standard Deviation		1.030	.963	1.134	1.011	1.097	.951	1.110	1.056	1.006	1.026	.944	.902	.981	1.141	.921
Standard Error		.049	.069	.094	.108	.155	.076	.097	.096	.134	.166	.151	.159	.129	.220	.106
Error variance		*	*	.01	.01	.02	.01	.01	.01	.02	.03	.02	.03	.02	.05	.01

RSG Covid Survey 2020

Q10_1. Up to 3 months: What would be your level of confidence in in your organisation surviving the Coronavirus crisis if the impact of Coronavirus were to continue for...

BASE: All respondents

			Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
		Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%			a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total		442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all confident	(1.0)	8	5	1	1	1	-	2	-	5	3	3	-	2	1	6	2
		2%	2%	2%	2%	1%	-	4%	-	2%	2%	3%	-	13%	*	2%	1%
								g									
2	(2.0)	32	16	6	4	10	6	2	2	25	7	6	1	8	8	21	11
		7%	6%	9%	7%	10%	7%	4%	2%	9%	5%	6%	2%	53%	2%	8%	7%
				g		g											
3	(3.0)	80	45	10	8	19	12	8	20	56	24	20	4	4	45	53	27
		18%	17%	16%	13%	19%	15%	17%	20%	19%	16%	20%	8%	27%	12%	19%	16%
4	(4.0)	134	83	23	23	28	19	14	36	86	48	29	19	1	124	88	46
		30%	31%	36%	38%	28%	23%	29%	36%	30%	32%	28%	38%	7%	34%	32%	27%
5 - Very confident	(5.0)	185	118	23	25	40	45	22	42	116	69	43	26	-	181	104	81
		42%	44%	36%	41%	40%	55%	46%	42%	40%	45%	42%	52%	-	50%	38%	48%
							b										a
Don't know		3	1	1	-	1	-	-	1	2	1	1	-	-	2	2	1
		1%	*	2%	-	1%	-	-	1%	1%	1%	1%	-	-	1%	1%	1%
Net: Not confident		40	21	7	5	11	6	4	2	30	10	9	1	10	9	27	13
		9%	8%	11%	8%	11%	7%	8%	2%	10%	7%	9%	2%	67%	2%	10%	8%
			g	g		g											
Net: Confident		319	201	46	48	68	64	36	78	202	117	72	45	1	305	192	127
		72%	75%	72%	79%	69%	78%	75%	77%	70%	77%	71%	90%	7%	84%	70%	76%
													abc				
Base for stats		439	267	63	61	98	82	48	100	288	151	101	50	15	359	272	167
Mean Score		4.04	4.10	3.97	4.10	3.98	4.26	4.08	4.18	3.98	4.15	4.02	4.40	2.27	4.33	3.97	4.16
													ac				
Standard Deviation		1.030	1.006	1.031	.978	1.055	.966	1.088	.821	1.051	.982	1.068	.728	.799	.800	1.043	1.000
Standard Error		.049	.062	.130	.125	.107	.107	.157	.082	.062	.080	.106	.103	.206	.042	.063	.077
Error variance		*	*	.02	.02	.01	.01	.02	.01	*	.01	.01	.01	.04	*	*	.01

RSG Covid Survey 2020

Q10_1. Up to 3 months: What would be your level of confidence in in your organisation surviving the Coronavirus crisis if the impact of Coronavirus were to continue for...

BASE: All respondents

			Impact of the crisis on their organisation						Survey completed	
		Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%			a	b	c	d	e	f	a	b
Total		442 100%	351 100%	83 100%	314 100%	124 100%	294 100%	140 100%	326 100%	116 100%
1 - Not at all confident	(1.0)	8 2%	8 2%	- -	8 3%	- -	7 2%	1 1%	8 2%	- -
2	(2.0)	32 7%	30 9% d	2 2%	29 9% bd	3 2%	26 9% bd	6 4%	25 8%	7 6%
3	(3.0)	80 18%	64 18%	13 16%	62 20%	17 14%	56 19%	20 14%	59 18%	21 18%
4	(4.0)	134 30%	112 32%	19 23%	101 32%	33 27%	100 34% f	33 24%	99 30%	35 30%
5 - Very confident	(5.0)	185 42%	135 38%	48 58% ace	112 36%	71 57% ace	104 35%	79 56% ace	132 40%	53 46%
Don't know		3 1%	2 1%	1 1%	2 1%	- -	1 *	1 1%	3 1%	- -
Net: Not confident		40 9%	38 11% bdf	2 2%	37 12% bdf	3 2%	33 11% bdf	7 5%	33 10%	7 6%
Net: Confident		319 72%	247 70%	67 81% ce	213 68%	104 84% ace	204 69%	112 80% ace	231 71%	88 76%
Base for stats		439	349	82	312	124	293	139	323	116
Mean Score		4.04	3.96	4.38 ace	3.90	4.39 ace	3.91	4.32 ace	4.00	4.16
Standard Deviation		1.030	1.059	.841	1.074	.814	1.055	.925	1.062	.929
Standard Error		.049	.057	.093	.061	.073	.062	.078	.059	.086
Error variance		*	*	.01	*	.01	*	.01	*	.01

RSG Covid Survey 2020

Q10_2. Up to 6 months: What would be your level of confidence in in your organisation surviving the Coronavirus crisis if the impact of Coronavirus were to continue for...

BASE: All respondents

			Rail related revenue			Role in the rail sector										
		Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%			a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total		442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all confident	(1.0)	34	14	16	4	4	11	14	9	5	2	1	1	3	3	7
		8%	7%	11%	5%	8%	7%	11%	7%	9%	5%	3%	3%	5%	11%	9%
2	(2.0)	56	32	18	6	8	21	17	17	6	7	8	2	8	3	4
		13%	16%	12%	7%	16%	13%	13%	14%	11%	18%	21%	6%	14%	11%	5%
			c			k					k	k				
3	(3.0)	104	49	33	19	11	40	33	28	10	9	8	5	12	4	26
		24%	25%	23%	22%	22%	26%	25%	23%	18%	24%	21%	16%	20%	15%	34%
																e
4	(4.0)	130	55	43	26	12	37	40	42	17	10	15	11	16	10	21
		29%	28%	29%	30%	24%	24%	30%	35%	30%	26%	38%	34%	27%	37%	28%
									b							
5 - Very confident	(5.0)	117	45	36	32	14	47	28	25	18	10	7	13	20	7	18
		26%	23%	25%	37%	28%	30%	21%	21%	32%	26%	18%	41%	34%	26%	24%
					a								cdg			
Don't know		1	1	-	-	1	-	-	-	-	-	-	-	-	-	-
		*	1%	-	-	2%	-	-	-	-	-	-	-	-	-	-
Net: Not confident		90	46	34	10	12	32	31	26	11	9	9	3	11	6	11
		20%	23%	23%	11%	24%	21%	23%	21%	20%	24%	23%	9%	19%	22%	14%
			c	c												
Net: Confident		247	100	79	58	26	84	68	67	35	20	22	24	36	17	39
		56%	51%	54%	67%	52%	54%	52%	55%	63%	53%	56%	75%	61%	63%	51%
					a								abcdk			
Base for stats		441	195	146	87	49	156	132	121	56	38	39	32	59	27	76
Mean Score		3.54	3.44	3.45	3.87	3.49	3.56	3.39	3.47	3.66	3.50	3.49	4.03	3.71	3.56	3.51
					ab								bcdgk			
Standard Deviation		1.224	1.214	1.287	1.129	1.293	1.245	1.252	1.184	1.283	1.225	1.097	1.062	1.218	1.311	1.183
Standard Error		.058	.087	.106	.121	.185	.100	.109	.108	.171	.199	.176	.188	.159	.252	.136
Error variance		*	.01	.01	.01	.03	.01	.01	.01	.03	.04	.03	.04	.03	.06	.02

RSG Covid Survey 2020

Q10_2. Up to 6 months: What would be your level of confidence in in your organisation surviving the Coronavirus crisis if the impact of Coronavirus were to continue for...

BASE: All respondents

			Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
		Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%			a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total		442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all confident	(1.0)	34	17	4	4	9	3	4	1	26	8	7	1	6	11	20	14
		8%	6%	6%	7%	9%	4%	8%	1%	9%	5%	7%	2%	40%	3%	7%	8%
			g		g	g		g									
2	(2.0)	56	33	9	6	16	11	4	12	41	15	13	2	7	30	42	14
		13%	12%	14%	10%	16%	13%	8%	12%	14%	10%	13%	4%	47%	8%	15%	8%
										d						b	
3	(3.0)	104	53	21	20	24	16	16	27	66	38	27	11	2	77	70	34
		24%	20%	33%	33%	24%	20%	33%	27%	23%	25%	26%	22%	13%	21%	26%	20%
				a	a			a									
4	(4.0)	130	83	18	16	27	27	16	31	89	41	26	15	-	127	80	50
		29%	31%	28%	26%	27%	33%	33%	31%	31%	27%	25%	30%	-	35%	29%	30%
5 - Very confident	(5.0)	117	81	12	15	23	25	8	30	67	50	29	21	-	115	62	55
		26%	30%	19%	25%	23%	30%	17%	30%	23%	33%	28%	42%	-	32%	23%	33%
											a		a				a
Don't know		1	1	-	-	-	-	-	-	1	-	-	-	-	1	-	1
		*	*	-	-	-	-	-	-	*	-	-	-	-	*	-	1%
Net: Not confident		90	50	13	10	25	14	8	13	67	23	20	3	13	41	62	28
		20%	19%	20%	16%	25%	17%	17%	13%	23%	15%	20%	6%	87%	11%	23%	17%
						g				bd		d					
Net: Confident		247	164	30	31	50	52	24	61	156	91	55	36	-	242	142	105
		56%	61%	47%	51%	51%	63%	50%	60%	54%	60%	54%	72%	-	67%	52%	63%
			b				b						ac				a
Base for stats		441	267	64	61	99	82	48	101	289	152	102	50	15	360	274	167
Mean Score		3.54	3.67	3.39	3.52	3.39	3.73	3.42	3.76	3.45	3.72	3.56	4.06	1.73	3.85	3.45	3.71
									bd		a		ac				a
Standard Deviation		1.224	1.210	1.136	1.163	1.260	1.144	1.127	1.041	1.241	1.175	1.223	.998	.704	1.059	1.204	1.243
Standard Error		.058	.074	.142	.149	.127	.126	.163	.104	.073	.095	.121	.141	.182	.056	.073	.096
Error variance		*	.01	.02	.02	.02	.02	.03	.01	.01	.01	.01	.02	.03	*	.01	.01

RSG Covid Survey 2020

Q10_2. Up to 6 months: What would be your level of confidence in in your organisation surviving the Coronavirus crisis if the impact of Coronavirus were to continue for...

BASE: All respondents

			Impact of the crisis on their organisation						Survey completed	
		Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%			a	b	c	d	e	f	a	b
Total		442 100%	351 100%	83 100%	314 100%	124 100%	294 100%	140 100%	326 100%	116 100%
1 - Not at all confident	(1.0)	34 8%	30 9% d	4 5%	30 10% d	4 3%	25 9%	8 6%	27 8%	7 6%
2	(2.0)	56 13%	50 14% bdf	5 6%	50 16% bdf	6 5%	43 15% bdf	10 7%	46 14%	10 9%
3	(3.0)	104 24%	87 25%	15 18%	81 26%	22 18%	71 24%	32 23%	74 23%	30 26%
4	(4.0)	130 29%	107 30%	20 24%	88 28%	41 33%	91 31%	37 26%	96 29%	34 29%
5 - Very confident	(5.0)	117 26%	77 22%	38 46% ace	64 20%	51 41% ace	64 22%	52 37% ace	83 25%	34 29%
Don't know		1 *	- -	1 1% a	1 *	- -	- -	1 1%	- -	1 1%
Net: Not confident		90 20%	80 23% bdf	9 11%	80 25% bdf	10 8%	68 23% bdf	18 13%	73 22%	17 15%
Net: Confident		247 56%	184 52%	58 70% ace	152 48%	92 74% ace	155 53%	89 64% ace	179 55%	68 59%
Base for stats		441	351	82	313	124	294	139	326	115
Mean Score		3.54	3.43	4.01 ace	3.34	4.04 ace	3.43	3.83 ace	3.50	3.68
Standard Deviation		1.224	1.219	1.160	1.238	1.039	1.220	1.179	1.242	1.166
Standard Error		.058	.065	.128	.070	.093	.071	.100	.069	.109
Error variance		*	*	.02	*	.01	.01	.01	*	.01

RSG Covid Survey 2020

Q10_3. Up to 12 months: What would be your level of confidence in in your organisation surviving the Coronavirus crisis if the impact of Coronavirus were to continue for...

BASE: All respondents

			Rail related revenue			Role in the rail sector										
		Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%			a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total		442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all confident	(1.0)	93	47	32	13	12	32	33	23	12	6	6	5	14	7	13
		21%	24%	22%	15%	24%	21%	25%	19%	21%	16%	15%	16%	24%	26%	17%
2	(2.0)	79	39	28	11	7	33	22	22	6	12	7	4	8	2	16
		18%	20%	19%	13%	14%	21%	17%	18%	11%	32%	18%	13%	14%	7%	21%
											cei					
3	(3.0)	119	44	41	28	12	40	39	39	19	6	15	11	18	8	21
		27%	22%	28%	32%	24%	26%	30%	32%	34%	16%	38%	34%	31%	30%	28%
												f				
4	(4.0)	72	35	22	14	7	24	19	18	11	7	6	8	9	7	14
		16%	18%	15%	16%	14%	15%	14%	15%	20%	18%	15%	25%	15%	26%	18%
5 - Very confident	(5.0)	71	26	22	20	11	27	16	15	8	6	3	4	10	3	11
		16%	13%	15%	23%	22%	17%	12%	12%	14%	16%	8%	13%	17%	11%	14%
					a											
Don't know		8	5	1	1	1	-	3	4	-	1	2	-	-	-	1
		2%	3%	1%	1%	2%	-	2%	3%	-	3%	5%	-	-	-	1%
									b		b	b				
Net: Not confident		172	86	60	24	19	65	55	45	18	18	13	9	22	9	29
		39%	44%	41%	28%	38%	42%	42%	37%	32%	47%	33%	28%	37%	33%	38%
			c	c												
Net: Confident		143	61	44	34	18	51	35	33	19	13	9	12	19	10	25
		32%	31%	30%	39%	36%	33%	27%	27%	34%	34%	23%	38%	32%	37%	33%
Base for stats		434	191	145	86	49	156	129	117	56	37	37	32	59	27	75
Mean Score		2.88	2.76	2.82	3.20	2.96	2.88	2.71	2.83	2.95	2.86	2.81	3.06	2.88	2.89	2.92
					ab											
Standard Deviation		1.360	1.367	1.347	1.344	1.485	1.369	1.330	1.275	1.327	1.357	1.151	1.243	1.391	1.368	1.302
Standard Error		.065	.099	.112	.145	.212	.110	.117	.118	.177	.223	.189	.220	.181	.263	.150
Error variance		*	.01	.01	.02	.05	.01	.01	.01	.03	.05	.04	.05	.03	.07	.02

RSG Covid Survey 2020

Q10_3. Up to 12 months: What would be your level of confidence in in your organisation surviving the Coronavirus crisis if the impact of Coronavirus were to continue for...

BASE: All respondents

			Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
		Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%			a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total		442 100%	268 100%	64 100%	61 100%	99 100%	82 100%	48 100%	101 100%	290 100%	152 100%	102 100%	50 100%	15 100%	361 100%	274 100%	168 100%
1 - Not at all confident	(1.0)	93 21%	50 19%	16 25%	13 21%	25 25% g	16 20%	9 19%	14 14%	65 22% d	28 18%	23 23%	5 10%	12 80%	43 12%	68 25% b	25 15%
2	(2.0)	79 18%	40 15%	15 23%	14 23%	23 23%	15 18%	11 23%	14 14%	58 20%	21 14%	15 15%	6 12%	2 13%	63 17%	48 18%	31 18%
3	(3.0)	119 27%	73 27%	18 28%	16 26%	23 23%	23 28%	15 31%	32 32%	72 25%	47 31%	35 34%	12 24%	1 7%	109 30%	76 28%	43 26%
4	(4.0)	72 16%	52 19% b	5 8%	7 11%	14 14%	12 15%	6 13%	19 19%	49 17%	23 15%	13 13%	10 20%	- -	70 19%	40 15%	32 19%
5 - Very confident	(5.0)	71 16%	48 18%	9 14%	11 18%	13 13%	15 18%	5 10%	20 20%	40 14%	31 20%	16 16%	15 30% ac	- -	69 19%	37 14%	34 20%
Don't know		8 2%	5 2%	1 2%	- -	1 1%	1 1%	2 4%	2 2%	6 2%	2 1%	- -	2 4% c	- -	7 2%	5 2%	3 2%
Net: Not confident		172 39%	90 34%	31 48% ag	27 44% g	48 48% ag	31 38%	20 42%	28 28%	123 42% bd	49 32%	38 37%	11 22%	14 93%	106 29%	116 42%	56 33%
Net: Confident		143 32%	100 37% b	14 22%	18 30%	27 27%	27 33%	11 23%	39 39% b	89 31%	54 36%	29 28%	25 50% ac	- -	139 39%	77 28%	66 39% a
Base for stats		434	263	63	61	98	81	46	99	284	150	102	48	15	354	269	165
Mean Score		2.88	3.03 bd	2.62	2.82	2.66	2.94	2.72	3.17 bdf	2.79	3.05	2.84	3.50 abc	1.27	3.17	2.74	3.12 a
Standard Deviation		1.360	1.359	1.337	1.385	1.354	1.372	1.241	1.302	1.349	1.370	1.340	1.337	.594	1.272	1.352	1.345
Standard Error		.065	.084	.168	.177	.137	.152	.183	.131	.080	.112	.133	.193	.153	.068	.082	.105
Error variance		*	.01	.03	.03	.02	.02	.03	.02	.01	.01	.02	.04	.02	*	.01	.01

RSG Covid Survey 2020

Q10_3. Up to 12 months: What would be your level of confidence in in your organisation surviving the Coronavirus crisis if the impact of Coronavirus were to continue for...

BASE: All respondents

			Impact of the crisis on their organisation						Survey completed	
		Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%			a	b	c	d	e	f	a	b
Total		442 100%	351 100%	83 100%	314 100%	124 100%	294 100%	140 100%	326 100%	116 100%
1 - Not at all confident	(1.0)	93 21%	87 25% bdf	6 7%	84 27% bdf	8 6%	71 24% bdf	19 14%	77 24% b	16 14%
2	(2.0)	79 18%	62 18%	14 17%	63 20%	16 13%	57 19%	20 14%	61 19%	18 16%
3	(3.0)	119 27%	93 26%	23 28%	75 24%	43 35% c	76 26%	41 29%	83 25%	36 31%
4	(4.0)	72 16%	60 17%	11 13%	46 15%	25 20%	45 15%	27 19%	52 16%	20 17%
5 - Very confident	(5.0)	71 16%	43 12%	27 33% ace	40 13%	30 24% ace	40 14%	30 21% ace	49 15%	22 19%
Don't know		8 2%	6 2%	2 2%	6 2%	2 2%	5 2%	3 2%	4 1%	4 3%
Net: Not confident		172 39%	149 42% bdf	20 24%	147 47% bdf	24 19%	128 44% bdf	39 28%	138 42% b	34 29%
Net: Confident		143 32%	103 29%	38 46% ace	86 27%	55 44% ace	85 29%	57 41% ace	101 31%	42 36%
Base for stats		434	345	81	308	122	289	137	322	112
Mean Score		2.88	2.74	3.48 ace	2.66	3.43 ace	2.74	3.21 ace	2.80	3.13 a
Standard Deviation		1.360	1.341	1.314	1.362	1.185	1.353	1.320	1.372	1.302
Standard Error		.065	.072	.146	.078	.107	.080	.113	.076	.123
Error variance		*	.01	.02	.01	.01	.01	.01	.01	.02

Savanta: ComRes

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Q10_4. More than 12 months: What would be your level of confidence in in your organisation surviving the Coronavirus crisis if the impact of Coronavirus were to continue for...

BASE: All respondents

			Rail related revenue			Role in the rail sector										
		Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%			a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total		442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all confident	(1.0)	123	59	47	16	14	43	39	32	15	8	10	8	15	8	24
		28%	30%	32%	18%	28%	28%	30%	26%	27%	21%	26%	25%	25%	30%	32%
			c	c												
2	(2.0)	90	45	25	16	8	36	29	25	5	10	8	4	14	5	14
		20%	23%	17%	18%	16%	23%	22%	21%	9%	26%	21%	13%	24%	19%	18%
							e	e			e			e		
3	(3.0)	106	39	40	23	11	37	32	32	21	8	14	9	14	6	18
		24%	20%	27%	26%	22%	24%	24%	26%	38%	21%	36%	28%	24%	22%	24%
										b						
4	(4.0)	57	23	18	15	6	20	16	16	8	5	4	7	9	5	10
		13%	12%	12%	17%	12%	13%	12%	13%	14%	13%	10%	22%	15%	19%	13%
5 - Very confident	(5.0)	50	19	14	14	9	18	10	9	7	6	1	3	5	3	7
		11%	10%	10%	16%	18%	12%	8%	7%	13%	16%	3%	9%	8%	11%	9%
						cdg					g					
Don't know		16	11	2	3	2	2	6	7	-	1	2	1	2	-	3
		4%	6%	1%	3%	4%	1%	5%	6%	-	3%	5%	3%	3%	-	4%
			b						b							
Net: Not confident		213	104	72	32	22	79	68	57	20	18	18	12	29	13	38
		48%	53%	49%	37%	44%	51%	52%	47%	36%	47%	46%	38%	49%	48%	50%
			c					e								
Net: Confident		107	42	32	29	15	38	26	25	15	11	5	10	14	8	17
		24%	21%	22%	33%	30%	24%	20%	21%	27%	29%	13%	31%	24%	30%	22%
					a											
Base for stats		426	185	144	84	48	154	126	114	56	37	37	31	57	27	73
Mean Score		2.58	2.45	2.49	2.94	2.75	2.57	2.44	2.52	2.77	2.76	2.41	2.77	2.56	2.63	2.48
					ab											
Standard Deviation		1.341	1.326	1.322	1.347	1.480	1.333	1.268	1.257	1.335	1.383	1.092	1.334	1.282	1.391	1.334
Standard Error		.065	.098	.110	.147	.214	.107	.113	.118	.178	.227	.180	.240	.170	.268	.156
Error variance		*	.01	.01	.02	.05	.01	.01	.01	.03	.05	.03	.06	.03	.07	.02

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Q10_4. More than 12 months: What would be your level of confidence in in your organisation surviving the Coronavirus crisis if the impact of Coronavirus were to continue for...

BASE: All respondents

			Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
		Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%			a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total		442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all confident	(1.0)	123	64	28	21	34	22	14	20	89	34	26	8	12	66	87	36
		28%	24%	44%	34%	34%	27%	29%	20%	31%	22%	25%	16%	80%	18%	32%	21%
				aeg	g	ag				d						b	
2	(2.0)	90	53	9	10	19	16	10	20	61	29	24	5	1	78	57	33
		20%	20%	14%	16%	19%	20%	21%	20%	21%	19%	24%	10%	7%	22%	21%	20%
												d					
3	(3.0)	106	65	14	15	23	20	12	27	66	40	28	12	-	101	66	40
		24%	24%	22%	25%	23%	24%	25%	27%	23%	26%	27%	24%	-	28%	24%	24%
4	(4.0)	57	39	6	7	12	12	4	15	31	26	11	15	-	56	29	28
		13%	15%	9%	11%	12%	15%	8%	15%	11%	17%	11%	30%	-	16%	11%	17%
													ac				
5 - Very confident	(5.0)	50	36	5	7	8	9	5	15	30	20	12	8	1	48	25	25
		11%	13%	8%	11%	8%	11%	10%	15%	10%	13%	12%	16%	7%	13%	9%	15%
Don't know		16	11	2	1	3	3	3	4	13	3	1	2	1	12	10	6
		4%	4%	3%	2%	3%	4%	6%	4%	4%	2%	1%	4%	7%	3%	4%	4%
Net: Not confident		213	117	37	31	53	38	24	40	150	63	50	13	13	144	144	69
		48%	44%	58%	51%	54%	46%	50%	40%	52%	41%	49%	26%	87%	40%	53%	41%
				ag		g				bd		d				b	
Net: Confident		107	75	11	14	20	21	9	30	61	46	23	23	1	104	54	53
		24%	28%	17%	23%	20%	26%	19%	30%	21%	30%	23%	46%	7%	29%	20%	32%
											a		abc				a
Base for stats		426	257	62	60	96	79	45	97	277	149	101	48	14	349	264	162
Mean Score		2.58	2.73	2.21	2.48	2.39	2.62	2.47	2.85	2.47	2.79	2.59	3.21	1.36	2.83	2.42	2.83
			bd						bd		a		ac				a
Standard Deviation		1.341	1.359	1.332	1.384	1.309	1.343	1.325	1.341	1.331	1.337	1.305	1.320	1.082	1.291	1.303	1.366
Standard Error		.065	.085	.169	.179	.134	.151	.197	.136	.080	.110	.130	.191	.289	.069	.080	.107
Error variance		*	.01	.03	.03	.02	.02	.04	.02	.01	.01	.02	.04	.08	*	.01	.01

RSG Covid Survey 2020

Q10_4. More than 12 months: What would be your level of confidence in in your organisation surviving the Coronavirus crisis if the impact of Coronavirus were to continue for...

BASE: All respondents

			Impact of the crisis on their organisation						Survey completed	
		Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%			a	b	c	d	e	f	a	b
Total		442	351	83	314	124	294	140	326	116
		100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all confident	(1.0)	123	113	9	109	13	94	25	98	25
		28%	32%	11%	35%	10%	32%	18%	30%	22%
			bdf		bdf		bdf			
2	(2.0)	90	71	17	67	23	59	31	70	20
		20%	20%	20%	21%	19%	20%	22%	21%	17%
3	(3.0)	106	83	20	68	37	73	31	73	33
		24%	24%	24%	22%	30%	25%	22%	22%	28%
4	(4.0)	57	42	13	30	26	32	25	40	17
		13%	12%	16%	10%	21%	11%	18%	12%	15%
						ace		ce		
5 - Very confident	(5.0)	50	31	19	28	21	27	22	34	16
		11%	9%	23%	9%	17%	9%	16%	10%	14%
				ace		ace		ace		
Don't know		16	11	5	12	4	9	6	11	5
		4%	3%	6%	4%	3%	3%	4%	3%	4%
Net: Not confident		213	184	26	176	36	153	56	168	45
		48%	52%	31%	56%	29%	52%	40%	52%	39%
			bdf		bdf		bdf		b	
Net: Confident		107	73	32	58	47	59	47	74	33
		24%	21%	39%	18%	38%	20%	34%	23%	28%
				ace		ace		ace		
Base for stats		426	340	78	302	120	285	134	315	111
Mean Score		2.58	2.43	3.21	2.34	3.16	2.44	2.91	2.50	2.81
				ace		ace		ace		a
Standard Deviation		1.341	1.307	1.342	1.307	1.237	1.306	1.351	1.334	1.338
Standard Error		.065	.071	.152	.075	.113	.077	.117	.075	.127
Error variance		*	.01	.02	.01	.01	.01	.01	.01	.02

RSG Covid Survey 2020

Q11A. Summary: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Importance				
	Total	Most important	Second most important	Third most important	Net: Top 3	Not ranked
Significance Level: 95%		*a	*b	*c	*d	*e
Sufficient cash flow	442	139	75	55	269	173
	100%	31%	17%	12%	61%	39%
Supply chain availability	442	25	47	56	128	314
	100%	6%	11%	13%	29%	71%
Availability of labour and skills	442	22	45	55	122	320
	100%	5%	10%	12%	28%	72%
Visibility of pipeline of work	442	131	108	73	312	130
	100%	30%	24%	17%	71%	29%
Streamlining of procurement to rapidly place contracts	442	29	65	65	159	283
	100%	7%	15%	15%	36%	64%
Accelerated Government investment in public funded projects	442	63	55	61	179	263
	100%	14%	12%	14%	40%	60%
Sufficient bank support	442	17	21	34	72	370
	100%	4%	5%	8%	16%	84%
Other	442	9	3	9	21	421
	100%	2%	1%	2%	5%	95%

RSG Covid Survey 2020

Q11A. Most important Summary: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

	Total	Rail related revenue			Role in the rail sector										
		Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	441	196	145	87	50	156	132	121	56	38	38	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Sufficient cash flow	139	56	51	30	18	48	43	32	16	12	13	10	18	10	26
	32%	29%	35%	34%	36%	31%	33%	26%	29%	32%	34%	31%	31%	37%	34%
Visibility of pipeline of work	131	62	50	17	11	51	37	41	9	11	10	11	16	6	22
	30%	32%	34%	20%	22%	33%	28%	34%	16%	29%	26%	34%	27%	22%	29%
		c	c			e		e							
Accelerated Government investment in public funded projects	63	23	16	22	12	24	23	14	16	4	5	4	9	5	10
	14%	12%	11%	25%	24%	15%	17%	12%	29%	11%	13%	13%	15%	19%	13%
				ab	d				bdfk						
Streamlining of procurement to rapidly place contracts	29	16	8	4	6	7	11	9	7	3	2	1	3	3	3
	7%	8%	6%	5%	12%	4%	8%	7%	13%	8%	5%	3%	5%	11%	4%
									b						
Supply chain availability	25	13	7	5	2	6	8	10	1	5	2	2	5	1	9
	6%	7%	5%	6%	4%	4%	6%	8%	2%	13%	5%	6%	8%	4%	12%
										be					be
Availability of labour and skills	22	8	6	5	-	5	4	9	2	2	4	-	5	-	3
	5%	4%	4%	6%	-	3%	3%	7%	4%	5%	11%	-	8%	-	4%
								a			a		a		
Sufficient bank support	17	7	6	2	-	5	5	4	2	1	1	2	2	2	3
	4%	4%	4%	2%	-	3%	4%	3%	4%	3%	3%	6%	3%	7%	4%
Other	9	6	1	2	1	6	-	1	2	-	1	2	1	-	-
	2%	3%	1%	2%	2%	4%	-	1%	4%	-	3%	6%	2%	-	-
						c			c			ck			
Don't know	3	2	-	-	-	1	1	1	-	-	-	-	-	-	-
	1%	1%	-	-	-	1%	1%	1%	-	-	-	-	-	-	-
None of the above	3	3	-	-	-	3	-	-	1	-	-	-	-	-	-
	1%	2%	-	-	-	2%	-	-	2%	-	-	-	-	-	-

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Q11A. Most important Summary: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	441	268	64	61	98	82	48	101	289	152	102	50	14	361	273	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Sufficient cash flow	139	89	15	17	27	29	16	35	86	53	33	20	6	116	92	47
	32%	33%	23%	28%	28%	35%	33%	35%	30%	35%	32%	40%	43%	32%	34%	28%
Visibility of pipeline of work	131	85	17	14	22	16	12	34	85	46	33	13	2	105	80	51
	30%	32%	27%	23%	22%	20%	25%	34%	29%	30%	32%	26%	14%	29%	29%	30%
		e						e								
Accelerated Government investment in public funded projects	63	34	17	16	20	13	9	15	35	28	17	11	2	51	43	20
	14%	13%	27%	26%	20%	16%	19%	15%	12%	18%	17%	22%	14%	14%	16%	12%
			a	a												
Streamlining of procurement to rapidly place contracts	29	18	8	3	5	4	1	4	22	7	4	3	2	23	20	9
	7%	7%	13%	5%	5%	5%	2%	4%	8%	5%	4%	6%	14%	6%	7%	5%
			fg													
Supply chain availability	25	17	1	3	5	2	4	7	18	7	6	1	1	22	13	12
	6%	6%	2%	5%	5%	2%	8%	7%	6%	5%	6%	2%	7%	6%	5%	7%
Availability of labour and skills	22	8	5	4	10	7	2	4	16	6	5	1	-	17	7	15
	5%	3%	8%	7%	10%	9%	4%	4%	6%	4%	5%	2%	-	5%	3%	9%
					a	a										a
Sufficient bank support	17	10	-	-	5	5	2	-	14	3	2	1	-	14	12	5
	4%	4%	-	-	5%	6%	4%	-	5%	2%	2%	2%	-	4%	4%	3%
		g			g	bg	g									
Other	9	4	1	2	3	4	1	1	7	2	2	-	-	8	4	5
	2%	1%	2%	3%	3%	5%	2%	1%	2%	1%	2%	-	-	2%	1%	3%
Don't know	3	2	-	1	-	-	-	-	3	-	-	-	1	2	2	1
	1%	1%	-	2%	-	-	-	-	1%	-	-	-	7%	1%	1%	1%
None of the above	3	1	-	1	1	2	1	1	3	-	-	-	-	3	-	3
	1%	*	-	2%	1%	2%	2%	1%	1%	-	-	-	-	1%	-	2%
																a

RSG Covid Survey 2020

Q11A. Most important Summary: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	441 100%	350 100%	83 100%	313 100%	124 100%	293 100%	140 100%	326 100%	115 100%
Sufficient cash flow	139 32%	111 32%	25 30%	95 30%	42 34%	97 33%	42 30%	104 32%	35 30%
Visibility of pipeline of work	131 30%	108 31%	22 27%	99 32%	30 24%	80 27%	45 32%	91 28%	40 35%
Accelerated Government investment in public funded projects	63 14%	53 15%	8 10%	51 16%	12 10%	47 16%	16 11%	43 13%	20 17%
Streamlining of procurement to rapidly place contracts	29 7%	24 7%	5 6%	21 7%	8 6%	18 6%	11 8%	26 8% b	3 3%
Supply chain availability	25 6%	17 5%	8 10%	15 5%	10 8%	14 5%	11 8%	18 6%	7 6%
Availability of labour and skills	22 5%	10 3%	10 12% ace	12 4%	10 8% a	13 4%	9 6%	17 5%	5 4%
Sufficient bank support	17 4%	15 4%	2 2%	13 4%	4 3%	14 5%	3 2%	15 5%	2 2%
Other	9 2%	8 2%	1 1%	5 2%	4 3%	7 2%	1 1%	7 2%	2 2%
Don't know	3 1%	1 *	2 2% a	1 *	2 2%	1 *	1 1%	3 1%	- -
None of the above	3 1%	3 1%	- -	1 *	2 2%	2 1%	1 1%	2 1%	1 1%

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Q11A. Ranked top 3 Summary: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	441	196	145	87	50	156	132	121	56	38	38	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Visibility of pipeline of work	312	134	119	52	34	121	89	86	32	22	27	26	44	24	54
	71%	68%	82%	60%	68%	78%	67%	71%	57%	58%	71%	81%	75%	89%	71%
			ac			ef						ef			
Sufficient cash flow	269	119	93	49	29	95	81	72	32	21	22	20	31	13	50
	61%	61%	64%	56%	58%	61%	61%	60%	57%	55%	58%	63%	53%	48%	66%
Accelerated Government investment in public funded projects	179	74	54	48	30	70	63	47	27	15	9	12	26	14	31
	41%	38%	37%	55%	60%	45%	48%	39%	48%	39%	24%	38%	44%	52%	41%
				ab	dgk	g	g		g				g		
Streamlining of procurement to rapidly place contracts	159	70	52	33	24	56	54	41	27	18	11	13	22	11	25
	36%	36%	36%	38%	48%	36%	41%	34%	48%	47%	29%	41%	37%	41%	33%
Supply chain availability	128	49	44	30	11	20	42	48	14	19	23	8	20	7	26
	29%	25%	30%	34%	22%	13%	32%	40%	25%	50%	61%	25%	34%	26%	34%
							b	ab	b	abceh	abcdehik		b		b
Availability of labour and skills	122	45	42	28	9	37	35	38	11	14	10	10	19	7	24
	28%	23%	29%	32%	18%	24%	27%	31%	20%	37%	26%	31%	32%	26%	32%
										a					
Sufficient bank support	72	40	16	14	7	25	24	16	11	2	4	5	8	4	12
	16%	20%	11%	16%	14%	16%	18%	13%	20%	5%	11%	16%	14%	15%	16%
		b													
Other	21	15	3	3	3	11	3	4	3	1	1	2	3	-	3
	5%	8%	2%	3%	6%	7%	2%	3%	5%	3%	3%	6%	5%	-	4%
		b													
Don't know	3	2	-	-	-	1	1	1	-	-	-	-	-	-	-
	1%	1%	-	-	-	1%	1%	1%	-	-	-	-	-	-	-
None of the above	3	3	-	-	-	3	-	-	1	-	-	-	-	-	-
	1%	2%	-	-	-	2%	-	-	2%	-	-	-	-	-	-

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Q11A. Ranked top 3 Summary: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

	Total	Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	441 100%	268 100%	64 100%	61 100%	98 100%	82 100%	48 100%	101 100%	289 100%	152 100%	102 100%	50 100%	14 100%	361 100%	273 100%	168 100%
Visibility of pipeline of work	312 71%	196 73%	40 63%	43 70%	66 67%	57 70%	31 65%	75 74%	201 70%	111 73%	76 75%	35 70%	7 50%	254 70%	189 69%	123 73%
Sufficient cash flow	269 61%	168 63%	36 56%	32 52%	54 55%	48 59%	28 58%	65 64%	178 62%	91 60%	59 58%	32 64%	9 64%	219 61%	179 66% b	90 54%
Accelerated Government investment in public funded projects	179 41%	109 41%	31 48%	31 51%	47 48%	35 43%	20 42%	48 48%	109 38%	70 46%	46 45%	24 48%	6 43%	140 39%	121 44% b	58 35%
Streamlining of procurement to rapidly place contracts	159 36%	98 37%	26 41%	23 38%	36 37%	28 34%	18 38%	38 38%	105 36%	54 36%	38 37%	16 32%	5 36%	130 36%	97 36%	62 37%
Supply chain availability	128 29%	76 28%	20 31%	17 28%	31 32%	18 22%	14 29%	27 27%	86 30%	42 28%	28 27%	14 28%	2 14%	110 30%	75 27%	53 32%
Availability of labour and skills	122 28%	75 28%	22 34%	17 28%	27 28%	24 29%	16 33%	27 27%	70 24%	52 34% a	31 30%	21 42% a	1 7%	110 30%	71 26%	51 30%
Sufficient bank support	72 16%	40 15%	11 17%	11 18%	19 19% g	15 18% g	11 23% g	8 8%	50 17%	22 14%	14 14%	8 16%	4 29%	59 16%	49 18%	23 14%
Other	21 5%	13 5%	1 2%	3 5%	3 3%	5 6%	2 4%	6 6%	17 6%	4 3%	4 4%	- -	2 14%	16 4%	11 4%	10 6%
Don't know	3 1%	2 1%	- -	1 2%	- -	- -	- -	- -	3 1%	- -	- -	- -	1 7%	2 1%	2 1%	1 1%
None of the above	3 1%	1 *	- -	1 2%	1 1%	2 2%	1 2%	1 1%	3 1%	- -	- -	- -	- -	3 1%	- -	3 2% a

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Q11A. Ranked top 3 Summary: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	441	350	83	313	124	293	140	326	115
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Visibility of pipeline of work	312	254	53	227	81	210	96	227	85
	71%	73%	64%	73%	65%	72%	69%	70%	74%
Sufficient cash flow	269	219	46	200	66	181	84	201	68
	61%	63%	55%	64%	53%	62%	60%	62%	59%
				d					
Accelerated Government investment in public funded projects	179	153	23	140	38	130	46	135	44
	41%	44%	28%	45%	31%	44%	33%	41%	38%
		bdf		bdf		bdf			
Streamlining of procurement to rapidly place contracts	159	124	30	107	51	102	55	115	44
	36%	35%	36%	34%	41%	35%	39%	35%	38%
Supply chain availability	128	92	34	82	46	81	46	98	30
	29%	26%	41%	26%	37%	28%	33%	30%	26%
			ace		ac				
Availability of labour and skills	122	79	38	70	49	73	48	84	38
	28%	23%	46%	22%	40%	25%	34%	26%	33%
			ace		ace		ace		
Sufficient bank support	72	63	9	61	11	52	20	56	16
	16%	18%	11%	19%	9%	18%	14%	17%	14%
		d		d		d			
Other	21	18	3	14	7	17	3	17	4
	5%	5%	4%	4%	6%	6%	2%	5%	3%
Don't know	3	1	2	1	2	1	1	3	-
	1%	*	2%	*	2%	*	1%	1%	-
			a						
None of the above	3	3	-	1	2	2	1	2	1
	1%	1%	-	*	2%	1%	1%	1%	1%

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Q11A_1. Sufficient cash flow: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	139	56	51	30	18	48	43	32	16	12	13	10	18	10	26
	31%	29%	35%	34%	36%	31%	33%	26%	29%	32%	33%	31%	31%	37%	34%
Second most important	75	40	26	7	4	27	23	24	9	4	7	5	5	2	16
	17%	20%	18%	8%	8%	17%	17%	20%	16%	11%	18%	16%	8%	7%	21%
		c	c												i
Third most important	55	23	16	12	7	20	15	16	7	5	2	5	8	1	8
	12%	12%	11%	14%	14%	13%	11%	13%	13%	13%	5%	16%	14%	4%	11%
Net: Top 3	269	119	93	49	29	95	81	72	32	21	22	20	31	13	50
	61%	61%	64%	56%	58%	61%	61%	60%	57%	55%	56%	63%	53%	48%	66%
Not ranked	173	77	53	38	21	61	51	49	24	17	17	12	28	14	26
	39%	39%	36%	44%	42%	39%	39%	40%	43%	45%	44%	38%	47%	52%	34%

RSG Covid Survey 2020

Q11A_1. Sufficient cash flow: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	139	89	15	17	27	29	16	35	86	53	33	20	6	116	92	47
	31%	33%	23%	28%	27%	35%	33%	35%	30%	35%	32%	40%	40%	32%	34%	28%
Second most important	75	45	8	8	17	11	8	14	57	18	12	6	1	60	50	25
	17%	17%	13%	13%	17%	13%	17%	14%	20%	12%	12%	12%	7%	17%	18%	15%
									b							
Third most important	55	34	13	7	10	8	4	16	35	20	14	6	2	43	37	18
	12%	13%	20%	11%	10%	10%	8%	16%	12%	13%	14%	12%	13%	12%	14%	11%
Net: Top 3	269	168	36	32	54	48	28	65	178	91	59	32	9	219	179	90
	61%	63%	56%	52%	55%	59%	58%	64%	61%	60%	58%	64%	60%	61%	65%	54%
															b	
Not ranked	173	100	28	29	45	34	20	36	112	61	43	18	6	142	95	78
	39%	37%	44%	48%	45%	41%	42%	36%	39%	40%	42%	36%	40%	39%	35%	46%
																a

RSG Covid Survey 2020

Q11A_1. Sufficient cash flow: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	139	111	25	95	42	97	42	104	35
	31%	32%	30%	30%	34%	33%	30%	32%	30%
Second most important	75	68	6	67	8	50	23	55	20
	17%	19%	7%	21%	6%	17%	16%	17%	17%
		bd		bd		bd	bd		
Third most important	55	40	15	38	16	34	19	42	13
	12%	11%	18%	12%	13%	12%	14%	13%	11%
Net: Top 3	269	219	46	200	66	181	84	201	68
	61%	62%	55%	64%	53%	62%	60%	62%	59%
				d					
Not ranked	173	132	37	114	58	113	56	125	48
	39%	38%	45%	36%	47%	38%	40%	38%	41%
					c				

Savanta: ComRes

RSG Covid Survey 2020

Q11A_2. Supply chain availability: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442 100%	196 100%	146 100%	87 100%	50 100%	156 100%	132 100%	121 100%	56 100%	38 100%	39 100%	32 100%	59 100%	27 100%	76 100%
Most important	25 6%	13 7%	7 5%	5 6%	2 4%	6 4%	8 6%	10 8%	1 2%	5 13% be	2 5%	2 6%	5 8%	1 4%	9 12% be
Second most important	47 11%	18 9%	16 11%	12 14%	4 8%	5 3%	13 10% b	18 15% b	5 9%	9 24% abchi	12 31% abcdehik	2 6%	5 8%	2 7%	8 11% b
Third most important	56 13%	18 9%	21 14%	13 15%	5 10%	9 6%	21 16% b	20 17% b	8 14% b	5 13%	9 23% b	4 13%	10 17% b	4 15%	9 12%
Net: Top 3	128 29%	49 25%	44 30%	30 34%	11 22%	20 13%	42 32% b	48 40% ab	14 25% b	19 50% abceh	23 59% abcdehik	8 25%	20 34% b	7 26%	26 34% b
Not ranked	314 71%	147 75%	102 70%	57 66%	39 78% dfg	136 87% cdefgik	90 68% fg	73 60% g	42 75% fg	19 50%	16 41%	24 75% fg	39 66% g	20 74%	50 66% g

RSG Covid Survey 2020

Q11A_2. Supply chain availability: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	25	17	1	3	5	2	4	7	18	7	6	1	1	22	13	12
	6%	6%	2%	5%	5%	2%	8%	7%	6%	5%	6%	2%	7%	6%	5%	7%
Second most important	47	27	10	7	13	6	4	9	31	16	10	6	1	40	28	19
	11%	10%	16%	11%	13%	7%	8%	9%	11%	11%	10%	12%	7%	11%	10%	11%
Third most important	56	32	9	7	13	10	6	11	37	19	12	7	-	48	34	22
	13%	12%	14%	11%	13%	12%	13%	11%	13%	13%	12%	14%	-	13%	12%	13%
Net: Top 3	128	76	20	17	31	18	14	27	86	42	28	14	2	110	75	53
	29%	28%	31%	28%	31%	22%	29%	27%	30%	28%	27%	28%	13%	30%	27%	32%
Not ranked	314	192	44	44	68	64	34	74	204	110	74	36	13	251	199	115
	71%	72%	69%	72%	69%	78%	71%	73%	70%	72%	73%	72%	87%	70%	73%	68%

Savanta: ComRes

RSG Covid Survey 2020

Q11A_2. Supply chain availability: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442 100%	351 100%	83 100%	314 100%	124 100%	294 100%	140 100%	326 100%	116 100%
Most important	25 6%	17 5%	8 10%	15 5%	10 8%	14 5%	11 8%	18 6%	7 6%
Second most important	47 11%	32 9%	15 18% ac	30 10%	17 14%	33 11%	14 10%	38 12%	9 8%
Third most important	56 13%	43 12%	11 13%	37 12%	19 15%	34 12%	21 15%	42 13%	14 12%
Net: Top 3	128 29%	92 26%	34 41% ace	82 26%	46 37% ac	81 28%	46 33%	98 30%	30 26%
Not ranked	314 71%	259 74% bd	49 59%	232 74% bd	78 63%	213 72% b	94 67%	228 70%	86 74%

Savanta: ComRes

RSG Covid Survey 2020

Q11A_3. Availability of labour and skills: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	22	8	6	5	-	5	4	9	2	2	4	-	5	-	3
	5%	4%	4%	6%	-	3%	3%	7%	4%	5%	10%	-	8%	-	4%
								a			a		a		
Second most important	45	14	17	12	5	14	17	12	3	4	3	4	7	3	10
	10%	7%	12%	14%	10%	9%	13%	10%	5%	11%	8%	13%	12%	11%	13%
Third most important	55	23	19	11	4	18	14	17	6	8	3	6	7	4	11
	12%	12%	13%	13%	8%	12%	11%	14%	11%	21%	8%	19%	12%	15%	14%
Net: Top 3	122	45	42	28	9	37	35	38	11	14	10	10	19	7	24
	28%	23%	29%	32%	18%	24%	27%	31%	20%	37%	26%	31%	32%	26%	32%
										a					
Not ranked	320	151	104	59	41	119	97	83	45	24	29	22	40	20	52
	72%	77%	71%	68%	82%	76%	73%	69%	80%	63%	74%	69%	68%	74%	68%
					f										

RSG Covid Survey 2020

Q11A_3. Availability of labour and skills: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	22	8	5	4	10	7	2	4	16	6	5	1	-	17	7	15
	5%	3%	8%	7%	10%	9%	4%	4%	6%	4%	5%	2%	-	5%	3%	9%
					a	a										a
Second most important	45	31	7	5	6	6	7	8	24	21	12	9	-	42	28	17
	10%	12%	11%	8%	6%	7%	15%	8%	8%	14%	12%	18%	-	12%	10%	10%
												a				
Third most important	55	36	10	8	11	11	7	15	30	25	14	11	1	51	36	19
	12%	13%	16%	13%	11%	13%	15%	15%	10%	16%	14%	22%	7%	14%	13%	11%
												a				
Net: Top 3	122	75	22	17	27	24	16	27	70	52	31	21	1	110	71	51
	28%	28%	34%	28%	27%	29%	33%	27%	24%	34%	30%	42%	7%	30%	26%	30%
										a		a				
Not ranked	320	193	42	44	72	58	32	74	220	100	71	29	14	251	203	117
	72%	72%	66%	72%	73%	71%	67%	73%	76%	66%	70%	58%	93%	70%	74%	70%
									bd							

RSG Covid Survey 2020

Q11A_3. Availability of labour and skills: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	22	10	10	12	10	13	9	17	5
	5%	3%	12%	4%	8%	4%	6%	5%	4%
			ace		a				
Second most important	45	30	15	23	20	26	18	30	15
	10%	9%	18%	7%	16%	9%	13%	9%	13%
			ace		ace				
Third most important	55	39	13	35	19	34	21	37	18
	12%	11%	16%	11%	15%	12%	15%	11%	16%
Net: Top 3	122	79	38	70	49	73	48	84	38
	28%	23%	46%	22%	40%	25%	34%	26%	33%
			ace		ace		ace		
Not ranked	320	272	45	244	75	221	92	242	78
	72%	77%	54%	78%	60%	75%	66%	74%	67%
		bdf		bdf		bdf			

RSG Covid Survey 2020

Q11A_4. Visibility of pipeline of work: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	131	62	50	17	11	51	37	41	9	11	10	11	16	6	22
	30%	32%	34%	20%	22%	33%	28%	34%	16%	29%	26%	34%	27%	22%	29%
		c	c			e		e							
Second most important	108	44	38	23	13	41	26	25	14	8	7	9	19	9	18
	24%	22%	26%	26%	26%	26%	20%	21%	25%	21%	18%	28%	32%	33%	24%
Third most important	73	28	31	12	10	29	26	20	9	3	10	6	9	9	14
	17%	14%	21%	14%	20%	19%	20%	17%	16%	8%	26%	19%	15%	33%	18%
											f				
Net: Top 3	312	134	119	52	34	121	89	86	32	22	27	26	44	24	54
	71%	68%	82%	60%	68%	78%	67%	71%	57%	58%	69%	81%	75%	89%	71%
			ac			ef						ef			
Not ranked	130	62	27	35	16	35	43	35	24	16	12	6	15	3	22
	29%	32%	18%	40%	32%	22%	33%	29%	43%	42%	31%	19%	25%	11%	29%
		b		b					bh	bh					

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Q11A_4. Visibility of pipeline of work: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	131	85	17	14	22	16	12	34	85	46	33	13	2	105	80	51
	30%	32%	27%	23%	22%	20%	25%	34%	29%	30%	32%	26%	13%	29%	29%	30%
		e						e								
Second most important	108	64	16	20	28	27	14	27	68	40	28	12	1	89	63	45
	24%	24%	25%	33%	28%	33%	29%	27%	23%	26%	27%	24%	7%	25%	23%	27%
Third most important	73	47	7	9	16	14	5	14	48	25	15	10	4	60	46	27
	17%	18%	11%	15%	16%	17%	10%	14%	17%	16%	15%	20%	27%	17%	17%	16%
Net: Top 3	312	196	40	43	66	57	31	75	201	111	76	35	7	254	189	123
	71%	73%	63%	70%	67%	70%	65%	74%	69%	73%	75%	70%	47%	70%	69%	73%
Not ranked	130	72	24	18	33	25	17	26	89	41	26	15	8	107	85	45
	29%	27%	38%	30%	33%	30%	35%	26%	31%	27%	25%	30%	53%	30%	31%	27%

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Q11A_4. Visibility of pipeline of work: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442 100%	351 100%	83 100%	314 100%	124 100%	294 100%	140 100%	326 100%	116 100%
Most important	131 30%	108 31%	22 27%	99 32%	30 24%	80 27%	45 32%	91 28%	40 34%
Second most important	108 24%	87 25%	18 22%	75 24%	32 26%	75 26%	33 24%	81 25%	27 23%
Third most important	73 17%	59 17%	13 16%	53 17%	19 15%	55 19%	18 13%	55 17%	18 16%
Net: Top 3	312 71%	254 72%	53 64%	227 72%	81 65%	210 71%	96 69%	227 70%	85 73%
Not ranked	130 29%	97 28%	30 36%	87 28%	43 35%	84 29%	44 31%	99 30%	31 27%

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Q11A_5. Streamlining of procurement to rapidly place contracts: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	29	16	8	4	6	7	11	9	7	3	2	1	3	3	3
	7%	8%	5%	5%	12%	4%	8%	7%	13%	8%	5%	3%	5%	11%	4%
									b						
Second most important	65	29	20	13	10	24	23	18	9	7	3	6	10	3	12
	15%	15%	14%	15%	20%	15%	17%	15%	16%	18%	8%	19%	17%	11%	16%
Third most important	65	25	24	16	8	25	20	14	11	8	6	6	9	5	10
	15%	13%	16%	18%	16%	16%	15%	12%	20%	21%	15%	19%	15%	19%	13%
Net: Top 3	159	70	52	33	24	56	54	41	27	18	11	13	22	11	25
	36%	36%	36%	38%	48%	36%	41%	34%	48%	47%	28%	41%	37%	41%	33%
Not ranked	283	126	94	54	26	100	78	80	29	20	28	19	37	16	51
	64%	64%	64%	62%	52%	64%	59%	66%	52%	53%	72%	59%	63%	59%	67%

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Q11A_5. Streamlining of procurement to rapidly place contracts: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	29	18	8	3	5	4	1	4	22	7	4	3	2	23	20	9
	7%	7%	13%	5%	5%	5%	2%	4%	8%	5%	4%	6%	13%	6%	7%	5%
			fg													
Second most important	65	44	7	7	12	9	6	17	39	26	19	7	3	52	41	24
	15%	16%	11%	11%	12%	11%	13%	17%	13%	17%	19%	14%	20%	14%	15%	14%
Third most important	65	36	11	13	19	15	11	17	44	21	15	6	-	55	36	29
	15%	13%	17%	21%	19%	18%	23%	17%	15%	14%	15%	12%	-	15%	13%	17%
Net: Top 3	159	98	26	23	36	28	18	38	105	54	38	16	5	130	97	62
	36%	37%	41%	38%	36%	34%	38%	38%	36%	36%	37%	32%	33%	36%	35%	37%
Not ranked	283	170	38	38	63	54	30	63	185	98	64	34	10	231	177	106
	64%	63%	59%	62%	64%	66%	63%	62%	64%	64%	63%	68%	67%	64%	65%	63%

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Q11A_5. Streamlining of procurement to rapidly place contracts: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442 100%	351 100%	83 100%	314 100%	124 100%	294 100%	140 100%	326 100%	116 100%
Most important	29 7%	24 7%	5 6%	21 7%	8 6%	18 6%	11 8%	26 8% b	3 3%
Second most important	65 15%	48 14%	14 17%	44 14%	21 17%	41 14%	23 16%	43 13%	22 19%
Third most important	65 15%	52 15%	11 13%	42 13%	22 18%	43 15%	21 15%	46 14%	19 16%
Net: Top 3	159 36%	124 35%	30 36%	107 34%	51 41%	102 35%	55 39%	115 35%	44 38%
Not ranked	283 64%	227 65%	53 64%	207 66%	73 59%	192 65%	85 61%	211 65%	72 62%

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Q11A_6. Accelerated Government investment in public funded projects: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	63	23	16	22	12	24	23	14	16	4	5	4	9	5	10
	14%	12%	11%	25%	24%	15%	17%	12%	29%	11%	13%	13%	15%	19%	13%
				ab	d				bdfk						
Second most important	55	23	19	12	8	24	19	14	7	4	3	5	10	7	7
	12%	12%	13%	14%	16%	15%	14%	12%	13%	11%	8%	16%	17%	26%	9%
Third most important	61	28	19	14	10	22	21	19	4	7	1	3	7	2	14
	14%	14%	13%	16%	20%	14%	16%	16%	7%	18%	3%	9%	12%	7%	18%
					g	g	g	g		g					g
Net: Top 3	179	74	54	48	30	70	63	47	27	15	9	12	26	14	31
	40%	38%	37%	55%	60%	45%	48%	39%	48%	39%	23%	38%	44%	52%	41%
				ab	dgk	g	g		g				g		
Not ranked	263	122	92	39	20	86	69	74	29	23	30	20	33	13	45
	60%	62%	63%	45%	40%	55%	52%	61%	52%	61%	77%	63%	56%	48%	59%
		c	c					a			abcei				a

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Q11A_6. Accelerated Government investment in public funded projects: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	63	34	17	16	20	13	9	15	35	28	17	11	2	51	43	20
	14%	13%	27%	26%	20%	16%	19%	15%	12%	18%	17%	22%	13%	14%	16%	12%
			a	a												
Second most important	55	33	9	8	14	13	5	18	35	20	13	7	2	45	36	19
	12%	12%	14%	13%	14%	16%	10%	18%	12%	13%	13%	14%	13%	12%	13%	11%
Third most important	61	42	5	7	13	9	6	15	39	22	16	6	2	44	42	19
	14%	16%	8%	11%	13%	11%	13%	15%	13%	14%	16%	12%	13%	12%	15%	11%
Net: Top 3	179	109	31	31	47	35	20	48	109	70	46	24	6	140	121	58
	40%	41%	48%	51%	47%	43%	42%	48%	38%	46%	45%	48%	40%	39%	44%	35%
															b	
Not ranked	263	159	33	30	52	47	28	53	181	82	56	26	9	221	153	110
	60%	59%	52%	49%	53%	57%	58%	52%	62%	54%	55%	52%	60%	61%	56%	65%
																a

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Q11A_6. Accelerated Government investment in public funded projects: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	63	53	8	51	12	47	16	43	20
	14%	15%	10%	16%	10%	16%	11%	13%	17%
Second most important	55	46	8	39	15	39	14	44	11
	12%	13%	10%	12%	12%	13%	10%	13%	9%
Third most important	61	54	7	50	11	44	16	48	13
	14%	15%	8%	16%	9%	15%	11%	15%	11%
Net: Top 3	179	153	23	140	38	130	46	135	44
	40%	44%	28%	45%	31%	44%	33%	41%	38%
		bdf		bdf		bdf			
Not ranked	263	198	60	174	86	164	94	191	72
	60%	56%	72%	55%	69%	56%	67%	59%	62%
			ace		ace		ace		

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Q11A_7. Sufficient bank support: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	17	7	6	2	-	5	5	4	2	1	1	2	2	2	3
	4%	4%	4%	2%	-	3%	4%	3%	4%	3%	3%	6%	3%	7%	4%
Second most important	21	11	4	6	4	10	8	5	4	1	-	1	-	1	4
	5%	6%	3%	7%	8%	6%	6%	4%	7%	3%	-	3%	-	4%	5%
					i	i			i						
Third most important	34	22	6	6	3	10	11	7	5	-	3	2	6	1	5
	8%	11%	4%	7%	6%	6%	8%	6%	9%	-	8%	6%	10%	4%	7%
		b											f		
Net: Top 3	72	40	16	14	7	25	24	16	11	2	4	5	8	4	12
	16%	20%	11%	16%	14%	16%	18%	13%	20%	5%	10%	16%	14%	15%	16%
		b													
Not ranked	370	156	130	73	43	131	108	105	45	36	35	27	51	23	64
	84%	80%	89%	84%	86%	84%	82%	87%	80%	95%	90%	84%	86%	85%	84%
			a												

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Q11A_7. Sufficient bank support: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	17	10	-	-	5	5	2	-	14	3	2	1	-	14	12	5
	4%	4%	-	-	5%	6%	4%	-	5%	2%	2%	2%	-	4%	4%	3%
		g			g	bg	g									
Second most important	21	12	5	4	4	3	3	3	14	7	4	3	3	16	15	6
	5%	4%	8%	7%	4%	4%	6%	3%	5%	5%	4%	6%	20%	4%	5%	4%
Third most important	34	18	6	7	10	7	6	5	22	12	8	4	1	29	22	12
	8%	7%	9%	11%	10%	9%	13%	5%	8%	8%	8%	8%	7%	8%	8%	7%
Net: Top 3	72	40	11	11	19	15	11	8	50	22	14	8	4	59	49	23
	16%	15%	17%	18%	19%	18%	23%	8%	17%	14%	14%	16%	27%	16%	18%	14%
					g	g	g									
Not ranked	370	228	53	50	80	67	37	93	240	130	88	42	11	302	225	145
	84%	85%	83%	82%	81%	82%	77%	92%	83%	86%	86%	84%	73%	84%	82%	86%
								def								

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Q11A_7. Sufficient bank support: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

	Total	Impact of the crisis on their organisation						Survey completed	
		Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442 100%	351 100%	83 100%	314 100%	124 100%	294 100%	140 100%	326 100%	116 100%
Most important	17 4%	15 4%	2 2%	13 4%	4 3%	14 5%	3 2%	15 5%	2 2%
Second most important	21 5%	19 5%	2 2%	18 6%	3 2%	15 5%	6 4%	17 5%	4 3%
Third most important	34 8%	29 8%	5 6%	30 10% d	4 3%	23 8%	11 8%	24 7%	10 9%
Net: Top 3	72 16%	63 18% d	9 11%	61 19% d	11 9%	52 18% d	20 14%	56 17%	16 14%
Not ranked	370 84%	288 82%	74 89%	253 81%	113 91% ace	242 82%	120 86%	270 83%	100 86%

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Q11A_98. Other: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	9	6	1	2	1	6	-	1	2	-	1	2	1	-	-
	2%	3%	1%	2%	2%	4%	-	1%	4%	-	3%	6%	2%	-	-
						c			c			ck			
Second most important	3	2	1	-	1	-	1	1	-	-	-	-	2	-	-
	1%	1%	1%	-	2%	-	1%	1%	-	-	-	-	3%	-	-
													b		
Third most important	9	7	1	1	1	5	2	2	1	1	-	-	-	-	3
	2%	4%	1%	1%	2%	3%	2%	2%	2%	3%	-	-	-	-	4%
Net: Top 3	21	15	3	3	3	11	3	4	3	1	1	2	3	-	3
	5%	8%	2%	3%	6%	7%	2%	3%	5%	3%	3%	6%	5%	-	4%
		b													
Not ranked	421	181	143	84	47	145	129	117	53	37	38	30	56	27	73
	95%	92%	98%	97%	94%	93%	98%	97%	95%	97%	97%	94%	95%	100%	96%
			a												

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Q11A_98. Other: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	9	4	1	2	3	4	1	1	7	2	2	-	-	8	4	5
	2%	1%	2%	3%	3%	5%	2%	1%	2%	1%	2%	-	-	2%	1%	3%
Second most important	3	2	-	-	-	1	-	2	3	-	-	-	1	1	3	-
	1%	1%	-	-	-	1%	-	2%	1%	-	-	-	7%	*	1%	-
Third most important	9	7	-	1	-	-	1	3	7	2	2	-	1	7	4	5
	2%	3%	-	2%	-	-	2%	3%	2%	1%	2%	-	7%	2%	1%	3%
Net: Top 3	21	13	1	3	3	5	2	6	17	4	4	-	2	16	11	10
	5%	5%	2%	5%	3%	6%	4%	6%	6%	3%	4%	-	13%	4%	4%	6%
Not ranked	421	255	63	58	96	77	46	95	273	148	98	50	13	345	263	158
	95%	95%	98%	95%	97%	94%	96%	94%	94%	97%	96%	100%	87%	96%	96%	94%

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Q11A_98. Other: Which of the following do you consider to be the three most important areas for your organisation's survival in the short term (i.e. the next 6 months)

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	9	8	1	5	4	7	1	7	2
	2%	2%	1%	2%	3%	2%	1%	2%	2%
Second most important	3	3	-	3	-	2	1	2	1
	1%	1%	-	1%	-	1%	1%	1%	1%
Third most important	9	7	2	6	3	8	1	8	1
	2%	2%	2%	2%	2%	3%	1%	2%	1%
Net: Top 3	21	18	3	14	7	17	3	17	4
	5%	5%	4%	4%	6%	6%	2%	5%	3%
Not ranked	421	333	80	300	117	277	137	309	112
	95%	95%	96%	96%	94%	94%	98%	95%	97%

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Q11B. Summary: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

	Total	Importance				
		Most important	Second most important	Third most important	Net: Top 3	Not ranked
Significance Level: 95%		*a	*b	*c	*d	*e
Sufficient cash flow	442	129	80	64	273	169
	100%	29%	18%	14%	62%	38%
Supply chain availability	442	17	43	52	112	330
	100%	4%	10%	12%	25%	75%
Availability of labour and skills	442	25	43	50	118	324
	100%	6%	10%	11%	27%	73%
Visibility of pipeline of work	442	124	96	86	306	136
	100%	28%	22%	19%	69%	31%
Streamlining of procurement to rapidly place contracts	442	38	66	69	173	269
	100%	9%	15%	16%	39%	61%
Accelerated Government investment in public funded projects	442	77	52	50	179	263
	100%	17%	12%	11%	40%	60%
Sufficient bank support	442	12	36	25	73	369
	100%	3%	8%	6%	17%	83%
Other	442	6	1	6	13	429
	100%	1%	*	1%	3%	97%

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Q11B. Most important Summary: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	441	196	145	87	50	156	132	121	56	38	38	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Sufficient cash flow	129	59	39	29	12	42	44	28	15	9	12	6	12	7	29
	29%	30%	27%	33%	24%	27%	33%	23%	27%	24%	32%	19%	20%	26%	38%
															di
Visibility of pipeline of work	124	53	50	18	11	48	34	40	10	12	12	6	16	6	20
	28%	27%	34%	21%	22%	31%	26%	33%	18%	32%	32%	19%	27%	22%	26%
			c					e							
Accelerated Government investment in public funded projects	77	32	22	21	18	29	23	18	16	5	4	12	18	9	12
	17%	16%	15%	24%	36%	19%	17%	15%	29%	13%	11%	38%	31%	33%	16%
					bcdfgk				dg			bcdfgk	cdgk		
Streamlining of procurement to rapidly place contracts	38	20	14	3	4	14	11	12	7	3	2	2	2	2	6
	9%	10%	10%	3%	8%	9%	8%	10%	13%	8%	5%	6%	3%	7%	8%
Availability of labour and skills	25	8	7	7	-	6	8	6	4	2	3	1	3	-	4
	6%	4%	5%	8%	-	4%	6%	5%	7%	5%	8%	3%	5%	-	5%
											a				
Supply chain availability	17	8	4	5	2	4	3	8	1	6	4	1	4	1	3
	4%	4%	3%	6%	4%	3%	2%	7%	2%	16%	11%	3%	7%	4%	4%
										bcek	bc				
Sufficient bank support	12	5	6	-	-	4	3	3	-	1	1	1	-	1	2
	3%	3%	4%	-	-	3%	2%	2%	-	3%	3%	3%	-	4%	3%
Other	6	3	2	1	1	4	1	1	1	-	-	1	-	-	-
	1%	2%	1%	1%	2%	3%	1%	1%	2%	-	-	3%	-	-	-
Don't know	7	4	-	2	2	3	4	3	1	-	-	2	3	1	-
	2%	2%	-	2%	4%	2%	3%	2%	2%	-	-	6%	5%	4%	-
												k	k		
None of the above	6	4	1	1	-	2	1	2	1	-	-	-	1	-	-
	1%	2%	1%	1%	-	1%	1%	2%	2%	-	-	-	2%	-	-

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Q11B. Most important Summary: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	441	268	64	61	98	82	48	101	289	152	102	50	14	361	273	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Sufficient cash flow	129	86	14	14	23	23	16	31	76	53	32	21	4	110	91	38
	29%	32%	22%	23%	23%	28%	33%	31%	26%	35%	31%	42%	29%	30%	33%	23%
												a			b	
Visibility of pipeline of work	124	77	18	17	28	21	11	29	76	48	35	13	4	102	72	52
	28%	29%	28%	28%	29%	26%	23%	29%	26%	32%	34%	26%	29%	28%	26%	31%
Accelerated Government investment in public funded projects	77	44	18	13	23	12	8	20	51	26	16	10	3	59	45	32
	17%	16%	28%	21%	23%	15%	17%	20%	18%	17%	16%	20%	21%	16%	16%	19%
			ae													
Streamlining of procurement to rapidly place contracts	38	21	6	8	7	10	4	5	30	8	6	2	1	30	25	13
	9%	8%	9%	13%	7%	12%	8%	5%	10%	5%	6%	4%	7%	8%	9%	8%
Availability of labour and skills	25	16	3	4	4	4	3	7	17	8	7	1	-	21	13	12
	6%	6%	5%	7%	4%	5%	6%	7%	6%	5%	7%	2%	-	6%	5%	7%
Supply chain availability	17	11	2	1	2	1	2	4	11	6	5	1	-	15	11	6
	4%	4%	3%	2%	2%	1%	4%	4%	4%	4%	5%	2%	-	4%	4%	4%
Sufficient bank support	12	4	1	-	6	4	2	-	12	-	-	-	1	7	9	3
	3%	1%	2%	-	6%	5%	4%	-	4%	-	-	-	7%	2%	3%	2%
					ag	g	g		bc							
Other	6	2	-	1	1	4	-	-	5	1	1	-	-	5	4	2
	1%	1%	-	2%	1%	5%	-	-	2%	1%	1%	-	-	1%	1%	1%
						ag										
Don't know	7	4	2	2	1	1	2	4	5	2	-	2	1	6	3	4
	2%	1%	3%	3%	1%	1%	4%	4%	2%	1%	-	4%	7%	2%	1%	2%
												c				
None of the above	6	3	-	1	3	2	-	1	6	-	-	-	-	6	-	6
	1%	1%	-	2%	3%	2%	-	1%	2%	-	-	-	-	2%	-	4%
																a

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Q11B. Most important Summary: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	441 100%	350 100%	83 100%	313 100%	124 100%	293 100%	140 100%	326 100%	115 100%
Sufficient cash flow	129 29%	104 30%	24 29%	94 30%	33 27%	89 30%	39 28%	101 31%	28 24%
Visibility of pipeline of work	124 28%	102 29%	19 23%	90 29%	32 26%	84 29%	36 26%	87 27%	37 32%
Accelerated Government investment in public funded projects	77 17%	61 17%	12 14%	59 19%	18 15%	52 18%	25 18%	54 17%	23 20%
Streamlining of procurement to rapidly place contracts	38 9%	33 9%	5 6%	28 9%	10 8%	23 8%	14 10%	33 10%	5 4%
Availability of labour and skills	25 6%	16 5%	9 11% ac	13 4%	12 10% ac	17 6%	8 6%	14 4%	11 10% a
Supply chain availability	17 4%	10 3%	7 8% ac	9 3%	8 6%	10 3%	7 5%	11 3%	6 5%
Sufficient bank support	12 3%	11 3%	1 1%	10 3%	2 2%	8 3%	4 3%	11 3%	1 1%
Other	6 1%	5 1%	1 1%	4 1%	2 2%	5 2%	1 1%	5 2%	1 1%
Don't know	7 2%	5 1%	2 2%	5 2%	2 2%	4 1%	2 1%	6 2%	1 1%
None of the above	6 1%	3 1%	3 4% ce	1 *	5 4% ace	1 *	4 3% ce	4 1%	2 2%

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Q11B. Most important Summary: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	441	196	145	87	50	156	132	121	56	38	38	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Visibility of pipeline of work	306	128	113	56	32	118	84	83	34	27	29	19	37	19	56
	69%	65%	78%	64%	64%	76%	64%	69%	61%	71%	76%	59%	63%	70%	74%
			ac			ce									
Sufficient cash flow	273	131	84	49	29	96	82	67	34	20	21	17	30	13	50
	62%	67%	58%	56%	58%	62%	62%	55%	61%	53%	55%	53%	51%	48%	66%
Accelerated Government investment in public funded projects	179	67	57	53	31	70	60	47	29	16	10	15	28	17	29
	41%	34%	39%	61%	62%	45%	45%	39%	52%	42%	26%	47%	47%	63%	38%
				ab	bcdgk	g	g		g				g		
Streamlining of procurement to rapidly place contracts	173	75	61	34	26	63	57	53	28	15	14	14	24	14	29
	39%	38%	42%	39%	52%	40%	43%	44%	50%	39%	37%	44%	41%	52%	38%
Availability of labour and skills	118	45	42	24	8	34	32	33	10	12	11	13	17	5	23
	27%	23%	29%	28%	16%	22%	24%	27%	18%	32%	29%	41%	29%	19%	30%
												abe			
Supply chain availability	112	47	40	21	10	19	32	42	14	17	24	4	14	5	23
	25%	24%	28%	24%	20%	12%	24%	35%	25%	45%	63%	13%	24%	19%	30%
							b	bh	b	abcehi	abcdehik		b		b
Sufficient bank support	73	40	21	11	6	26	26	16	6	4	3	4	7	4	11
	17%	20%	14%	13%	12%	17%	20%	13%	11%	11%	8%	13%	12%	15%	14%
Other	13	8	2	2	1	7	3	2	2	-	-	1	1	-	3
	3%	4%	1%	2%	2%	4%	2%	2%	4%	-	-	3%	2%	-	4%
Don't know	7	4	-	2	2	3	4	3	1	-	-	2	3	1	-
	2%	2%	-	2%	4%	2%	3%	2%	2%	-	-	6%	5%	4%	-
												k	k		
None of the above	6	4	1	1	-	2	1	2	1	-	-	-	1	-	-
	1%	2%	1%	1%	-	1%	1%	2%	2%	-	-	-	2%	-	-

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Q11B. Most important Summary: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	441	268	64	61	98	82	48	101	289	152	102	50	14	361	273	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Visibility of pipeline of work	306	190	44	41	61	55	30	71	194	112	77	35	8	252	192	114
	69%	71%	69%	67%	62%	67%	63%	70%	67%	74%	75%	70%	57%	70%	70%	68%
Sufficient cash flow	273	168	35	31	56	51	31	63	184	89	59	30	9	221	181	92
	62%	63%	55%	51%	57%	62%	65%	62%	64%	59%	58%	60%	64%	61%	66%	55%
															b	
Accelerated Government investment in public funded projects	179	112	29	26	45	33	15	49	107	72	47	25	7	140	118	61
	41%	42%	45%	43%	46%	40%	31%	49%	37%	47%	46%	50%	50%	39%	43%	36%
								f		a						
Streamlining of procurement to rapidly place contracts	173	102	26	27	43	34	19	37	112	61	42	19	5	134	107	66
	39%	38%	41%	44%	44%	41%	40%	37%	39%	40%	41%	38%	36%	37%	39%	39%
Availability of labour and skills	118	73	19	15	25	22	16	26	70	48	31	17	1	106	69	49
	27%	27%	30%	25%	26%	27%	33%	26%	24%	32%	30%	34%	7%	29%	25%	29%
Supply chain availability	112	66	17	18	27	17	13	23	78	34	24	10	2	100	67	45
	25%	25%	27%	30%	28%	21%	27%	23%	27%	22%	24%	20%	14%	28%	25%	27%
Sufficient bank support	73	41	13	11	19	14	10	9	51	22	15	7	5	54	52	21
	17%	15%	20%	18%	19%	17%	21%	9%	18%	14%	15%	14%	36%	15%	19%	13%
			g		g		g									
Other	13	7	1	3	2	4	1	4	11	2	2	-	-	11	8	5
	3%	3%	2%	5%	2%	5%	2%	4%	4%	1%	2%	-	-	3%	3%	3%
Don't know	7	4	2	2	1	1	2	4	5	2	-	2	1	6	3	4
	2%	1%	3%	3%	1%	1%	4%	4%	2%	1%	-	4%	7%	2%	1%	2%
												c				
None of the above	6	3	-	1	3	2	-	1	6	-	-	-	-	6	-	6
	1%	1%	-	2%	3%	2%	-	1%	2%	-	-	-	-	2%	-	4%
																a

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Q11B. Most important Summary: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	441	350	83	313	124	293	140	326	115
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Visibility of pipeline of work	306	249	50	224	78	211	89	221	85
	69%	71%	60%	72%	63%	72%	64%	68%	74%
				b		b			
Sufficient cash flow	273	214	55	196	74	180	90	207	66
	62%	61%	66%	63%	60%	61%	64%	63%	57%
Accelerated Government investment in public funded projects	179	151	24	137	42	129	48	129	50
	41%	43%	29%	44%	34%	44%	34%	40%	43%
		b		b		b			
Streamlining of procurement to rapidly place contracts	173	142	27	124	48	116	53	130	43
	39%	41%	33%	40%	39%	40%	38%	40%	37%
Availability of labour and skills	118	87	28	68	46	74	41	84	34
	27%	25%	34%	22%	37%	25%	29%	26%	30%
			c		ace				
Supply chain availability	112	78	32	72	40	68	44	85	27
	25%	22%	39%	23%	32%	23%	31%	26%	23%
			ace		ac		a		
Sufficient bank support	73	67	6	65	8	56	17	57	16
	17%	19%	7%	21%	6%	19%	12%	17%	14%
		bd		bdf		bd			
Other	13	11	2	10	3	10	3	10	3
	3%	3%	2%	3%	2%	3%	2%	3%	3%
Don't know	7	5	2	5	2	4	2	6	1
	2%	1%	2%	2%	2%	1%	1%	2%	1%
None of the above	6	3	3	1	5	1	4	4	2
	1%	1%	4%	*	4%	*	3%	1%	2%
			ce		ace		ce		

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Q11B_1. Sufficient cash flow: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	129	59	39	29	12	42	44	28	15	9	12	6	12	7	29
	29%	30%	27%	33%	24%	27%	33%	23%	27%	24%	31%	19%	20%	26%	38%
															di
Second most important	80	39	26	10	11	34	21	24	11	7	6	8	11	4	13
	18%	20%	18%	11%	22%	22%	16%	20%	20%	18%	15%	25%	19%	15%	17%
Third most important	64	33	19	10	6	20	17	15	8	4	3	3	7	2	8
	14%	17%	13%	11%	12%	13%	13%	12%	14%	11%	8%	9%	12%	7%	11%
Net: Top 3	273	131	84	49	29	96	82	67	34	20	21	17	30	13	50
	62%	67%	58%	56%	58%	62%	62%	55%	61%	53%	54%	53%	51%	48%	66%
Not ranked	169	65	62	38	21	60	50	54	22	18	18	15	29	14	26
	38%	33%	42%	44%	42%	38%	38%	45%	39%	47%	46%	47%	49%	52%	34%

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Q11B_1. Sufficient cash flow: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442 100%	268 100%	64 100%	61 100%	99 100%	82 100%	48 100%	101 100%	290 100%	152 100%	102 100%	50 100%	15 100%	361 100%	274 100%	168 100%
Most important	129 29%	86 32%	14 22%	14 23%	23 23%	23 28%	16 33%	31 31%	76 26%	53 35%	32 31%	21 42% a	4 27%	110 30%	91 33% b	38 23%
Second most important	80 18%	47 18%	8 13%	9 15%	18 18%	17 21%	8 17%	16 16%	61 21% bd	19 13%	16 16%	3 6%	1 7%	65 18%	48 18%	32 19%
Third most important	64 14%	35 13%	13 20%	8 13%	15 15%	11 13%	7 15%	16 16%	47 16%	17 11%	11 11%	6 12%	4 27%	46 13%	42 15%	22 13%
Net: Top 3	273 62%	168 63%	35 55%	31 51%	56 57%	51 62%	31 65%	63 62%	184 63%	89 59%	59 58%	30 60%	9 60%	221 61%	181 66% b	92 55%
Not ranked	169 38%	100 37%	29 45%	30 49%	43 43%	31 38%	17 35%	38 38%	106 37%	63 41%	43 42%	20 40%	6 40%	140 39%	93 34%	76 45% a

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Q11B_1. Sufficient cash flow: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	129	104	24	94	33	89	39	101	28
	29%	30%	29%	30%	27%	30%	28%	31%	24%
Second most important	80	63	14	55	24	46	33	59	21
	18%	18%	17%	18%	19%	16%	24%	18%	18%
							e		
Third most important	64	47	17	47	17	45	18	47	17
	14%	13%	20%	15%	14%	15%	13%	14%	15%
Net: Top 3	273	214	55	196	74	180	90	207	66
	62%	61%	66%	62%	60%	61%	64%	63%	57%
Not ranked	169	137	28	118	50	114	50	119	50
	38%	39%	34%	38%	40%	39%	36%	37%	43%

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Q11B_2. Supply chain availability: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	17	8	4	5	2	4	3	8	1	6	4	1	4	1	3
	4%	4%	3%	6%	4%	3%	2%	7%	2%	16%	10%	3%	7%	4%	4%
										bcek	bc				
Second most important	43	19	18	5	3	6	15	14	6	4	8	2	5	2	13
	10%	10%	12%	6%	6%	4%	11%	12%	11%	11%	21%	6%	8%	7%	17%
							b	b			ab				b
Third most important	52	20	18	11	5	9	14	20	7	7	12	1	5	2	7
	12%	10%	12%	13%	10%	6%	11%	17%	13%	18%	31%	3%	8%	7%	9%
								b		bh	abcehik				
Net: Top 3	112	47	40	21	10	19	32	42	14	17	24	4	14	5	23
	25%	24%	27%	24%	20%	12%	24%	35%	25%	45%	62%	13%	24%	19%	30%
							b	bh	b	abcehi	abcdehik		b		b
Not ranked	330	149	106	66	40	137	100	79	42	21	15	28	45	22	53
	75%	76%	73%	76%	80%	88%	76%	65%	75%	55%	38%	88%	76%	81%	70%
					fg	cdefgik	fg	g	fg			dfg	fg		g

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Q11B_2. Supply chain availability: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	17	11	2	1	2	1	2	4	11	6	5	1	-	15	11	6
	4%	4%	3%	2%	2%	1%	4%	4%	4%	4%	5%	2%	-	4%	4%	4%
Second most important	43	28	7	7	9	4	6	6	31	12	8	4	-	39	25	18
	10%	10%	11%	11%	9%	5%	13%	6%	11%	8%	8%	8%	-	11%	9%	11%
Third most important	52	27	8	10	16	12	5	13	36	16	11	5	2	46	31	21
	12%	10%	13%	16%	16%	15%	10%	13%	12%	11%	11%	10%	13%	13%	11%	13%
Net: Top 3	112	66	17	18	27	17	13	23	78	34	24	10	2	100	67	45
	25%	25%	27%	30%	27%	21%	27%	23%	27%	22%	24%	20%	13%	28%	24%	27%
Not ranked	330	202	47	43	72	65	35	78	212	118	78	40	13	261	207	123
	75%	75%	73%	70%	73%	79%	73%	77%	73%	78%	76%	80%	87%	72%	76%	73%

RSG Covid Survey 2020

Q11B_2. Supply chain availability: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	17	10	7	9	8	10	7	11	6
	4%	3%	8%	3%	6%	3%	5%	3%	5%
			ac						
Second most important	43	30	12	29	14	28	15	35	8
	10%	9%	14%	9%	11%	10%	11%	11%	7%
Third most important	52	38	13	34	18	30	22	39	13
	12%	11%	16%	11%	15%	10%	16%	12%	11%
Net: Top 3	112	78	32	72	40	68	44	85	27
	25%	22%	39%	23%	32%	23%	31%	26%	23%
			ace		ac		a		
Not ranked	330	273	51	242	84	226	96	241	89
	75%	78%	61%	77%	68%	77%	69%	74%	77%
		bdf		bd		b			

RSG Covid Survey 2020

Q11B_3. Availability of labour and skills: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442 100%	196 100%	146 100%	87 100%	50 100%	156 100%	132 100%	121 100%	56 100%	38 100%	39 100%	32 100%	59 100%	27 100%	76 100%
Most important	25 6%	8 4%	7 5%	7 8%	- -	6 4%	8 6%	6 5%	4 7%	2 5%	3 8% a	1 3%	3 5%	- -	4 5%
Second most important	43 10%	19 10%	14 10%	8 9%	3 6%	12 8%	8 6%	9 7%	2 4%	4 11%	7 18% ce	3 9%	6 10%	1 4%	12 16% ce
Third most important	50 11%	18 9%	21 14%	9 10%	5 10%	16 10%	16 12%	18 15% g	4 7%	6 16% g	1 3%	9 28% abcegk	8 14%	4 15%	7 9%
Net: Top 3	118 27%	45 23%	42 29%	24 28%	8 16%	34 22%	32 24%	33 27%	10 18%	12 32%	11 28%	13 41% abe	17 29%	5 19%	23 30%
Not ranked	324 73%	151 77%	104 71%	63 72%	42 84% h	122 78% h	100 76%	88 73%	46 82% h	26 68%	28 72%	19 59%	42 71%	22 81%	53 70%

RSG Covid Survey 2020

Q11B_3. Availability of labour and skills: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	25	16	3	4	4	4	3	7	17	8	7	1	-	21	13	12
	6%	6%	5%	7%	4%	5%	6%	7%	6%	5%	7%	2%	-	6%	5%	7%
Second most important	43	22	13	7	15	10	6	9	23	20	12	8	1	36	27	16
	10%	8%	20%	11%	15%	12%	13%	9%	8%	13%	12%	16%	7%	10%	10%	10%
			ag													
Third most important	50	35	3	4	6	8	7	10	30	20	12	8	-	49	29	21
	11%	13%	5%	7%	6%	10%	15%	10%	10%	13%	12%	16%	-	14%	11%	13%
Net: Top 3	118	73	19	15	25	22	16	26	70	48	31	17	1	106	69	49
	27%	27%	30%	25%	25%	27%	33%	26%	24%	32%	30%	34%	7%	29%	25%	29%
Not ranked	324	195	45	46	74	60	32	75	220	104	71	33	14	255	205	119
	73%	73%	70%	75%	75%	73%	67%	74%	76%	68%	70%	66%	93%	71%	75%	71%

Savanta: ComRes

RSG Covid Survey 2020

Q11B_3. Availability of labour and skills: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442 100%	351 100%	83 100%	314 100%	124 100%	294 100%	140 100%	326 100%	116 100%
Most important	25 6%	16 5%	9 11% ac	13 4%	12 10% ac	17 6%	8 6%	14 4%	11 9% a
Second most important	43 10%	32 9%	11 13%	26 8%	15 12%	28 10%	13 9%	34 10%	9 8%
Third most important	50 11%	39 11%	8 10%	29 9%	19 15%	29 10%	20 14%	36 11%	14 12%
Net: Top 3	118 27%	87 25%	28 34% c	68 22%	46 37% ace	74 25%	41 29%	84 26%	34 29%
Not ranked	324 73%	264 75% d	55 66%	246 78% bd	78 63%	220 75% d	99 71%	242 74%	82 71%

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Q11B_4. Visibility of pipeline of work: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	124	53	50	18	11	48	34	40	10	12	12	6	16	6	20
	28%	27%	34%	21%	22%	31%	26%	33%	18%	32%	31%	19%	27%	22%	26%
			c					e							
Second most important	96	39	32	23	8	37	27	20	14	7	7	8	10	8	17
	22%	20%	22%	26%	16%	24%	20%	17%	25%	18%	18%	25%	17%	30%	22%
Third most important	86	36	31	15	13	33	23	23	10	8	10	5	11	5	19
	19%	18%	21%	17%	26%	21%	17%	19%	18%	21%	26%	16%	19%	19%	25%
Net: Top 3	306	128	113	56	32	118	84	83	34	27	29	19	37	19	56
	69%	65%	77%	64%	64%	76%	64%	69%	61%	71%	74%	59%	63%	70%	74%
			ac			ce									
Not ranked	136	68	33	31	18	38	48	38	22	11	10	13	22	8	20
	31%	35%	23%	36%	36%	24%	36%	31%	39%	29%	26%	41%	37%	30%	26%
		b		b			b		b						

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Q11B_4. Visibility of pipeline of work: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	124	77	18	17	28	21	11	29	76	48	35	13	4	102	72	52
	28%	29%	28%	28%	28%	26%	23%	29%	26%	32%	34%	26%	27%	28%	26%	31%
Second most important	96	57	13	13	17	19	11	20	61	35	24	11	1	83	64	32
	22%	21%	20%	21%	17%	23%	23%	20%	21%	23%	24%	22%	7%	23%	23%	19%
Third most important	86	56	13	11	16	15	8	22	57	29	18	11	3	67	56	30
	19%	21%	20%	18%	16%	18%	17%	22%	20%	19%	18%	22%	20%	19%	20%	18%
Net: Top 3	306	190	44	41	61	55	30	71	194	112	77	35	8	252	192	114
	69%	71%	69%	67%	62%	67%	63%	70%	67%	74%	75%	70%	53%	70%	70%	68%
Not ranked	136	78	20	20	38	27	18	30	96	40	25	15	7	109	82	54
	31%	29%	31%	33%	38%	33%	38%	30%	33%	26%	25%	30%	47%	30%	30%	32%

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Q11B_4. Visibility of pipeline of work: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442 100%	351 100%	83 100%	314 100%	124 100%	294 100%	140 100%	326 100%	116 100%
Most important	124 28%	102 29%	19 23%	90 29%	32 26%	84 29%	36 26%	87 27%	37 32%
Second most important	96 22%	81 23%	14 17%	72 23%	23 19%	69 23%	26 19%	67 21%	29 25%
Third most important	86 19%	66 19%	17 20%	62 20%	23 19%	58 20%	27 19%	67 21%	19 16%
Net: Top 3	306 69%	249 71%	50 60%	224 71%	78 63%	211 72% b	89 64%	221 68%	85 73%
Not ranked	136 31%	102 29%	33 40% e	90 29%	46 37%	83 28%	51 36%	105 32%	31 27%

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Q11B_5. Streamlining of procurement to rapidly place contracts: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	38	20	14	3	4	14	11	12	7	3	2	2	2	2	6
	9%	10%	10%	3%	8%	9%	8%	10%	13%	8%	5%	6%	3%	7%	8%
Second most important	66	30	25	9	11	25	21	19	8	7	6	6	12	5	7
	15%	15%	17%	10%	22%	16%	16%	16%	14%	18%	15%	19%	20%	19%	9%
					k										
Third most important	69	25	22	22	11	24	25	22	13	5	6	6	10	7	16
	16%	13%	15%	25%	22%	15%	19%	18%	23%	13%	15%	19%	17%	26%	21%
				a											
Net: Top 3	173	75	61	34	26	63	57	53	28	15	14	14	24	14	29
	39%	38%	42%	39%	52%	40%	43%	44%	50%	39%	36%	44%	41%	52%	38%
Not ranked	269	121	85	53	24	93	75	68	28	23	25	18	35	13	47
	61%	62%	58%	61%	48%	60%	57%	56%	50%	61%	64%	56%	59%	48%	62%

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Q11B_5. Streamlining of procurement to rapidly place contracts: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	38	21	6	8	7	10	4	5	30	8	6	2	1	30	25	13
	9%	8%	9%	13%	7%	12%	8%	5%	10%	5%	6%	4%	7%	8%	9%	8%
Second most important	66	39	9	7	19	10	6	18	47	19	12	7	3	48	39	27
	15%	15%	14%	11%	19%	12%	13%	18%	16%	13%	12%	14%	20%	13%	14%	16%
Third most important	69	42	11	12	17	14	9	14	35	34	24	10	1	56	43	26
	16%	16%	17%	20%	17%	17%	19%	14%	12%	22%	24%	20%	7%	16%	16%	15%
										a	a					
Net: Top 3	173	102	26	27	43	34	19	37	112	61	42	19	5	134	107	66
	39%	38%	41%	44%	43%	41%	40%	37%	39%	40%	41%	38%	33%	37%	39%	39%
Not ranked	269	166	38	34	56	48	29	64	178	91	60	31	10	227	167	102
	61%	62%	59%	56%	57%	59%	60%	63%	61%	60%	59%	62%	67%	63%	61%	61%

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Q11B_5. Streamlining of procurement to rapidly place contracts: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	38	33	5	28	10	23	14	33	5
	9%	9%	6%	9%	8%	8%	10%	10%	4%
Second most important	66	50	13	47	19	42	23	50	16
	15%	14%	16%	15%	15%	14%	16%	15%	14%
Third most important	69	59	9	49	19	51	16	47	22
	16%	17%	11%	16%	15%	17%	11%	14%	19%
Net: Top 3	173	142	27	124	48	116	53	130	43
	39%	40%	33%	39%	39%	39%	38%	40%	37%
Not ranked	269	209	56	190	76	178	87	196	73
	61%	60%	67%	61%	61%	61%	62%	60%	63%

Savanta: ComRes

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Q11B_6. Accelerated Government investment in public funded projects: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	77	32	22	21	18	29	23	18	16	5	4	12	18	9	12
	17%	16%	15%	24%	36%	19%	17%	15%	29%	13%	10%	38%	31%	33%	16%
					bcdfgk				dg			bcdfgk	cdgk		
Second most important	52	12	18	22	8	19	17	21	7	8	4	1	6	4	7
	12%	6%	12%	25%	16%	12%	13%	17%	13%	21%	10%	3%	10%	15%	9%
			a	ab				h		h					
Third most important	50	23	17	10	5	22	20	8	6	3	2	2	4	4	10
	11%	12%	12%	11%	10%	14%	15%	7%	11%	8%	5%	6%	7%	15%	13%
						d	d								
Net: Top 3	179	67	57	53	31	70	60	47	29	16	10	15	28	17	29
	40%	34%	39%	61%	62%	45%	45%	39%	52%	42%	26%	47%	47%	63%	38%
				ab	bcdgk	g	g		g				g		
Not ranked	263	129	89	34	19	86	72	74	27	22	29	17	31	10	47
	60%	66%	61%	39%	38%	55%	55%	61%	48%	58%	74%	53%	53%	37%	62%
		c	c			a	a	a			abcei				a

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Q11B_6. Accelerated Government investment in public funded projects: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	77	44	18	13	23	12	8	20	51	26	16	10	3	59	45	32
	17%	16%	28%	21%	23%	15%	17%	20%	18%	17%	16%	20%	20%	16%	16%	19%
			ae													
Second most important	52	37	4	8	9	10	3	20	23	29	17	12	2	43	38	14
	12%	14%	6%	13%	9%	12%	6%	20%	8%	19%	17%	24%	13%	12%	14%	8%
								bdf		a	a	a				
Third most important	50	31	7	5	13	11	4	9	33	17	14	3	2	38	35	15
	11%	12%	11%	8%	13%	13%	8%	9%	11%	11%	14%	6%	13%	11%	13%	9%
Net: Top 3	179	112	29	26	45	33	15	49	107	72	47	25	7	140	118	61
	40%	42%	45%	43%	45%	40%	31%	49%	37%	47%	46%	50%	47%	39%	43%	36%
								f		a						
Not ranked	263	156	35	35	54	49	33	52	183	80	55	25	8	221	156	107
	60%	58%	55%	57%	55%	60%	69%	51%	63%	53%	54%	50%	53%	61%	57%	64%
							g		b							

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Q11B_6. Accelerated Government investment in public funded projects: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	77	61	12	59	18	52	25	54	23
	17%	17%	14%	19%	15%	18%	18%	17%	20%
Second most important	52	43	9	37	15	40	11	35	17
	12%	12%	11%	12%	12%	14%	8%	11%	15%
Third most important	50	47	3	41	9	37	12	40	10
	11%	13%	4%	13%	7%	13%	9%	12%	9%
		b		b		b			
Net: Top 3	179	151	24	137	42	129	48	129	50
	40%	43%	29%	44%	34%	44%	34%	40%	43%
		b		b		b			
Not ranked	263	200	59	177	82	165	92	197	66
	60%	57%	71%	56%	66%	56%	66%	60%	57%
			ace						

Q11B_7. Sufficient bank support: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	12	5	6	-	-	4	3	3	-	1	1	1	-	1	2
	3%	3%	4%	-	-	3%	2%	2%	-	3%	3%	3%	-	4%	3%
Second most important	36	21	8	7	4	13	16	8	4	1	-	1	2	2	6
	8%	11%	5%	8%	8%	8%	12%	7%	7%	3%	-	3%	3%	7%	8%
							g								
Third most important	25	14	7	4	2	9	7	5	2	2	2	2	5	1	3
	6%	7%	5%	5%	4%	6%	5%	4%	4%	5%	5%	6%	8%	4%	4%
Net: Top 3	73	40	21	11	6	26	26	16	6	4	3	4	7	4	11
	17%	20%	14%	13%	12%	17%	20%	13%	11%	11%	8%	13%	12%	15%	14%
Not ranked	369	156	125	76	44	130	106	105	50	34	36	28	52	23	65
	83%	80%	86%	87%	88%	83%	80%	87%	89%	89%	92%	88%	88%	85%	86%

Savanta: ComRes

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Q11B_7. Sufficient bank support: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

	Total	Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442 100%	268 100%	64 100%	61 100%	99 100%	82 100%	48 100%	101 100%	290 100%	152 100%	102 100%	50 100%	15 100%	361 100%	274 100%	168 100%
Most important	12 3%	4 1%	1 2%	- -	6 6% ag	4 5% g	2 4% g	- -	12 4% bc	- -	- -	- -	1 7%	7 2%	9 3%	3 2%
Second most important	36 8%	22 8%	8 13%	6 10%	6 6%	6 7%	5 10%	5 5%	23 8%	13 9%	10 10%	3 6%	4 27%	27 7%	24 9%	12 7%
Third most important	25 6%	15 6%	4 6%	5 8%	7 7%	4 5%	3 6%	4 4%	16 6%	9 6%	5 5%	4 8%	- -	20 6%	19 7%	6 4%
Net: Top 3	73 17%	41 15%	13 20% g	11 18%	19 19% g	14 17%	10 21% g	9 9%	51 18%	22 14%	15 15%	7 14%	5 33%	54 15%	52 19%	21 13%
Not ranked	369 83%	227 85%	51 80%	50 82%	80 81%	68 83%	38 79%	92 91% bdf	239 82%	130 86%	87 85%	43 86%	10 67%	307 85%	222 81%	147 88%

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Q11B_7. Sufficient bank support: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	12	11	1	10	2	8	4	11	1
	3%	3%	1%	3%	2%	3%	3%	3%	1%
Second most important	36	34	2	32	4	29	7	29	7
	8%	10%	2%	10%	3%	10%	5%	9%	6%
		bd		bd		bd			
Third most important	25	22	3	23	2	19	6	17	8
	6%	6%	4%	7%	2%	6%	4%	5%	7%
		d		d		d			
Net: Top 3	73	67	6	65	8	56	17	57	16
	17%	19%	7%	21%	6%	19%	12%	17%	14%
		bd		bdf		bd			
Not ranked	369	284	77	249	116	238	123	269	100
	83%	81%	93%	79%	94%	81%	88%	83%	86%
			ace		ace		c		

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Q11B_98. Other: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	6	3	2	1	1	4	1	1	1	-	-	1	-	-	-
	1%	2%	1%	1%	2%	3%	1%	1%	2%	-	-	3%	-	-	-
Second most important	1	1	-	-	-	-	-	-	-	-	-	-	1	-	-
	*	1%	-	-	-	-	-	-	-	-	-	-	2%	-	-
Third most important	6	4	-	1	-	3	2	1	1	-	-	-	-	-	3
	1%	2%	-	1%	-	2%	2%	1%	2%	-	-	-	-	-	4%
Net: Top 3	13	8	2	2	1	7	3	2	2	-	-	1	1	-	3
	3%	4%	1%	2%	2%	4%	2%	2%	4%	-	-	3%	2%	-	4%
Not ranked	429	188	144	85	49	149	129	119	54	38	39	31	58	27	73
	97%	96%	99%	98%	98%	96%	98%	98%	96%	100%	100%	97%	98%	100%	96%

Savanta: ComRes

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Q11B_98. Other: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	6	2	-	1	1	4	-	-	5	1	1	-	-	5	4	2
	1%	1%	-	2%	1%	5%	-	-	2%	1%	1%	-	-	1%	1%	1%
						ag										
Second most important	1	1	-	-	-	-	-	1	1	-	-	-	-	-	1	-
	*	*	-	-	-	-	-	1%	*	-	-	-	-	-	*	-
Third most important	6	4	1	2	1	-	1	3	5	1	1	-	-	6	3	3
	1%	1%	2%	3%	1%	-	2%	3%	2%	1%	1%	-	-	2%	1%	2%
Net: Top 3	13	7	1	3	2	4	1	4	11	2	2	-	-	11	8	5
	3%	3%	2%	5%	2%	5%	2%	4%	4%	1%	2%	-	-	3%	3%	3%
Not ranked	429	261	63	58	97	78	47	97	279	150	100	50	15	350	266	163
	97%	97%	98%	95%	98%	95%	98%	96%	96%	99%	98%	100%	100%	97%	97%	97%

Q11B_98. Other: Which of the following do you consider to be the three most important areas for your organisation's ability to make a full recovery in the medium to long term (i.e. 7-12 months time)

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Most important	6	5	1	4	2	5	1	5	1
	1%	1%	1%	1%	2%	2%	1%	2%	1%
Second most important	1	1	-	1	-	-	1	-	1
	*	*	-	*	-	-	1%	-	1%
Third most important	6	5	1	5	1	5	1	5	1
	1%	1%	1%	2%	1%	2%	1%	2%	1%
Net: Top 3	13	11	2	10	3	10	3	10	3
	3%	3%	2%	3%	2%	3%	2%	3%	3%
Not ranked	429	340	81	304	121	284	137	316	113
	97%	97%	98%	97%	98%	97%	98%	97%	97%

Q13. Summary: How important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Importance						
	Total	1 - Not at all important	2	3	4	5- Very important	Net: Not important	Net: Important
Significance Level: 95%		*a	*b	*c	*d	*e	*f	*g
End client organisations (e.g. Network Rail, HS2, PTEs, TfL)	442	6	8	33	75	320	14	395
	100%	1%	2%	7%	17%	72%	3%	89%
UK Government	442	18	17	58	72	277	35	349
	100%	4%	4%	13%	16%	63%	8%	79%
Your supply chain	442	28	27	88	102	197	55	299
	100%	6%	6%	20%	23%	45%	12%	68%
Customers (e.g. Tiers 1&2 organisations / OEMs)	442	28	32	92	94	196	60	290
	100%	6%	7%	21%	21%	44%	14%	66%
Train operating companies (TOCs)	442	59	60	123	72	128	119	200
	100%	13%	14%	28%	16%	29%	27%	45%
Freight operating companies (FOCs)	442	104	97	118	53	70	201	123
	100%	24%	22%	27%	12%	16%	45%	28%
Rolling Stock Owning Companies (ROSCOs)	442	127	91	114	44	66	218	110
	100%	29%	21%	26%	10%	15%	49%	25%

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Q13_1. UK Government: On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all important	18	8	3	5	3	6	2	8	3	4	2	2	3	-	1
	4%	4%	2%	6%	6%	4%	2%	7%	5%	11%	5%	6%	5%	-	1%
								c		ck					
2	17	11	5	1	2	9	-	2	4	1	-	-	1	1	2
	4%	6%	3%	1%	4%	6%	-	2%	7%	3%	-	-	2%	4%	3%
					c	c			c						
3	58	26	21	7	4	18	14	11	6	4	3	2	7	4	10
	13%	13%	14%	8%	8%	12%	11%	9%	11%	11%	8%	6%	12%	15%	13%
4	72	34	22	14	11	30	17	18	8	7	7	9	20	6	9
	16%	17%	15%	16%	22%	19%	13%	15%	14%	18%	18%	28%	34%	22%	12%
												ck	bcdek		
5- Very important	277	117	95	60	30	93	99	82	35	22	27	19	28	16	54
	63%	60%	65%	69%	60%	60%	75%	68%	63%	58%	69%	59%	47%	59%	71%
							abfi	i			i				i
Net: Not important	35	19	8	6	5	15	2	10	7	5	2	2	4	1	3
	8%	10%	5%	7%	10%	10%	2%	8%	13%	13%	5%	6%	7%	4%	4%
					c	c		c	c	c					
Net: Important	349	151	117	74	41	123	116	100	43	29	34	28	48	22	63
	79%	77%	80%	85%	82%	79%	88%	83%	77%	76%	87%	88%	81%	81%	83%
							b								

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Q13_1. UK Government: On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all important	18	12	2	2	2	4	2	8	13	5	3	2	1	17	4	14
	4%	4%	3%	3%	2%	5%	4%	8%	4%	3%	3%	4%	7%	5%	1%	8%
																a
2	17	12	1	1	3	5	-	6	15	2	1	1	-	15	3	14
	4%	4%	2%	2%	3%	6%	-	6%	5%	1%	1%	2%	-	4%	1%	8%
									b							a
3	58	30	6	8	14	11	8	12	39	19	13	6	2	44	31	27
	13%	11%	9%	13%	14%	13%	17%	12%	13%	13%	13%	12%	13%	12%	11%	16%
4	72	46	11	10	15	13	11	16	42	30	21	9	1	61	43	29
	16%	17%	17%	16%	15%	16%	23%	16%	14%	20%	21%	18%	7%	17%	16%	17%
5- Very important	277	168	44	40	65	49	27	59	181	96	64	32	11	224	193	84
	63%	63%	69%	66%	66%	60%	56%	58%	62%	63%	63%	64%	73%	62%	70%	50%
															b	
Net: Not important	35	24	3	3	5	9	2	14	28	7	4	3	1	32	7	28
	8%	9%	5%	5%	5%	11%	4%	14%	10%	5%	4%	6%	7%	9%	3%	17%
								d								a
Net: Important	349	214	55	50	80	62	38	75	223	126	85	41	12	285	236	113
	79%	80%	86%	82%	81%	76%	79%	74%	77%	83%	83%	82%	80%	79%	86%	67%
															b	

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Q13_1. UK Government: On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442 100%	351 100%	83 100%	314 100%	124 100%	294 100%	140 100%	326 100%	116 100%
1 - Not at all important	18 4%	8 2%	10 12% ace	7 2%	11 9% ace	9 3%	9 6% ac	14 4%	4 3%
2	17 4%	12 3%	5 6%	11 4%	6 5%	10 3%	7 5%	8 2%	9 8% a
3	58 13%	41 12%	16 19%	36 11%	21 17%	35 12%	20 14%	48 15%	10 9%
4	72 16%	56 16%	12 14%	46 15%	26 21%	45 15%	26 19%	54 17%	18 16%
5- Very important	277 63%	234 67% bdf	40 48%	214 68% bdf	60 48%	195 66% bdf	78 56%	202 62%	75 65%
Net: Not important	35 8%	20 6%	15 18% ace	18 6%	17 14% ace	19 6%	16 11% ac	22 7%	13 11%
Net: Important	349 79%	290 83% bdf	52 63%	260 83% bdf	86 69%	240 82% bd	104 74%	256 79%	93 80%

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Q13_2. End client organisations (e.g. Network Rail, HS2, PTEs, TfL): On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all important	6	4	2	-	1	2	1	-	-	-	1	-	1	-	-
	1%	2%	1%	-	2%	1%	1%	-	-	-	3%	-	2%	-	-
2	8	5	1	2	-	4	1	1	1	2	-	-	2	-	2
	2%	3%	1%	2%	-	3%	1%	1%	2%	5%	-	-	3%	-	3%
3	33	17	7	4	2	11	8	10	2	5	5	4	5	2	2
	7%	9%	5%	5%	4%	7%	6%	8%	4%	13%	13%	13%	8%	7%	3%
										k	k	k			
4	75	42	20	11	6	28	13	13	4	4	5	10	11	3	14
	17%	21%	14%	13%	12%	18%	10%	11%	7%	11%	13%	31%	19%	11%	18%
												acdef			
5- Very important	320	128	116	70	41	111	109	97	49	27	28	18	40	22	58
	72%	65%	79%	80%	82%	71%	83%	80%	88%	71%	72%	56%	68%	81%	76%
			a	a	h		bhi	h	bfhi						h
Net: Not important	14	9	3	2	1	6	2	1	1	2	1	-	3	-	2
	3%	5%	2%	2%	2%	4%	2%	1%	2%	5%	3%	-	5%	-	3%
Net: Important	395	170	136	81	47	139	122	110	53	31	33	28	51	25	72
	89%	87%	93%	93%	94%	89%	92%	91%	95%	82%	85%	88%	86%	93%	95%
									f						f

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Q13_2. End client organisations (e.g. Network Rail, HS2, PTEs, TfL): On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442 100%	268 100%	64 100%	61 100%	99 100%	82 100%	48 100%	101 100%	290 100%	152 100%	102 100%	50 100%	15 100%	361 100%	274 100%	168 100%
1 - Not at all important	6 1%	3 1%	1 2%	1 2%	2 2%	2 2%	- -	1 1%	5 2%	1 1%	1 1%	- -	- -	6 2%	2 1%	4 2%
2	8 2%	4 1%	- -	1 2%	3 3%	3 4%	1 2%	1 1%	5 2%	3 2%	3 3%	- -	- -	7 2%	1 *	7 4% a
3	33 7%	24 9%	2 3%	1 2%	4 4%	5 6%	2 4%	11 11% c	21 7%	12 8%	8 8%	4 8%	1 7%	28 8%	22 8%	11 7%
4	75 17%	39 15%	9 14%	12 20%	17 17%	12 15%	9 19%	19 19%	51 18%	24 16%	17 17%	7 14%	2 13%	58 16%	46 17%	29 17%
5- Very important	320 72%	198 74%	52 81%	46 75%	73 74%	60 73%	36 75%	69 68%	208 72%	112 74%	73 72%	39 78%	12 80%	262 73%	203 74%	117 70%
Net: Not important	14 3%	7 3%	1 2%	2 3%	5 5%	5 6%	1 2%	2 2%	10 3%	4 3%	4 4%	- -	- -	13 4%	3 1%	11 7% a
Net: Important	395 89%	237 88%	61 95%	58 95%	90 91%	72 88%	45 94%	88 87%	259 89%	136 89%	90 88%	46 92%	14 93%	320 89%	249 91%	146 87%

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Q13_2. End client organisations (e.g. Network Rail, HS2, PTEs, TfL): On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all important	6	4	2	3	3	4	2	5	1
	1%	1%	2%	1%	2%	1%	1%	2%	1%
2	8	5	3	5	3	4	4	8	-
	2%	1%	4%	2%	2%	1%	3%	2%	-
3	33	23	10	22	10	19	12	25	8
	7%	7%	12%	7%	8%	6%	9%	8%	7%
4	75	62	10	54	20	46	29	52	23
	17%	18%	12%	17%	16%	16%	21%	16%	20%
5- Very important	320	257	58	230	88	221	93	236	84
	72%	73%	70%	73%	71%	75%	66%	72%	72%
Net: Not important	14	9	5	8	6	8	6	13	1
	3%	3%	6%	3%	5%	3%	4%	4%	1%
Net: Important	395	319	68	284	108	267	122	288	107
	89%	91%	82%	90%	87%	91%	87%	88%	92%
		b		b		b			

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Q13_3. Customers (e.g. Tiers 1&2 organisations / OEMs): On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all important	28	18	6	4	3	11	7	4	4	1	3	2	2	-	4
	6%	9%	4%	5%	6%	7%	5%	3%	7%	3%	8%	6%	3%	-	5%
2	32	18	4	8	5	17	5	11	4	1	1	6	5	1	2
	7%	9%	3%	9%	10%	11%	4%	9%	7%	3%	3%	19%	8%	4%	3%
		b		b		ck						cfgk			
3	92	47	21	18	10	34	27	29	13	9	7	7	18	6	12
	21%	24%	14%	21%	20%	22%	20%	24%	23%	24%	18%	22%	31%	22%	16%
		b											k		
4	94	34	34	25	12	32	28	26	8	15	9	9	17	6	14
	21%	17%	23%	29%	24%	21%	21%	21%	14%	39%	23%	28%	29%	22%	18%
				a						bcdek					
5- Very important	196	79	81	32	20	62	65	51	27	12	19	8	17	14	44
	44%	40%	55%	37%	40%	40%	49%	42%	48%	32%	49%	25%	29%	52%	58%
			ac				hi		hi		hi				bdfhi
Net: Not important	60	36	10	12	8	28	12	15	8	2	4	8	7	1	6
	14%	18%	7%	14%	16%	18%	9%	12%	14%	5%	10%	25%	12%	4%	8%
		b				ck						cfk			
Net: Important	290	113	115	57	32	94	93	77	35	27	28	17	34	20	58
	66%	58%	79%	66%	64%	60%	70%	64%	63%	71%	72%	53%	58%	74%	76%
			ac												bhi

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Q13_3. Customers (e.g. Tiers 1&2 organisations / OEMs): On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all important	28	11	5	4	10	9	2	7	21	7	1	6	1	27	13	15
	6%	4%	8%	7%	10%	11%	4%	7%	7%	5%	1%	12%	7%	7%	5%	9%
					a	a			c			c				
2	32	16	4	5	13	12	1	6	20	12	7	5	-	28	15	17
	7%	6%	6%	8%	13%	15%	2%	6%	7%	8%	7%	10%	-	8%	5%	10%
					af	af										
3	92	57	10	14	17	10	14	24	60	32	20	12	6	69	66	26
	21%	21%	16%	23%	17%	12%	29%	24%	21%	21%	20%	24%	40%	19%	24%	15%
							e	e							b	
4	94	67	15	14	15	16	7	31	55	39	25	14	1	81	51	43
	21%	25%	23%	23%	15%	20%	15%	31%	19%	26%	25%	28%	7%	22%	19%	26%
		d						df								
5- Very important	196	117	30	24	44	35	24	33	134	62	49	13	7	156	129	67
	44%	44%	47%	39%	44%	43%	50%	33%	46%	41%	48%	26%	47%	43%	47%	40%
							g		d		d					
Net: Not important	60	27	9	9	23	21	3	13	41	19	8	11	1	55	28	32
	14%	10%	14%	15%	23%	26%	6%	13%	14%	13%	8%	22%	7%	15%	10%	19%
					af	afg						c				a
Net: Important	290	184	45	38	59	51	31	64	189	101	74	27	8	237	180	110
	66%	69%	70%	62%	60%	62%	65%	63%	65%	66%	73%	54%	53%	66%	66%	65%
											d					

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Q13_3. Customers (e.g. Tiers 1&2 organisations / OEMs): On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?
BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442 100%	351 100%	83 100%	314 100%	124 100%	294 100%	140 100%	326 100%	116 100%
1 - Not at all important	28 6%	21 6%	7 8%	18 6%	10 8%	17 6%	10 7%	21 6%	7 6%
2	32 7%	22 6%	7 8%	19 6%	12 10%	19 6%	13 9%	27 8%	5 4%
3	92 21%	73 21%	18 22%	62 20%	29 23%	59 20%	31 22%	69 21%	23 20%
4	94 21%	72 21%	21 25%	66 21%	28 23%	61 21%	33 24%	70 21%	24 21%
5- Very important	196 44%	163 46%	30 36%	149 47% d	45 36%	138 47% d	53 38%	139 43%	57 49%
Net: Not important	60 14%	43 12%	14 17%	37 12%	22 18%	36 12%	23 16%	48 15%	12 10%
Net: Important	290 66%	235 67%	51 61%	215 68%	73 59%	199 68%	86 61%	209 64%	81 70%

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Q13_4. Your supply chain: On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442 100%	196 100%	146 100%	87 100%	50 100%	156 100%	132 100%	121 100%	56 100%	38 100%	39 100%	32 100%	59 100%	27 100%	76 100%
1 - Not at all important	28 6%	21 11% bc	5 3%	2 2%	4 8% d	16 10% cdfgk	4 3%	2 2%	2 4%	- -	- -	2 6%	2 3%	- -	1 1%
2	27 6%	19 10% bc	5 3%	1 1%	2 4%	15 10% cdfg	2 2%	4 3%	2 4%	- -	- -	2 6%	4 7%	1 4%	4 5%
3	88 20%	37 19%	26 18%	22 25%	14 28% c	37 24% c	19 14%	21 17%	15 27% c	8 21%	8 21%	10 31% c	16 27% c	11 41%	12 16%
4	102 23%	41 21%	33 23%	25 29%	15 30%	43 28%	36 27%	27 22%	18 32%	7 18%	9 23%	11 34%	21 36%	5 19%	19 25%
5- Very important	197 45%	78 40%	77 53% a	37 43%	15 30%	45 29%	71 54% abehi	67 55% abehi	19 34%	23 61% abehi	22 56% abehi	7 22%	16 27%	10 37%	40 53% abehi
Net: Not important	55 12%	40 20% bc	10 7%	3 3%	6 12% fg	31 20% cdefgk	6 5%	6 5%	4 7%	- -	- -	4 13% fg	6 10% fg	1 4%	5 7%
Net: Important	299 68%	119 61%	110 75% a	62 71%	30 60%	88 56%	107 81% abehi	94 78% abhi	37 66%	30 79% bh	31 79% bh	18 56%	37 63%	15 56%	59 78% abh

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Q13_4. Your supply chain: On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all important	28	19	3	3	5	6	2	10	25	3	2	1	3	22	12	16
	6%	7%	5%	5%	5%	7%	4%	10%	9%	2%	2%	2%	20%	6%	4%	10%
									bc							a
2	27	13	3	5	7	10	3	7	19	8	6	2	-	22	11	16
	6%	5%	5%	8%	7%	12%	6%	7%	7%	5%	6%	4%	-	6%	4%	10%
						a										a
3	88	52	12	14	17	15	12	19	51	37	25	12	2	67	59	29
	20%	19%	19%	23%	17%	18%	25%	19%	18%	24%	25%	24%	13%	19%	22%	17%
4	102	65	15	10	25	21	9	26	59	43	25	18	3	89	67	35
	23%	24%	23%	16%	25%	26%	19%	26%	20%	28%	25%	36%	20%	25%	24%	21%
												a				
5- Very important	197	119	31	29	45	30	22	39	136	61	44	17	7	161	125	72
	45%	44%	48%	48%	45%	37%	46%	39%	47%	40%	43%	34%	47%	45%	46%	43%
Net: Not important	55	32	6	8	12	16	5	17	44	11	8	3	3	44	23	32
	12%	12%	9%	13%	12%	20%	10%	17%	15%	7%	8%	6%	20%	12%	8%	19%
									b							a
Net: Important	299	184	46	39	70	51	31	65	195	104	69	35	10	250	192	107
	68%	69%	72%	64%	71%	62%	65%	64%	67%	68%	68%	70%	67%	69%	70%	64%

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Q13_4. Your supply chain: On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442 100%	351 100%	83 100%	314 100%	124 100%	294 100%	140 100%	326 100%	116 100%
1 - Not at all important	28 6%	23 7%	5 6%	20 6%	8 6%	15 5%	11 8%	19 6%	9 8%
2	27 6%	17 5%	9 11% a	18 6%	9 7%	17 6%	10 7%	21 6%	6 5%
3	88 20%	73 21%	14 17%	64 20%	22 18%	53 18%	32 23%	65 20%	23 20%
4	102 23%	81 23%	17 20%	71 23%	30 24%	69 23%	32 23%	74 23%	28 24%
5- Very important	197 45%	157 45%	38 46%	141 45%	55 44%	140 48%	55 39%	147 45%	50 43%
Net: Not important	55 12%	40 11%	14 17%	38 12%	17 14%	32 11%	21 15%	40 12%	15 13%
Net: Important	299 68%	238 68%	55 66%	212 68%	85 69%	209 71%	87 62%	221 68%	78 67%

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Q13_5. Train operating companies (TOCs): On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all important	59	40	13	4	3	18	18	13	6	2	5	2	2	1	7
	13%	20%	9%	5%	6%	12%	14%	11%	11%	5%	13%	6%	3%	4%	9%
		bc					i								
2	60	26	19	13	6	23	14	16	8	2	2	5	11	5	11
	14%	13%	13%	15%	12%	15%	11%	13%	14%	5%	5%	16%	19%	19%	14%
3	123	50	41	27	14	38	49	37	23	4	16	8	15	8	21
	28%	26%	28%	31%	28%	24%	37%	31%	41%	11%	41%	25%	25%	30%	28%
					f		bf	f	bf		bf				f
4	72	28	24	18	8	29	18	18	6	12	9	5	10	2	13
	16%	14%	16%	21%	16%	19%	14%	15%	11%	32%	23%	16%	17%	7%	17%
										cde					
5- Very important	128	52	49	25	19	48	33	37	13	18	7	12	21	11	24
	29%	27%	34%	29%	38%	31%	25%	31%	23%	47%	18%	38%	36%	41%	32%
					g					ceg					
Net: Not important	119	66	32	17	9	41	32	29	14	4	7	7	13	6	18
	27%	34%	22%	20%	18%	26%	24%	24%	25%	11%	18%	22%	22%	22%	24%
		bc				f									
Net: Important	200	80	73	43	27	77	51	55	19	30	16	17	31	13	37
	45%	41%	50%	49%	54%	49%	39%	45%	34%	79%	41%	53%	53%	48%	49%
					e	e				abcdeghik			e		

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Q13_5. Train operating companies (TOCs): On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all important	59	30	6	10	15	15	5	12	48	11	9	2	1	50	30	29
	13%	11%	9%	16%	15%	18%	10%	12%	17%	7%	9%	4%	7%	14%	11%	17%
									bd							
2	60	40	4	7	15	10	4	9	40	20	15	5	1	50	38	22
	14%	15%	6%	11%	15%	12%	8%	9%	14%	13%	15%	10%	7%	14%	14%	13%
3	123	77	22	21	28	24	17	34	72	51	31	20	4	104	82	41
	28%	29%	34%	34%	28%	29%	35%	34%	25%	34%	30%	40%	27%	29%	30%	24%
												a				
4	72	48	11	4	11	11	7	17	45	27	18	9	3	55	49	23
	16%	18%	17%	7%	11%	13%	15%	17%	16%	18%	18%	18%	20%	15%	18%	14%
		c														
5- Very important	128	73	21	19	30	22	15	29	85	43	29	14	6	102	75	53
	29%	27%	33%	31%	30%	27%	31%	29%	29%	28%	28%	28%	40%	28%	27%	32%
Net: Not important	119	70	10	17	30	25	9	21	88	31	24	7	2	100	68	51
	27%	26%	16%	28%	30%	30%	19%	21%	30%	20%	24%	14%	13%	28%	25%	30%
					b	b			bd							
Net: Important	200	121	32	23	41	33	22	46	130	70	47	23	9	157	124	76
	45%	45%	50%	38%	41%	40%	46%	46%	45%	46%	46%	46%	60%	43%	45%	45%

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Q13_5. Train operating companies (TOCs): On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442 100%	351 100%	83 100%	314 100%	124 100%	294 100%	140 100%	326 100%	116 100%
1 - Not at all important	59 13%	43 12%	16 19%	44 14%	15 12%	38 13%	19 14%	46 14%	13 11%
2	60 14%	50 14%	8 10%	44 14%	16 13%	39 13%	20 14%	48 15%	12 10%
3	123 28%	99 28%	20 24%	90 29%	31 25%	74 25%	47 34%	79 24%	44 38% a
4	72 16%	59 17% f	12 14%	51 16% f	21 17%	57 19% f	13 9%	55 17%	17 15%
5- Very important	128 29%	100 28%	27 33%	85 27%	41 33%	86 29%	41 29%	98 30%	30 26%
Net: Not important	119 27%	93 26%	24 29%	88 28%	31 25%	77 26%	39 28%	94 29%	25 22%
Net: Important	200 45%	159 45%	39 47%	136 43%	62 50%	143 49% f	54 39%	153 47%	47 41%

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Q13_6. Freight operating companies (FOCs): On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442 100%	196 100%	146 100%	87 100%	50 100%	156 100%	132 100%	121 100%	56 100%	38 100%	39 100%	32 100%	59 100%	27 100%	76 100%
1 - Not at all important	104 24%	63 32% bc	26 18%	13 15%	5 10%	36 23% a	25 19%	21 17%	10 18%	5 13%	8 21%	9 28% a	7 12%	5 19%	14 18%
2	97 22%	40 20%	31 21%	22 25%	14 28%	33 21%	22 17%	24 20%	14 25%	6 16%	7 18%	8 25%	22 37% bcdfg	9 33%	18 24%
3	118 27%	43 22%	39 27%	30 34% a	19 38% f	41 26%	46 35% f	35 29%	21 38% f	6 16%	11 28%	9 28%	16 27%	7 26%	19 25%
4	53 12%	17 9%	27 18% a	8 9%	3 6%	16 10%	17 13%	21 17% h	4 7%	11 29% abcehi	7 18%	1 3%	5 8%	4 15%	14 18% ah
5- Very important	70 16%	33 17%	23 16%	14 16%	9 18%	30 19%	22 17%	20 17%	7 13%	10 26%	6 15%	5 16%	9 15%	2 7%	11 14%
Net: Not important	201 45%	103 53% b	57 39%	35 40%	19 38%	69 44%	47 36%	45 37%	24 43%	11 29%	15 38%	17 53% f	29 49%	14 52%	32 42%
Net: Important	123 28%	50 26%	50 34%	22 25%	12 24%	46 29%	39 30%	41 34%	11 20%	21 55% abcdehik	13 33%	6 19%	14 24%	6 22%	25 33%

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Q13_6. Freight operating companies (FOCs): On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all important	104	49	13	18	29	29	13	17	76	28	21	7	1	92	63	41
	24%	18%	20%	30%	29%	35%	27%	17%	26%	18%	21%	14%	7%	25%	23%	24%
					ag	abg										
2	97	66	10	10	20	18	11	24	62	35	23	12	3	74	61	36
	22%	25%	16%	16%	20%	22%	23%	24%	21%	23%	23%	24%	20%	20%	22%	21%
3	118	76	21	18	25	17	14	32	65	53	33	20	4	95	79	39
	27%	28%	33%	30%	25%	21%	29%	32%	22%	35%	32%	40%	27%	26%	29%	23%
										a	a	a				
4	53	34	7	4	11	10	5	11	36	17	13	4	4	43	34	19
	12%	13%	11%	7%	11%	12%	10%	11%	12%	11%	13%	8%	27%	12%	12%	11%
5- Very important	70	43	13	11	14	8	5	17	51	19	12	7	3	57	37	33
	16%	16%	20%	18%	14%	10%	10%	17%	18%	13%	12%	14%	20%	16%	14%	20%
Net: Not important	201	115	23	28	49	47	24	41	138	63	44	19	4	166	124	77
	45%	43%	36%	46%	49%	57%	50%	41%	48%	41%	43%	38%	27%	46%	45%	46%
						abg										
Net: Important	123	77	20	15	25	18	10	28	87	36	25	11	7	100	71	52
	28%	29%	31%	25%	25%	22%	21%	28%	30%	24%	25%	22%	47%	28%	26%	31%

RSG Covid Survey 2020

Q13_6. Freight operating companies (FOCs): On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442 100%	351 100%	83 100%	314 100%	124 100%	294 100%	140 100%	326 100%	116 100%
1 - Not at all important	104 24%	85 24%	19 23%	79 25%	24 19%	70 24%	32 23%	79 24%	25 22%
2	97 22%	81 23%	15 18%	70 22%	27 22%	61 21%	34 24%	70 21%	27 23%
3	118 27%	93 26%	19 23%	83 26%	34 27%	78 27%	39 28%	83 25%	35 30%
4	53 12%	44 13%	9 11%	37 12%	15 12%	38 13%	13 9%	39 12%	14 12%
5- Very important	70 16%	48 14%	21 25% ac	45 14%	24 19%	47 16%	22 16%	55 17%	15 13%
Net: Not important	201 45%	166 47%	34 41%	149 47%	51 41%	131 45%	66 47%	149 46%	52 45%
Net: Important	123 28%	92 26%	30 36%	82 26%	39 31%	85 29%	35 25%	94 29%	29 25%

Savanta: ComRes

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Q13_7. Rolling Stock Owning Companies (ROSCOs): On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all important	127	75	32	14	8	42	32	26	15	3	7	12	13	6	19
	29%	38%	22%	16%	16%	27%	24%	21%	27%	8%	18%	38%	22%	22%	25%
		bc				f	f		f			af			f
2	91	40	24	26	14	42	25	23	16	1	3	7	15	6	20
	21%	20%	16%	30%	28%	27%	19%	19%	29%	3%	8%	22%	25%	22%	26%
				b	fg	fg	f	f	fg			f	fg		fg
3	114	42	46	21	17	36	48	36	14	6	15	5	11	6	23
	26%	21%	32%	24%	34%	23%	36%	30%	25%	16%	38%	16%	19%	22%	30%
			a				bfhi				fhi				
4	44	11	20	12	3	13	11	15	7	12	7	3	9	5	5
	10%	6%	14%	14%	6%	8%	8%	12%	13%	32%	18%	9%	15%	19%	7%
			a	a						abcdehk					
5- Very important	66	28	24	14	8	23	16	21	4	16	7	5	11	4	9
	15%	14%	16%	16%	16%	15%	12%	17%	7%	42%	18%	16%	19%	15%	12%
										abcdeghik					
Net: Not important	218	115	56	40	22	84	57	49	31	4	10	19	28	12	39
	49%	59%	38%	46%	44%	54%	43%	40%	55%	11%	26%	59%	47%	44%	51%
		bc			f	dfg	f	f	fg			fg	fg		fg
Net: Important	110	39	44	26	11	36	27	36	11	28	14	8	20	9	14
	25%	20%	30%	30%	22%	23%	20%	30%	20%	74%	36%	25%	34%	33%	18%
			a							abcdeghik	ck		ck		

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Q13_7. Rolling Stock Owning Companies (ROSCOs): On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
1 - Not at all important	127	64	17	22	38	33	15	19	92	35	25	10	3	111	74	53
	29%	24%	27%	36%	38%	40%	31%	19%	32%	23%	25%	20%	20%	31%	27%	32%
				g	ag	ag										
2	91	56	14	13	23	19	12	19	59	32	16	16	1	72	55	36
	21%	21%	22%	21%	23%	23%	25%	19%	20%	21%	16%	32%	7%	20%	20%	21%
												c				
3	114	74	18	17	21	17	15	33	70	44	33	11	8	90	74	40
	26%	28%	28%	28%	21%	21%	31%	33%	24%	29%	32%	22%	53%	25%	27%	24%
4	44	33	3	1	6	6	2	14	26	18	11	7	1	37	34	10
	10%	12%	5%	2%	6%	7%	4%	14%	9%	12%	11%	14%	7%	10%	12%	6%
		c						c							b	
5- Very important	66	41	12	8	11	7	4	16	43	23	17	6	2	51	37	29
	15%	15%	19%	13%	11%	9%	8%	16%	15%	15%	17%	12%	13%	14%	14%	17%
Net: Not important	218	120	31	35	61	52	27	38	151	67	41	26	4	183	129	89
	49%	45%	48%	57%	62%	63%	56%	38%	52%	44%	40%	52%	27%	51%	47%	53%
				g	ag	ag	g		c							
Net: Important	110	74	15	9	17	13	6	30	69	41	28	13	3	88	71	39
	25%	28%	23%	15%	17%	16%	13%	30%	24%	27%	27%	26%	20%	24%	26%	23%
		cdef						cdef								

Savanta: ComRes

Q13_7. Rolling Stock Owning Companies (ROSCOs): On a scale from 1 to 5 where 5 is very important and 1 is not all important, how important or unimportant do you think that support from each of the following will be for helping your organisation recover from the Coronavirus crisis?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442 100%	351 100%	83 100%	314 100%	124 100%	294 100%	140 100%	326 100%	116 100%
1 - Not at all important	127 29%	97 28%	29 35%	91 29%	35 28%	85 29%	40 29%	93 29%	34 29%
2	91 21%	76 22%	12 14%	65 21%	25 20%	62 21%	28 20%	67 21%	24 21%
3	114 26%	94 27%	17 20%	85 27%	29 23%	76 26%	37 26%	84 26%	30 26%
4	44 10%	37 11%	7 8%	33 11%	10 8%	31 11%	12 9%	31 10%	13 11%
5- Very important	66 15%	47 13%	18 22% c	40 13%	25 20% c	40 14%	23 16%	51 16%	15 13%
Net: Not important	218 49%	173 49%	41 49%	156 50%	60 48%	147 50%	68 49%	160 49%	58 50%
Net: Important	110 25%	84 24%	25 30%	73 23%	35 28%	71 24%	35 25%	82 25%	28 24%

Savanta: ComRes

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Q14. Which of the following, if any, do you anticipate being significant barriers to the recovery of your organisation to pre-virus levels?

BASE: All respondents

		Rail related revenue			Role in the rail sector										
	Total	Less than £1m	£1m-10m	£10m+	Design contractors	Professional services	Construction	Maintenance	Signalling and telecoms	Rolling stock	OEMs (original equipment manufacturer)	IT Systems & Services	Technology Systems & Services	Communications	Other rail sector
Significance Level: 95%		a	b	c	a	b	c	d	e	f	g	h	i	*j	k
Total	442	196	146	87	50	156	132	121	56	38	39	32	59	27	76
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Lack of demand	315	148	103	59	35	116	92	89	34	26	32	24	38	21	61
	71%	76%	71%	68%	70%	74%	70%	74%	61%	68%	82%	75%	64%	78%	80%
											e				ei
Cash flow	247	108	89	44	33	81	83	70	34	23	25	13	22	13	44
	56%	55%	61%	51%	66%	52%	63%	58%	61%	61%	64%	41%	37%	48%	58%
					hi		hi	i	i	i	i				i
Having to maintain the 2 metre social distancing rules in the workplace	161	57	59	43	18	68	62	47	28	15	6	11	19	10	21
	36%	29%	40%	49%	36%	44%	47%	39%	50%	39%	15%	34%	32%	37%	28%
			a	a	g	gk	gk	g	gk	g					
Staff availability	115	37	44	31	11	38	36	40	17	7	9	9	17	9	24
	26%	19%	30%	36%	22%	24%	27%	33%	30%	18%	23%	28%	29%	33%	32%
			a	a											
Being unable to access funding support available	78	36	26	14	11	22	29	25	9	7	5	7	6	4	18
	18%	18%	18%	16%	22%	14%	22%	21%	16%	18%	13%	22%	10%	15%	24%
															i
Tax liabilities	67	32	28	7	13	27	24	22	5	4	8	5	7	2	5
	15%	16%	19%	8%	26%	17%	18%	18%	9%	11%	21%	16%	12%	7%	7%
			c		ek	k	k	k			k				
Deferred payments being recalled	64	30	19	14	7	23	26	21	6	7	10	3	6	3	12
	14%	15%	13%	16%	14%	15%	20%	17%	11%	18%	26%	9%	10%	11%	16%
											i				
Other	25	11	11	3	3	11	4	6	3	1	2	1	7	-	3
	6%	6%	8%	3%	6%	7%	3%	5%	5%	3%	5%	3%	12%	-	4%
													c		
Don't know	13	4	5	1	2	2	6	3	3	1	1	1	3	2	2
	3%	2%	3%	1%	4%	1%	5%	2%	5%	3%	3%	3%	5%	7%	3%
None of the above	21	10	6	3	2	5	3	7	1	2	2	1	4	-	4
	5%	5%	4%	3%	4%	3%	2%	6%	2%	5%	5%	3%	7%	-	5%

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Q14. Which of the following, if any, do you anticipate being significant barriers to the recovery of your organisation to pre-virus levels?

BASE: All respondents

		Regions where staff are employed							Number of employees				Confidence in surviving the Coronavirus crisis		Furloughed staff	
	Total	All UK	North	Midlands	South (excl. London)	London	Scotland, Wales and Northern Ireland	Outside of the UK	Less than 50 employees	50+ Employees	50-249 employees	250+ employees	Not confident	Confident	Yes	No
Significance Level: 95%		a	b	c	d	e	f	g	a	b	c	d	*a	b	a	b
Total	442	268	64	61	99	82	48	101	290	152	102	50	15	361	274	168
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Lack of demand	315	191	43	43	69	54	35	76	206	109	72	37	8	253	195	120
	71%	71%	67%	70%	70%	66%	73%	75%	71%	72%	71%	74%	53%	70%	71%	71%
Cash flow	247	150	36	32	56	41	28	56	164	83	56	27	10	191	168	79
	56%	56%	56%	52%	57%	50%	58%	55%	57%	55%	55%	54%	67%	53%	61%	47%
															b	
Having to maintain the 2 metre social distancing rules in the workplace	161	102	20	20	38	31	19	33	92	69	46	23	5	131	107	54
	36%	38%	31%	33%	38%	38%	40%	33%	32%	45%	45%	46%	33%	36%	39%	32%
										a	a	a				
Staff availability	115	66	23	20	23	23	17	20	63	52	34	18	3	96	76	39
	26%	25%	36%	33%	23%	28%	35%	20%	22%	34%	33%	36%	20%	27%	28%	23%
			g				g			a	a	a				
Being unable to access funding support available	78	37	21	12	22	16	15	12	52	26	23	3	6	54	61	17
	18%	14%	33%	20%	22%	20%	31%	12%	18%	17%	23%	6%	40%	15%	22%	10%
			ag				ag		d		d				b	
Tax liabilities	67	37	14	9	15	12	10	9	52	15	13	2	4	49	43	24
	15%	14%	22%	15%	15%	15%	21%	9%	18%	10%	13%	4%	27%	14%	16%	14%
			g				g		bd							
Deferred payments being recalled	64	40	13	4	14	9	6	10	38	26	19	7	3	47	50	14
	14%	15%	20%	7%	14%	11%	13%	10%	13%	17%	19%	14%	20%	13%	18%	8%
			c												b	
Other	25	14	4	4	7	4	1	8	20	5	2	3	1	20	12	13
	6%	5%	6%	7%	7%	5%	2%	8%	7%	3%	2%	6%	7%	6%	4%	8%
Don't know	13	9	1	-	2	3	-	2	9	4	2	2	1	11	9	4
	3%	3%	2%	-	2%	4%	-	2%	3%	3%	2%	4%	7%	3%	3%	2%
None of the above	21	10	7	3	7	6	-	3	16	5	3	2	-	20	9	12
	5%	4%	11%	5%	7%	7%	-	3%	6%	3%	3%	4%	-	6%	3%	7%
			afg													

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Q14. Which of the following, if any, do you anticipate being significant barriers to the recovery of your organisation to pre-virus levels?

BASE: All respondents

		Impact of the crisis on their organisation						Survey completed	
	Total	Decline in revenue	No impact/ increase in revenue	Decline in demand	No impact/ increase in demand	Decline in productivity	No impact/ increase in productivity	30th April-10th May	11th May-18th May
Significance Level: 95%		a	b	c	d	e	f	a	b
Total	442	351	83	314	124	294	140	326	116
	100%	100%	100%	100%	100%	100%	100%	100%	100%
Lack of demand	315	268	41	249	65	216	95	230	85
	71%	76%	49%	79%	52%	73%	68%	71%	73%
		bd		bdf		bd	bd		
Cash flow	247	213	34	190	57	170	75	182	65
	56%	61%	41%	61%	46%	58%	54%	56%	56%
		bd		bd		bd			
Having to maintain the 2 metre social distancing rules in the workplace	161	136	22	115	45	123	35	126	35
	36%	39%	27%	37%	36%	42%	25%	39%	30%
		bf		f	f	bf			
Staff availability	115	88	24	71	42	77	36	79	36
	26%	25%	29%	23%	34%	26%	26%	24%	31%
					c				
Being unable to access funding support available	78	72	6	67	11	60	18	59	19
	18%	21%	7%	21%	9%	20%	13%	18%	16%
		bdf		bdf		bd			
Tax liabilities	67	60	7	53	14	45	22	51	16
	15%	17%	8%	17%	11%	15%	16%	16%	14%
Deferred payments being recalled	64	58	5	52	12	51	13	44	20
	14%	17%	6%	17%	10%	17%	9%	13%	17%
		bf		bf		bdf			
Other	25	18	5	17	7	17	7	18	7
	6%	5%	6%	5%	6%	6%	5%	6%	6%
Don't know	13	7	5	4	8	8	3	9	4
	3%	2%	6%	1%	6%	3%	2%	3%	3%
			ac		ac				
None of the above	21	8	12	9	12	12	9	15	6
	5%	2%	14%	3%	10%	4%	6%	5%	5%
			acef		ace		a		