



Alliance of British Drivers

EU transport policy research 2016

METHODOLOGY NOTE

ComRes interviewed 2,089 British adults online between 15th and 17th April 2016. Data were weighted by age, gender, region and socio-economic grade to be representative of all GB adults. ComRes is a member of the British Polling Council and abides by its rules.

All press releases or other publications must be checked with ComRes before use. ComRes requires 48 hours to check a press release unless otherwise agreed.

To commission a voting intention poll or a public opinion survey please contact Katharine Peacock: katharine.peacock@comres.co.uk

To register for Pollwatch, a monthly newsletter update on the polls, please email: pollwatch@comres.co.uk

EU Transport Policy Survey

ONLINE Fieldwork: 15th - 17th April 2016

Absolutes/col percents

Table 1

Q.1 How often, if at all, do you drive a car? This can be a car you own, share or hire for business or leisure purposes.

Base: All respondents

	Gender		Age							Social Grade				Employment Sector	
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	Public	Private
Unweighted base	2085	1069	1016	209	291	327	380	343	535	656	626	316	487	258	825
Weighted base	2085	1015	1070	242	361	342	372	301	467	561	561	455	509	286	894
NET: Frequently	1387 67%	744 73%	643 60%	106 44%	222 61%	227 66%	253 68%	229 76%	350 75%	431 77%	380 68%	307 67%	269 53%	222 77%	625 70%
NET: Infrequently	687 33%	268 26%	419 39%	133 55%	136 38%	113 33%	119 32%	71 24%	115 25%	129 23%	177 32%	147 32%	235 46%	64 23%	264 29%
Daily	1076 52%	599 59%	477 45%	75 31%	180 50%	184 54%	205 55%	178 59%	253 54%	329 59%	290 52%	253 56%	203 40%	183 64%	516 58%
Weekly	312 15%	146 14%	166 16%	31 13%	41 11%	44 13%	47 13%	51 17%	97 21%	102 18%	90 16%	54 12%	66 13%	39 13%	109 12%
Monthly	33 2%	17 2%	16 2%	7 3%	8 2%	2 1%	5 1%	4 1%	7 2%	9 2%	8 1%	9 2%	6 1%	4 2%	15 2%
Less than monthly	88 4%	27 3%	61 6%	24 10%	17 5%	21 6%	2 1%	7 2%	16 3%	30 5%	22 4%	22 5%	14 3%	8 3%	38 4%
Never	566 27%	224 22%	341 32%	102 42%	111 31%	89 26%	112 30%	60 20%	92 20%	89 16%	147 26%	115 25%	215 42%	52 18%	211 24%
Don't know	11 1%	3 *	8 1%	3 1%	3 1%	2 1%	- -	1 *	2 *	1 *	4 1%	1 *	5 1%	- -	6 1%

EU Transport Policy Survey

ONLINE Fieldwork: 15th - 17th April 2016

Absolutes/col percents

Table 1

Q.1 How often, if at all, do you drive a car? This can be a car you own, share or hire for business or leisure purposes.

Base: All respondents

	Region												Drivers			
	Total	Scotland	Wales	NET: England	North East	North West	Yorkshire & Humberside	West Midlands	East Midlands	Eastern	London	South East	South West	Daily	Frequent	Infrequent
Unweighted base	2085	164	105	1816	104	242	196	191	124	197	277	299	186	1039	1395	681
Weighted base	2085	181	106	1798	87	240	177	187	154	202	275	292	183	1076	1387	687
NET: Frequently	1387 67%	106 59%	79 74%	1202 67%	58 67%	157 65%	126 71%	119 64%	100 65%	161 79%	154 56%	201 69%	126 69%	1076 100%	1387 100%	-
NET: Infrequently	687 33%	75 41%	27 26%	585 33%	28 32%	83 35%	50 28%	68 36%	50 33%	41 21%	117 42%	91 31%	57 31%	-	-	687 100%
Daily	1076 52%	86 48%	59 55%	930 52%	49 56%	125 52%	102 58%	96 51%	80 52%	125 62%	111 40%	146 50%	96 53%	1076 100%	1076 78%	-
Weekly	312 15%	20 11%	20 19%	271 15%	9 11%	32 13%	24 13%	23 12%	21 13%	35 18%	42 15%	55 19%	30 16%	-	312 22%	-
Monthly	33 2%	2 1%	3 3%	28 2%	1 1%	4 1%	* *	2 1%	1 1%	-	8 3%	10 3%	3 2%	-	-	33 5%
Less than monthly	88 4%	8 4%	2 2%	77 4%	2 3%	9 4%	9 5%	3 2%	10 6%	6 3%	19 7%	14 5%	5 3%	-	-	88 13%
Never	566 27%	65 36%	22 21%	479 27%	24 27%	70 29%	40 23%	64 34%	40 26%	36 18%	91 33%	67 23%	48 26%	-	-	566 82%
Don't know	11 1%	-	-	11 1%	1 2%	-	2 1%	-	3 2%	-	5 2%	-	-	-	-	-

EU Transport Policy Survey

ONLINE Fieldwork: 15th - 17th April 2016

Absolutes/col percents

Table 2

Q.2 Over the last decade, the European Union has passed various laws related to road transport. This has included policies on reducing CO2 emissions, road safety and encouraging behavioural change in road users. Based on your own experiences over the past decade, do you think these changes in European road policy have had a positive, negative or neutral impact on driving in Britain in each of the following areas?

Summary**Base: All respondents**

	Areas			
	Road safety in Britain	The cost of driving in Britain	The environment and CO2 emissions in Britain	The attractiveness of driving in Britain
Unweighted base	2085	2085	2085	2085
Weighted base	2085	2085	2085	2085
Positive	610 29%	187 9%	825 40%	325 16%
Neutral	841 40%	612 29%	634 30%	970 47%
Negative	229 11%	842 40%	232 11%	339 16%
Don't know	405 19%	444 21%	394 19%	451 22%

EU Transport Policy Survey

ONLINE Fieldwork: 15th - 17th April 2016

Absolutes/col percents

Table 3

Q.2 Over the last decade, the European Union has passed various laws related to road transport. This has included policies on reducing CO2 emissions, road safety and encouraging behavioural change in road users. Based on your own experiences over the past decade, do you think these changes in European road policy have had a positive, negative or neutral impact on driving in Britain in each of the following areas?

Road safety in Britain

Base: All respondents

	Gender		Age						Social Grade				Employment Sector		
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	Public	Private
Unweighted base	2085	1069	1016	209	291	327	380	343	535	656	626	316	487	258	825
Weighted base	2085	1015	1070	242	361	342	372	301	467	561	561	455	509	286	894
Positive	610 29%	308 30%	302 28%	89 37%	110 30%	106 31%	108 29%	88 29%	110 24%	183 33%	164 29%	140 31%	124 24%	104 36%	275 31%
Neutral	841 40%	426 42%	415 39%	66 27%	131 36%	137 40%	150 40%	126 42%	230 49%	228 41%	226 40%	190 42%	197 39%	122 43%	337 38%
Negative	229 11%	124 12%	105 10%	24 10%	30 8%	27 8%	41 11%	38 13%	69 15%	50 9%	52 9%	64 14%	63 12%	18 6%	101 11%
Don't know	405 19%	158 16%	247 23%	63 26%	90 25%	72 21%	73 20%	49 16%	58 12%	99 18%	119 21%	61 13%	126 25%	41 14%	181 20%

EU Transport Policy Survey

ONLINE Fieldwork: 15th - 17th April 2016

Absolutes/col percents

Table 3

Q.2 Over the last decade, the European Union has passed various laws related to road transport. This has included policies on reducing CO2 emissions, road safety and encouraging behavioural change in road users. Based on your own experiences over the past decade, do you think these changes in European road policy have had a positive, negative or neutral impact on driving in Britain in each of the following areas?

Road safety in Britain

Base: All respondents

	Region												Drivers			
	Total	Scotland	Wales	NET: England	North East	North West	Yorkshire & Humberside	West Midlands	East Midlands	Eastern	London	South East	South West	Daily	Frequent	Infrequent
Unweighted base	2085	164	105	1816	104	242	196	191	124	197	277	299	186	1039	1395	681
Weighted base	2085	181	106	1798	87	240	177	187	154	202	275	292	183	1076	1387	687
Positive	610 29%	61 33%	40 38%	510 28%	24 27%	76 32%	44 25%	61 33%	46 30%	43 21%	81 30%	75 26%	60 33%	352 33%	439 32%	169 25%
Neutral	841 40%	74 41%	45 42%	722 40%	36 41%	93 39%	77 43%	66 35%	70 46%	90 45%	92 34%	131 45%	67 37%	463 43%	605 44%	234 34%
Negative	229 11%	18 10%	3 3%	208 12%	8 9%	23 10%	23 13%	22 12%	14 9%	36 18%	35 13%	31 11%	16 8%	122 11%	161 12%	68 10%
Don't know	405 19%	29 16%	18 17%	358 20%	20 23%	48 20%	33 19%	38 20%	25 16%	33 16%	66 24%	54 19%	40 22%	137 13%	182 13%	217 32%

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ONLINE Fieldwork: 15th - 17th April 2016

Absolutes/col percents

Table 4

Q.2 Over the last decade, the European Union has passed various laws related to road transport. This has included policies on reducing CO2 emissions, road safety and encouraging behavioural change in road users. Based on your own experiences over the past decade, do you think these changes in European road policy have had a positive, negative or neutral impact on driving in Britain in each of the following areas?

The cost of driving in Britain

Base: All respondents

	Gender		Age						Social Grade				Employment Sector		
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	Public	Private
Unweighted base	2085	1069	1016	209	291	327	380	343	535	656	626	316	487	258	825
Weighted base	2085	1015	1070	242	361	342	372	301	467	561	561	455	509	286	894
Positive	187 9%	94 9%	93 9%	29 12%	45 13%	29 8%	29 8%	22 7%	33 7%	67 12%	47 8%	44 10%	29 6%	38 13%	89 10%
Neutral	612 29%	298 29%	314 29%	64 27%	89 25%	104 30%	94 25%	87 29%	173 37%	173 31%	165 29%	132 29%	142 28%	76 27%	245 27%
Negative	842 40%	449 44%	394 37%	81 33%	129 36%	134 39%	170 46%	142 47%	185 40%	208 37%	206 37%	218 48%	210 41%	120 42%	369 41%
Don't know	444 21%	175 17%	269 25%	68 28%	97 27%	75 22%	79 21%	49 16%	76 16%	113 20%	142 25%	60 13%	128 25%	52 18%	191 21%

EU Transport Policy Survey

ONLINE Fieldwork: 15th - 17th April 2016

Absolutes/col percents

Table 4

Q.2 Over the last decade, the European Union has passed various laws related to road transport. This has included policies on reducing CO2 emissions, road safety and encouraging behavioural change in road users. Based on your own experiences over the past decade, do you think these changes in European road policy have had a positive, negative or neutral impact on driving in Britain in each of the following areas?

The cost of driving in Britain

Base: All respondents

	Region													Drivers		
	Total	Scotland	Wales	NET: England	North East	North West	Yorkshire & Humberside	West Midlands	East Midlands	Eastern	London	South East	South West	Daily	Frequent	Infrequent
Unweighted base	2085	164	105	1816	104	242	196	191	124	197	277	299	186	1039	1395	681
Weighted base	2085	181	106	1798	87	240	177	187	154	202	275	292	183	1076	1387	687
Positive	187 9%	19 11%	11 10%	156 9%	5 5%	21 9%	13 8%	13 7%	19 13%	10 5%	33 12%	23 8%	20 11%	118 11%	137 10%	48 7%
Neutral	612 29%	55 31%	30 28%	527 29%	28 32%	69 29%	46 26%	59 32%	40 26%	69 34%	74 27%	89 31%	52 29%	303 28%	425 31%	185 27%
Negative	842 40%	76 42%	43 40%	723 40%	38 44%	100 42%	78 44%	69 37%	66 43%	86 43%	92 34%	123 42%	70 38%	517 48%	636 46%	205 30%
Don't know	444 21%	30 17%	23 21%	391 22%	16 19%	49 21%	40 22%	46 25%	28 18%	37 18%	75 27%	57 19%	41 22%	137 13%	189 14%	248 36%

EU Transport Policy Survey

ONLINE Fieldwork: 15th - 17th April 2016

Absolutes/col percents

Table 5

Q.2 Over the last decade, the European Union has passed various laws related to road transport. This has included policies on reducing CO2 emissions, road safety and encouraging behavioural change in road users. Based on your own experiences over the past decade, do you think these changes in European road policy have had a positive, negative or neutral impact on driving in Britain in each of the following areas?

The environment and CO2 emissions in Britain

Base: All respondents

	Gender			Age						Social Grade				Employment Sector	
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	Public	Private
Unweighted base	2085	1069	1016	209	291	327	380	343	535	656	626	316	487	258	825
Weighted base	2085	1015	1070	242	361	342	372	301	467	561	561	455	509	286	894
Positive	825 40%	425 42%	401 37%	66 27%	135 37%	129 38%	156 42%	138 46%	202 43%	254 45%	215 38%	191 42%	165 32%	140 49%	323 36%
Neutral	634 30%	296 29%	338 32%	82 34%	106 29%	113 33%	109 29%	69 23%	155 33%	164 29%	176 31%	133 29%	161 32%	88 31%	282 32%
Negative	232 11%	131 13%	101 9%	31 13%	32 9%	26 8%	40 11%	42 14%	60 13%	55 10%	58 10%	55 12%	64 12%	20 7%	98 11%
Don't know	394 19%	164 16%	230 22%	63 26%	87 24%	75 22%	66 18%	52 17%	50 11%	88 16%	111 20%	76 17%	119 23%	38 13%	190 21%

EU Transport Policy Survey

ONLINE Fieldwork: 15th - 17th April 2016

Absolutes/col percents

Table 5

Q.2 Over the last decade, the European Union has passed various laws related to road transport. This has included policies on reducing CO2 emissions, road safety and encouraging behavioural change in road users. Based on your own experiences over the past decade, do you think these changes in European road policy have had a positive, negative or neutral impact on driving in Britain in each of the following areas?

The environment and CO2 emissions in Britain

Base: All respondents

	Region													Drivers		
	Total	Scotland	Wales	NET: England	North East	North West	Yorkshire & Humberside	West Midlands	East Midlands	Eastern	London	South East	South West	Daily	Frequent	Infrequent
Unweighted base	2085	164	105	1816	104	242	196	191	124	197	277	299	186	1039	1395	681
Weighted base	2085	181	106	1798	87	240	177	187	154	202	275	292	183	1076	1387	687
Positive	825 40%	92 51%	36 34%	697 39%	32 37%	99 41%	63 36%	83 44%	60 39%	78 39%	96 35%	107 37%	80 43%	450 42%	581 42%	244 35%
Neutral	634 30%	44 24%	36 34%	554 31%	27 31%	71 30%	58 33%	51 27%	49 32%	66 32%	91 33%	90 31%	50 28%	353 33%	445 32%	187 27%
Negative	232 11%	17 9%	14 14%	200 11%	8 9%	24 10%	24 13%	16 9%	16 10%	25 12%	34 13%	36 12%	18 10%	130 12%	172 12%	59 9%
Don't know	394 19%	28 15%	20 19%	346 19%	20 23%	46 19%	32 18%	38 20%	30 19%	34 17%	53 19%	58 20%	35 19%	143 13%	189 14%	197 29%

EU Transport Policy Survey

ONLINE Fieldwork: 15th - 17th April 2016

Absolutes/col percents

Table 6

Q.2 Over the last decade, the European Union has passed various laws related to road transport. This has included policies on reducing CO2 emissions, road safety and encouraging behavioural change in road users. Based on your own experiences over the past decade, do you think these changes in European road policy have had a positive, negative or neutral impact on driving in Britain in each of the following areas?

The attractiveness of driving in Britain

Base: All respondents

	Gender			Age						Social Grade				Employment Sector	
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	Public	Private
Unweighted base	2085	1069	1016	209	291	327	380	343	535	656	626	316	487	258	825
Weighted base	2085	1015	1070	242	361	342	372	301	467	561	561	455	509	286	894
Positive	325 16%	151 15%	173 16%	48 20%	61 17%	57 17%	48 13%	50 17%	60 13%	94 17%	93 17%	74 16%	64 13%	61 21%	142 16%
Neutral	970 47%	481 47%	489 46%	103 43%	161 45%	160 47%	164 44%	132 44%	249 53%	275 49%	248 44%	213 47%	234 46%	131 46%	408 46%
Negative	339 16%	196 19%	143 13%	20 8%	49 13%	51 15%	73 20%	54 18%	94 20%	84 15%	86 15%	94 21%	76 15%	43 15%	139 15%
Don't know	451 22%	187 18%	264 25%	71 29%	90 25%	75 22%	87 23%	64 21%	65 14%	108 19%	134 24%	74 16%	135 26%	51 18%	206 23%

EU Transport Policy Survey

ONLINE Fieldwork: 15th - 17th April 2016

Absolutes/col percents

Table 6

Q.2 Over the last decade, the European Union has passed various laws related to road transport. This has included policies on reducing CO2 emissions, road safety and encouraging behavioural change in road users. Based on your own experiences over the past decade, do you think these changes in European road policy have had a positive, negative or neutral impact on driving in Britain in each of the following areas?

The attractiveness of driving in Britain

Base: All respondents

	Region													Drivers		
	Total	Scotland	Wales	NET: England	North East	North West	Yorkshire & Humberside	West Midlands	East Midlands	Eastern	London	South East	South West	Daily	Frequent	Infrequent
Unweighted base	2085	164	105	1816	104	242	196	191	124	197	277	299	186	1039	1395	681
Weighted base	2085	181	106	1798	87	240	177	187	154	202	275	292	183	1076	1387	687
Positive	325 16%	36 20%	28 26%	261 15%	7 9%	30 13%	24 14%	30 16%	22 14%	28 14%	57 21%	25 9%	38 21%	184 17%	240 17%	85 12%
Neutral	970 47%	89 49%	47 44%	834 46%	47 54%	122 51%	78 44%	82 44%	77 50%	94 46%	106 38%	159 54%	70 38%	541 50%	691 50%	274 40%
Negative	339 16%	29 16%	10 9%	301 17%	10 11%	35 15%	34 19%	28 15%	29 19%	39 19%	43 16%	50 17%	32 18%	199 18%	256 18%	83 12%
Don't know	451 22%	28 15%	22 20%	401 22%	23 26%	53 22%	41 23%	48 26%	26 17%	41 20%	70 25%	58 20%	43 23%	151 14%	200 14%	245 36%

EU Transport Policy Survey

ONLINE Fieldwork: 15th - 17th April 2016

Absolutes/col percents

Table 7

Q.3 There are currently various policies being discussed at an EU level that may affect drivers in Britain. These include proposals designed to reduce car use and reduce congestion. To what extent do you support or oppose each of the following European policies affecting motorists?

Summary**Base: All respondents**

	Policies			
	Halving the use of fuelled-cars (e.g. petrol and diesel) in urban transport by 2030	Phasing the use of fuelled-cars (e.g. petrol and diesel) out of city-centres entirely by 2050	Introducing road pricing with a standardised charge per driven kilometre across the whole of Europe, including Great Britain	Increasing the use of tolls and other road charges in the long-term, to discourage car use and reduce CO2 emissions
Unweighted base	2085	2085	2085	2085
Weighted base	2085	2085	2085	2085
NET: Support	971 47%	929 45%	387 19%	420 20%
Strongly support (4)	271 13%	305 15%	91 4%	95 5%
Tend to support (3)	700 34%	623 30%	296 14%	324 16%
Tend to oppose (2)	372 18%	394 19%	417 20%	564 27%
Strongly oppose (1)	289 14%	338 16%	856 41%	768 37%
NET: Oppose	660 32%	733 35%	1273 61%	1332 64%
Don't know	454 22%	424 20%	425 20%	334 16%
Mean	2.58	2.54	1.77	1.86
Standard deviation	0.96	1.01	0.93	0.91
Standard error	0.02	0.02	0.02	0.02

EU Transport Policy Survey

ONLINE Fieldwork: 15th - 17th April 2016

Absolutes/col percents

Table 8

Q.3 There are currently various policies being discussed at an EU level that may affect drivers in Britain. These include proposals designed to reduce car use and reduce congestion. To what extent do you support or oppose each of the following European policies affecting motorists?

Halving the use of fuelled-cars (e.g. petrol and diesel) in urban transport by 2030

Base: All respondents

	Gender			Age						Social Grade				Employment Sector	
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	Public	Pri- vate
Unweighted base	2085	1069	1016	209	291	327	380	343	535	656	626	316	487	258	825
Weighted base	2085	1015	1070	242	361	342	372	301	467	561	561	455	509	286	894
NET: Support	971 47%	518 51%	453 42%	121 50%	196 54%	167 49%	160 43%	120 40%	206 44%	308 55%	266 47%	197 43%	200 39%	134 47%	417 47%
Strongly support	(4) 271 13%	155 15%	115 11%	37 15%	62 17%	48 14%	45 12%	35 12%	42 9%	81 14%	80 14%	55 12%	55 11%	40 14%	121 14%
Tend to support	(3) 700 34%	362 36%	338 32%	84 35%	134 37%	119 35%	115 31%	84 28%	164 35%	227 40%	187 33%	142 31%	145 28%	94 33%	296 33%
Tend to oppose	(2) 372 18%	186 18%	186 17%	40 17%	46 13%	47 14%	67 18%	69 23%	103 22%	96 17%	96 17%	97 21%	82 16%	61 21%	151 17%
Strongly oppose	(1) 289 14%	162 16%	126 12%	16 7%	27 7%	35 10%	57 15%	60 20%	93 20%	77 14%	67 12%	65 14%	80 16%	32 11%	115 13%
NET: Oppose	660 32%	348 34%	313 29%	56 23%	73 20%	82 24%	125 34%	129 43%	196 42%	173 31%	163 29%	162 36%	162 32%	93 33%	266 30%
Don't know	454 22%	150 15%	304 28%	65 27%	92 26%	93 27%	87 23%	52 17%	66 14%	80 14%	132 23%	95 21%	146 29%	59 21%	211 24%
Mean	2.58	2.59	2.58	2.80	2.86	2.72	2.52	2.38	2.39	2.65	2.65	2.52	2.48	2.63	2.62
Standard deviation	0.96	0.99	0.94	0.87	0.89	0.94	0.99	1.01	0.95	0.94	0.95	0.96	1.00	0.94	0.96
Standard error	0.02	0.03	0.03	0.07	0.06	0.06	0.06	0.06	0.04	0.04	0.04	0.06	0.05	0.06	0.04

EU Transport Policy Survey

ONLINE Fieldwork: 15th - 17th April 2016

Absolutes/col percents

Table 8

Q.3 There are currently various policies being discussed at an EU level that may affect drivers in Britain. These include proposals designed to reduce car use and reduce congestion. To what extent do you support or oppose each of the following European policies affecting motorists?

Halving the use of fuelled-cars (e.g. petrol and diesel) in urban transport by 2030

Base: All respondents

	Region													Drivers		
	Total	Scotland	Wales	NET: England	North East	North West	Yorkshire & Humberside	West Midlands	East Midlands	Eastern	London	South East	South West	Daily	Frequent	Infrequent
Unweighted base	2085	164	105	1816	104	242	196	191	124	197	277	299	186	1039	1395	681
Weighted base	2085	181	106	1798	87	240	177	187	154	202	275	292	183	1076	1387	687
NET: Support	971 47%	107 59%	46 43%	818 46%	37 42%	109 46%	70 39%	81 43%	73 47%	80 40%	148 54%	125 43%	95 52%	460 43%	620 45%	350 51%
Strongly support	(4) 271 13%	32 18%	11 10%	228 13%	7 8%	29 12%	16 9%	24 13%	17 11%	16 8%	51 18%	35 12%	32 18%	101 9%	141 10%	130 19%
Tend to support	(3) 700 34%	75 41%	35 33%	590 33%	30 35%	80 34%	54 30%	57 30%	56 36%	64 32%	97 35%	89 31%	63 35%	360 33%	479 35%	220 32%
Tend to oppose	(2) 372 18%	23 13%	30 28%	318 18%	15 17%	44 18%	43 24%	36 19%	22 14%	36 18%	39 14%	59 20%	23 13%	260 24%	305 22%	67 10%
Strongly oppose	(1) 289 14%	20 11%	16 15%	252 14%	12 14%	31 13%	27 15%	25 14%	29 19%	26 13%	32 12%	46 16%	25 13%	194 18%	245 18%	43 6%
NET: Oppose	660 32%	44 24%	46 43%	571 32%	27 31%	75 31%	70 40%	62 33%	51 33%	63 31%	71 26%	105 36%	48 26%	454 42%	550 40%	110 16%
Don't know	454 22%	31 17%	14 13%	409 23%	23 27%	55 23%	37 21%	45 24%	31 20%	59 29%	56 20%	62 21%	40 22%	161 15%	217 16%	227 33%
Mean	2.58	2.79	2.45	2.57	2.50	2.58	2.42	2.56	2.49	2.49	2.76	2.50	2.72	2.40	2.44	2.95
Standard deviation	0.96	0.93	0.92	0.97	0.92	0.95	0.93	0.98	1.00	0.92	0.97	0.98	1.00	0.94	0.95	0.90
Standard error	0.02	0.08	0.10	0.03	0.10	0.07	0.07	0.08	0.10	0.08	0.07	0.06	0.08	0.03	0.03	0.04

EU Transport Policy Survey

ONLINE Fieldwork: 15th - 17th April 2016

Absolutes/col percents

Table 9

Q.3 There are currently various policies being discussed at an EU level that may affect drivers in Britain. These include proposals designed to reduce car use and reduce congestion. To what extent do you support or oppose each of the following European policies affecting motorists?

Phasing the use of fuelled-cars (e.g. petrol and diesel) out of city-centres entirely by 2050

Base: All respondents

	Gender			Age						Social Grade				Employment Sector	
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	Public	Pri- vate
Unweighted base	2085	1069	1016	209	291	327	380	343	535	656	626	316	487	258	825
Weighted base	2085	1015	1070	242	361	342	372	301	467	561	561	455	509	286	894
NET: Support	929 45%	492 48%	436 41%	125 52%	166 46%	164 48%	150 40%	122 41%	201 43%	291 52%	239 43%	197 43%	201 40%	123 43%	401 45%
Strongly support	(4) 15%	305 18%	185 11%	120 18%	45 19%	69 16%	53 13%	49 13%	39 11%	51 19%	107 14%	78 13%	61 12%	60 18%	51 15%
Tend to support	(3) 30%	623 30%	307 30%	316 30%	80 33%	97 27%	110 32%	102 27%	83 28%	151 32%	185 33%	162 29%	135 30%	142 28%	72 25%
Tend to oppose	(2) 19%	394 18%	181 20%	213 16%	40 16%	56 16%	52 15%	68 18%	66 22%	112 24%	107 19%	112 20%	94 21%	81 16%	61 21%
Strongly oppose	(1) 16%	338 18%	181 15%	158 15%	13 5%	40 11%	43 12%	75 20%	72 24%	96 21%	216 16%	83 15%	70 15%	95 19%	41 14%
NET: Oppose	733 35%	361 36%	371 35%	53 22%	96 27%	95 28%	143 39%	138 46%	208 45%	197 35%	195 35%	164 36%	176 35%	102 36%	292 33%
Don't know	424 20%	162 16%	262 25%	64 26%	99 28%	84 24%	78 21%	41 14%	58 12%	73 13%	126 22%	94 21%	131 26%	61 21%	201 22%
Mean	2.54	2.58	2.49	2.88	2.74	2.67	2.42	2.35	2.38	2.63	2.54	2.52	2.44	2.59	2.57
Standard deviation	1.01	1.05	0.97	0.87	1.01	0.98	1.05	1.04	0.98	1.02	1.00	0.99	1.03	1.03	1.02
Standard error	0.02	0.03	0.03	0.07	0.07	0.06	0.06	0.06	0.04	0.04	0.04	0.06	0.05	0.07	0.04

EU Transport Policy Survey

ONLINE Fieldwork: 15th - 17th April 2016

Absolutes/col percents

Table 9

Q.3 There are currently various policies being discussed at an EU level that may affect drivers in Britain. These include proposals designed to reduce car use and reduce congestion. To what extent do you support or oppose each of the following European policies affecting motorists?

Phasing the use of fuelled-cars (e.g. petrol and diesel) out of city-centres entirely by 2050

Base: All respondents

	Region													Drivers		
	Total	Scotland	Wales	NET: England	North East	North West	Yorkshire & Humberside	West Midlands	East Midlands	Eastern	London	South East	South West	Daily	Frequent	Infrequent
Unweighted base	2085	164	105	1816	104	242	196	191	124	197	277	299	186	1039	1395	681
Weighted base	2085	181	106	1798	87	240	177	187	154	202	275	292	183	1076	1387	687
NET: Support	929 45%	93 51%	49 46%	786 44%	36 41%	107 44%	61 35%	86 46%	69 45%	85 42%	138 50%	118 40%	86 47%	438 41%	588 42%	340 49%
Strongly support	(4) 305 15%	32 18%	14 13%	259 14%	6 7%	36 15%	16 9%	33 18%	18 12%	28 14%	53 19%	36 12%	32 18%	128 12%	174 13%	132 19%
Tend to support	(3) 623 30%	61 34%	35 33%	527 29%	30 34%	71 29%	45 25%	53 28%	51 33%	57 28%	85 31%	81 28%	53 29%	310 29%	415 30%	208 30%
Tend to oppose	(2) 394 19%	28 15%	21 20%	345 19%	13 15%	52 22%	43 24%	31 17%	30 20%	37 18%	44 16%	58 20%	36 20%	247 23%	308 22%	86 13%
Strongly oppose	(1) 338 16%	26 14%	16 15%	297 17%	20 23%	31 13%	41 23%	31 16%	30 19%	29 15%	40 15%	51 17%	24 13%	229 21%	278 20%	60 9%
NET: Oppose	733 35%	53 29%	37 35%	642 36%	34 38%	82 34%	84 47%	62 33%	60 39%	67 33%	84 31%	109 37%	61 33%	477 44%	586 42%	146 21%
Don't know	424 20%	35 19%	20 19%	369 21%	18 20%	51 21%	32 18%	39 21%	25 16%	50 25%	53 19%	65 22%	37 20%	161 15%	213 15%	201 29%
Mean	2.54	2.68	2.55	2.52	2.32	2.59	2.25	2.60	2.45	2.55	2.68	2.45	2.64	2.37	2.41	2.85
Standard deviation	1.01	1.00	0.98	1.01	1.00	0.97	0.99	1.05	1.00	1.01	1.03	1.01	1.00	1.01	1.01	0.96
Standard error	0.02	0.09	0.10	0.03	0.11	0.07	0.08	0.09	0.10	0.08	0.07	0.06	0.08	0.03	0.03	0.04

EU Transport Policy Survey

ONLINE Fieldwork: 15th - 17th April 2016

Absolutes/col percents

Table 10

Q.3 There are currently various policies being discussed at an EU level that may affect drivers in Britain. These include proposals designed to reduce car use and reduce congestion. To what extent do you support or oppose each of the following European policies affecting motorists?

Introducing road pricing with a standardised charge per driven kilometre across the whole of Europe, including Great Britain

Base: All respondents

	Gender			Age						Social Grade				Employment Sector	
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	Public	Pri- vate
Unweighted base	2085	1069	1016	209	291	327	380	343	535	656	626	316	487	258	825
Weighted base	2085	1015	1070	242	361	342	372	301	467	561	561	455	509	286	894
NET: Support	387 19%	212 21%	175 16%	49 20%	86 24%	81 24%	53 14%	43 14%	75 16%	140 25%	89 16%	78 17%	80 16%	70 24%	177 20%
Strongly support	(4) 91 4%	51 5%	39 4%	14 6%	28 8%	20 6%	12 3%	5 2%	12 3%	34 6%	19 3%	21 5%	16 3%	23 8%	41 5%
Tend to support	(3) 296 14%	160 16%	136 13%	35 15%	58 16%	61 18%	41 11%	38 13%	62 13%	106 19%	70 12%	57 12%	64 13%	47 17%	136 15%
Tend to oppose	(2) 417 20%	192 19%	225 21%	54 22%	70 19%	66 19%	82 22%	55 18%	91 20%	116 21%	138 25%	84 18%	79 15%	60 21%	195 22%
Strongly oppose	(1) 856 41%	463 46%	393 37%	65 27%	99 27%	117 34%	165 44%	163 54%	247 53%	234 42%	200 36%	208 46%	215 42%	100 35%	327 37%
NET: Oppose	1273 61%	655 64%	618 58%	119 49%	169 47%	183 53%	246 66%	218 72%	338 72%	350 62%	338 60%	291 64%	293 58%	161 56%	522 58%
Don't know	425 20%	149 15%	276 26%	74 31%	106 29%	79 23%	72 19%	40 13%	55 12%	71 13%	134 24%	85 19%	135 27%	56 19%	195 22%
Mean	1.77	1.77	1.77	1.98	2.06	1.94	1.67	1.56	1.61	1.88	1.78	1.71	1.68	1.97	1.84
Standard deviation	0.93	0.95	0.90	0.96	1.03	0.99	0.86	0.81	0.85	0.98	0.87	0.93	0.91	1.02	0.93
Standard error	0.02	0.03	0.03	0.08	0.07	0.06	0.05	0.05	0.04	0.04	0.04	0.06	0.05	0.07	0.04

EU Transport Policy Survey

ONLINE Fieldwork: 15th - 17th April 2016

Absolutes/col percents

Table 10

Q.3 There are currently various policies being discussed at an EU level that may affect drivers in Britain. These include proposals designed to reduce car use and reduce congestion. To what extent do you support or oppose each of the following European policies affecting motorists?

Introducing road pricing with a standardised charge per driven kilometre across the whole of Europe, including Great Britain

Base: All respondents

	Region													Drivers		
	Total	Scotland	Wales	NET: England	North East	North West	Yorkshire & Humberside	West Midlands	East Midlands	Eastern	London	South East	South West	Daily	Frequent	Infrequent
Unweighted base	2085	164	105	1816	104	242	196	191	124	197	277	299	186	1039	1395	681
Weighted base	2085	181	106	1798	87	240	177	187	154	202	275	292	183	1076	1387	687
NET: Support	387 19%	29 16%	20 19%	338 19%	13 15%	43 18%	29 16%	35 19%	25 16%	31 15%	77 28%	53 18%	31 17%	199 19%	264 19%	121 18%
Strongly support	(4) 91 4%	5 3%	3 3%	83 5%	2 2%	13 5%	7 4%	9 5%	7 5%	5 3%	22 8%	11 4%	8 5%	43 4%	54 4%	35 5%
Tend to support	(3) 296 14%	24 13%	17 16%	255 14%	12 13%	30 13%	22 13%	27 14%	18 12%	25 13%	55 20%	42 14%	23 12%	156 14%	210 15%	86 13%
Tend to oppose	(2) 417 20%	43 24%	17 16%	357 20%	18 21%	53 22%	32 18%	42 22%	35 23%	34 17%	53 19%	56 19%	35 19%	205 19%	284 21%	133 19%
Strongly oppose	(1) 856 41%	79 44%	49 46%	728 40%	38 43%	96 40%	85 48%	67 36%	64 42%	88 44%	89 32%	120 41%	80 44%	522 49%	646 47%	210 31%
NET: Oppose	1273 61%	122 67%	66 62%	1085 60%	56 64%	150 62%	117 66%	109 58%	100 65%	122 60%	142 52%	176 60%	115 63%	727 68%	930 67%	343 50%
Don't know	425 20%	30 17%	20 19%	375 21%	18 21%	47 20%	31 18%	43 23%	29 19%	49 24%	57 21%	63 21%	37 20%	149 14%	193 14%	223 32%
Mean	1.77	1.70	1.70	1.78	1.67	1.79	1.66	1.84	1.75	1.66	2.04	1.75	1.72	1.70	1.73	1.88
Standard deviation	0.93	0.85	0.91	0.94	0.84	0.94	0.90	0.93	0.91	0.88	1.03	0.92	0.93	0.91	0.91	0.96
Standard error	0.02	0.07	0.10	0.02	0.09	0.07	0.07	0.08	0.09	0.07	0.07	0.06	0.08	0.03	0.03	0.04

EU Transport Policy Survey

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Absolutes/col percents

Table 11

Q.3 There are currently various policies being discussed at an EU level that may affect drivers in Britain. These include proposals designed to reduce car use and reduce congestion. To what extent do you support or oppose each of the following European policies affecting motorists?

Increasing the use of tolls and other road charges in the long-term, to discourage car use and reduce CO2 emissions

Base: All respondents

	Gender			Age						Social Grade				Employment Sector	
	Total	Male	Female	18-24	25-34	35-44	45-54	55-64	65+	AB	C1	C2	DE	Public	Pri- vate
Unweighted base	2085	1069	1016	209	291	327	380	343	535	656	626	316	487	258	825
Weighted base	2085	1015	1070	242	361	342	372	301	467	561	561	455	509	286	894
NET: Support	420 20%	200 20%	219 20%	62 26%	106 29%	74 22%	58 16%	47 16%	72 15%	152 27%	106 19%	86 19%	75 15%	67 23%	194 22%
Strongly support	(4) 95 5%	51 5%	44 4%	15 6%	24 7%	22 6%	14 4%	11 4%	10 2%	39 7%	21 4%	18 4%	18 3%	26 9%	40 4%
Tend to support	(3) 324 16%	149 15%	175 16%	47 19%	82 23%	52 15%	45 12%	37 12%	62 13%	113 20%	86 15%	68 15%	58 11%	41 14%	154 17%
Tend to oppose	(2) 564 27%	258 25%	306 29%	65 27%	85 24%	93 27%	103 28%	85 28%	132 28%	145 26%	166 30%	120 26%	134 26%	87 30%	231 26%
Strongly oppose	(1) 768 37%	440 43%	328 31%	52 22%	89 25%	115 34%	150 40%	144 48%	218 47%	207 37%	185 33%	192 42%	184 36%	92 32%	316 35%
NET: Oppose	1332 64%	698 69%	634 59%	117 48%	174 48%	208 61%	253 68%	229 76%	351 75%	352 63%	350 62%	312 69%	318 62%	179 63%	547 61%
Don't know	334 16%	117 12%	216 20%	63 26%	81 22%	60 18%	60 16%	24 8%	45 10%	57 10%	104 19%	57 12%	116 23%	40 14%	153 17%
Mean	1.86	1.79	1.92	2.14	2.15	1.93	1.75	1.69	1.68	1.97	1.87	1.78	1.77	2.00	1.89
Standard deviation	0.91	0.92	0.89	0.93	0.97	0.95	0.86	0.84	0.81	0.97	0.87	0.89	0.86	0.98	0.92
Standard error	0.02	0.03	0.03	0.07	0.06	0.06	0.05	0.05	0.04	0.04	0.04	0.05	0.04	0.07	0.03

EU Transport Policy Survey

ONLINE Fieldwork: 15th - 17th April 2016

Absolutes/col percents

Table 11

Q.3 There are currently various policies being discussed at an EU level that may affect drivers in Britain. These include proposals designed to reduce car use and reduce congestion. To what extent do you support or oppose each of the following European policies affecting motorists?

Increasing the use of tolls and other road charges in the long-term, to discourage car use and reduce CO2 emissions

Base: All respondents

	Region													Drivers		
	Total	Scotland	Wales	NET: England	North East	North West	Yorkshire & Humberside	West Midlands	East Midlands	Eastern	London	South East	South West	Daily	Frequent	Infrequent
Unweighted base	2085	164	105	1816	104	242	196	191	124	197	277	299	186	1039	1395	681
Weighted base	2085	181	106	1798	87	240	177	187	154	202	275	292	183	1076	1387	687
NET: Support	420 20%	37 20%	18 17%	364 20%	14 16%	42 18%	34 19%	44 24%	35 22%	30 15%	79 29%	54 19%	32 17%	186 17%	242 17%	177 26%
Strongly support	(4) 95 5%	4 2%	2 2%	89 5%	2 2%	14 6%	5 3%	8 4%	10 7%	3 2%	25 9%	13 4%	8 5%	43 4%	54 4%	42 6%
Tend to support	(3) 324 16%	33 18%	17 16%	275 15%	12 13%	28 12%	29 16%	36 19%	24 16%	27 13%	54 20%	41 14%	23 13%	143 13%	188 14%	136 20%
Tend to oppose	(2) 564 27%	63 35%	24 23%	477 27%	24 27%	69 29%	41 23%	47 25%	45 29%	58 28%	64 23%	85 29%	44 24%	303 28%	391 28%	173 25%
Strongly oppose	(1) 768 37%	64 36%	47 45%	656 36%	33 38%	88 37%	83 47%	66 35%	52 34%	71 35%	84 31%	103 35%	75 41%	478 44%	610 44%	157 23%
NET: Oppose	1332 64%	128 71%	71 67%	1132 63%	57 65%	158 66%	124 70%	113 60%	97 63%	129 64%	148 54%	188 65%	119 65%	781 73%	1002 72%	330 48%
Don't know	334 16%	16 9%	16 16%	301 17%	17 19%	40 17%	19 10%	30 16%	22 15%	43 21%	48 18%	49 17%	33 18%	109 10%	144 10%	179 26%
Mean	1.86	1.86	1.69	1.87	1.76	1.84	1.72	1.91	1.95	1.76	2.09	1.85	1.77	1.74	1.75	2.12
Standard deviation	0.91	0.82	0.84	0.92	0.84	0.92	0.88	0.93	0.95	0.80	1.02	0.89	0.91	0.87	0.87	0.95
Standard error	0.02	0.07	0.09	0.02	0.09	0.06	0.07	0.07	0.09	0.06	0.07	0.06	0.07	0.03	0.02	0.04