

AOA – UK Airport Links

METHODOLOGY NOTE

ComRes interviewed 500 senior financial decision makers in the UK between the 7th and 17th October 2013. Data were weighted to be representative of all UK businesses with a turnover of £50,000 +. ComRes is a member of the British Polling Council and abides by its rules.

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To register for Pollwatch, a monthly newsletter update on the polls, please email: pollwatch@comres.co.uk

Airport Links

All businesses with £50K+ turnover
Fieldwork dates: 7th to 17th October 2013

Absolutes/col percents

Table 1

Q1 Thinking about the UK's international air links, how satisfied or dissatisfied are you with each of the following?

Base: All respondents

	Air links to existing, traditional overseas markets	Air links to emerging overseas markets
Unweighted base	500	500
Base (000's)	1730	1730
Very satisfied	189 11%	84 5%
Fairly satisfied	664 38%	666 38%
Fairly dissatisfied	104 6%	115 7%
Very dissatisfied	28 2%	20 1%
Don't know	745 43%	845 49%
Satisfied (very/ fairly)	854 49%	750 43%
Dissatisfied (very/ fairly)	132 8%	135 8%

Airport Links
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Table 2

Q1 Thinking about the UK's international air links, how satisfied or dissatisfied are you with each of the following?
 - Air links to existing, traditional overseas markets

Base: All respondents

	Total	No. Employees						No. Employees 2						Turnover						Turnover 2				
		Sole trader	2-5	6-10	11-50	51-250	251+	1-2	3-4	5-10	11-25	26-100	101+	£50k-£100k	£100k-£250k	£250k-£500k	£500k-£1m	£1m-£5m	£5m-£20m	£20m+	£50k-£1m	£1m+	£50k-£20m	
Unweighted base	500	50	75	75	150	100	50	73	35	92	96	113	91	100	50	45	65	114	53	73	260	240	427	
Base (000's)	1730	404	646	351	257	64	9	577	345	478	174	126	30	487	603	212	221	159	25	23	1523	207	1707	
Very satisfied	189 11%	54 13%	80 12%	28 8%	20 8%	7 10%	1 16%	86 15%	46 13%	30 6%	7 4%	18 14%	2 8%	37 8%	88 15%	29 14%	7 3%	24 15%	4 14%	*	2%	161 11%	29 14%	189 11%
Fairly satisfied	664 38%	170 42%	187 29%	164 47%	115 45%	24 38%	5 57%	227 39%	91 26%	201 42%	81 46%	51 40%	13 45%	219 45%	149 25%	104 49%	100 45%	65 41%	16 65%	11 45%	572 38%	92 44%	654 38%	
Fairly dissatisfied	104 6%	38 9%	39 6%	20 6%	6 2%	1 1%	* 4%	51 9%	12 3%	34 7%	2 1%	4 3%	1 2%	31 6%	60 10%	-	8 4%	2 2%	1 5%	1 4%	99 7%	5 2%	103 6%	
Very dissatisfied	28 2%	-	18 3%	5 1%	2 1%	3 5%	* 2%	1 *	6 2%	16 3%	2 1%	1 1%	2 6%	6 1%	-	7 3%	12 6%	2 1%	-	1 2%	25 2%	3 1%	27 2%	
Don't know	745 43%	143 35%	321 50%	135 39%	114 45%	29 46%	2 21%	211 37%	190 55%	198 41%	82 47%	52 41%	11 39%	194 40%	305 51%	72 34%	95 43%	64 41%	4 16%	11 47%	666 44%	79 38%	734 43%	
Satisfied (very/ fairly)	854 49%	223 55%	267 41%	191 55%	135 52%	31 48%	6 73%	314 54%	137 40%	231 48%	87 50%	69 55%	16 53%	256 53%	237 39%	133 63%	106 48%	90 56%	20 79%	11 47%	733 48%	121 58%	843 49%	
Dissatisfied (very/ fairly)	132 8%	38 9%	57 9%	24 7%	8 3%	4 6%	* 5%	52 9%	18 5%	49 10%	4 2%	5 4%	2 8%	37 8%	60 10%	7 3%	20 9%	5 3%	1 5%	1 6%	124 8%	7 4%	130 8%	

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Table 2

Q1 Thinking about the UK's international air links, how satisfied or dissatisfied are you with each of the following?
- Air links to existing, traditional overseas markets

Base: All respondents

	Broad Region			Regional Segments								Regional Segments 2											
	Total	Nrth	Mids	Sth	Scotland / NI	NE / Y&H	NW / N Wales / W Mids	E Mids / E Anglia	SW / S Wales	Greater London	South East	Scotland	North	Yorks/ Humb	North West	West Mids	East Mids	East Anglia	Wales	South West	Grtr London	South East	N Ireland
Unweighted base	500	185	125	190	57	69	100	70	63	66	75	36	56	13	59	36	26	44	19	49	66	75	21
Base (000's)	1730	555	446	729	170	172	336	295	206	278	274	69	163	9	213	103	118	177	47	178	278	274	101
Very satisfied	189 11%	40 7%	18 4%	131 18%	10 6%	2 1%	30 9%	10 3%	24 12%	55 20%	59 21%	6 9%	2 1%	* 1%	28 13%	2 2%	6 5%	4 2%	6 13%	18 10%	55 20%	59 21%	4 3%
Fairly satisfied	664 38%	158 28%	180 40%	326 45%	42 25%	48 28%	122 36%	119 40%	89 43%	134 48%	111 41%	18 27%	43 27%	5 52%	68 32%	45 44%	58 49%	61 34%	16 34%	82 46%	134 48%	111 41%	24 23%
Fairly dissatisfied	104 6%	55 10%	29 6%	20 3%	15 9%	13 8%	40 12%	15 5%	3 2%	4 1%	13 5%	15 22%	13 8%	- -	26 12%	14 14%	- -	15 8%	- -	3 2%	4 1%	13 5%	- -
Very dissatisfied	28 2%	15 3%	1 *	12 2%	6 4%	2 1%	7 2%	1 *	1 1%	5 2%	6 2%	* *	1 1%	* 2%	7 3%	- -	1 1%	- -	- -	1 1%	5 2%	6 2%	6 6%
Don't know	745 43%	287 52%	218 49%	240 33%	97 57%	107 62%	137 41%	150 51%	88 43%	81 29%	85 31%	29 42%	102 63%	4 45%	83 39%	42 41%	52 44%	98 55%	26 54%	74 42%	81 29%	85 31%	68 67%
Satisfied (very/ fairly)	854 49%	198 36%	198 44%	458 63%	52 30%	50 29%	151 45%	129 44%	113 55%	189 68%	170 62%	25 36%	46 28%	5 53%	96 45%	47 45%	64 54%	65 37%	22 46%	99 56%	189 68%	170 62%	27 27%
Dissatisfied (very/ fairly)	132 8%	70 13%	30 7%	32 4%	21 13%	15 9%	47 14%	16 5%	5 2%	9 3%	19 7%	16 23%	15 9%	* 2%	33 16%	14 14%	1 1%	15 8%	- -	5 3%	9 3%	19 7%	6 6%

Airport Links
 All businesses with £50K+ turnover
 Fieldwork dates: 7th to 17th October 2013

Absolutes/col percents

Table 2

Q1 Thinking about the UK's international air links, how satisfied or dissatisfied are you with each of the following?

- Air links to existing, traditional overseas markets

Base: All respondents

	Broad Industry				Business Sector								
	Total	Manuf	Retail & Dist	Srvs	Producti on	Construc tion	Whole -sale	Retail	Hotels & Catering	Transport & Comms	Fin/Prop /Bus Services	Ed/ health/ Public admin	Arts, leisure & other
Unweighted base	500	129	149	222	73	56	54	62	43	33	88	52	39
Base (000's)	1730	438	489	803	200	238	150	171	124	168	460	103	116
Very satisfied	189 11%	39 9%	52 11%	98 12%	9 5%	30 13%	13 9%	17 10%	34 27%	22 13%	32 7%	21 20%	12 10%
Fairly satisfied	664 38%	191 44%	177 36%	297 37%	109 54%	82 34%	54 36%	31 18%	14 11%	92 55%	229 50%	32 31%	22 19%
Fairly dissatisfied	104 6%	6 1%	26 5%	71 9%	- -	6 2%	2 1%	20 11%	18 14%	5 3%	39 8%	2 2%	13 11%
Very dissatisfied	28 2%	13 3%	* *	14 2%	8 4%	5 2%	* *	* *	5 4%	- -	* *	9 8%	1 *
Don't know	745 43%	189 43%	233 48%	322 40%	75 37%	115 48%	81 54%	104 61%	53 43%	49 29%	161 35%	40 39%	69 59%
Satisfied (very/ fairly)	854 49%	230 52%	229 47%	395 49%	118 59%	112 47%	67 45%	48 28%	48 39%	114 68%	260 57%	53 51%	34 29%
Dissatisfied (very/ fairly)	132 8%	19 4%	27 5%	86 11%	8 4%	11 5%	2 1%	20 12%	23 19%	5 3%	39 8%	10 10%	14 12%

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Base: All respondents

	Total	Start Business					Website		Online payments		Business confidence			Economic optimism		
		Bfr '80	'80-89	'90-99	'00-05	'06+	Yes	No	Yes	No	Incr- ease	Decr- ease	Stay the same	Optim- istic (net)	Pessim- istic (net)	Stay the same
Unweighted base	500	131	82	131	78	64	407	93	230	270	262	24	210	311	66	120
Base (000's)	1730	339	226	460	336	324	1189	541	808	922	893	111	709	1017	265	445
Very satisfied	189 11%	13 4%	35 16%	49 11%	46 14%	46 14%	140 12%	49 9%	88 11%	101 11%	133 15%	34 31%	22 3%	151 15%	6 2%	32 7%
Fairly satisfied	664 38%	117 34%	62 28%	177 38%	145 43%	126 39%	460 39%	204 38%	298 37%	367 40%	385 43%	25 22%	253 36%	451 44%	62 23%	150 34%
Fairly dissatisfied	104 6%	17 5%	4 2%	39 8%	26 8%	18 5%	45 4%	58 11%	76 9%	27 3%	46 5%	- -	58 8%	42 4%	41 15%	21 5%
Very dissatisfied	28 2%	2 1%	7 3%	13 3%	* *	2 1%	17 1%	11 2%	6 1%	22 2%	9 1%	- -	19 3%	18 2%	- -	10 2%
Don't know	745 43%	190 56%	118 52%	183 40%	119 35%	133 41%	526 44%	218 40%	340 42%	405 44%	320 36%	52 47%	358 50%	355 35%	156 59%	233 52%
Satisfied (very/ fairly)	854 49%	130 38%	97 43%	225 49%	191 57%	172 53%	600 50%	254 47%	386 48%	468 51%	518 58%	59 53%	274 39%	602 59%	68 26%	182 41%
Dissatisfied (very/ fairly)	132 8%	19 6%	11 5%	52 11%	26 8%	19 6%	63 5%	69 13%	82 10%	49 5%	55 6%	- -	77 11%	61 6%	41 15%	30 7%

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Table 3

Q1 Thinking about the UK's international air links, how satisfied or dissatisfied are you with each of the following?
 - Air links to emerging overseas markets

Base: All respondents

	Total	No. Employees						No. Employees 2						Turnover						Turnover 2			
		Sole trader	2-5	6-10	11-50	51-250	251+	1-2	3-4	5-10	11-25	26-100	101+	£50k-£100k	£100k-£250k	£250k-£500k	£500k-£1m	£1m-£5m	£5m-£20m	£20m+	£50k-£1m	£1m+	£50k-£20m
Unweighted base	500	50	75	75	150	100	50	73	35	92	96	113	91	100	50	45	65	114	53	73	260	240	427
Base (000's)	1730	404	646	351	257	64	9	577	345	478	174	126	30	487	603	212	221	159	25	23	1523	207	1707
Very satisfied	84 5%	54 13%	5 1%	13 4%	8 3%	2 3%	1 14%	54 9%	4 1%	15 3%	6 3%	4 3%	2 7%	34 7%	1 *	28 13%	1 *	17 11%	2 8%	*	64 4%	20 9%	83 5%
Fairly satisfied	666 38%	173 43%	200 31%	149 43%	115 45%	24 37%	4 51%	215 37%	127 37%	180 38%	73 42%	58 46%	12 42%	218 45%	178 30%	87 41%	95 43%	61 38%	16 63%	10 43%	579 38%	87 42%	656 38%
Fairly dissatisfied	115 7%	43 11%	41 6%	16 5%	9 3%	4 7%	1 8%	61 11%	6 2%	34 7%	3 2%	9 7%	2 7%	27 6%	60 10%	2 1%	18 8%	3 2%	3 11%	1 6%	107 7%	7 4%	113 7%
Very dissatisfied	20 1%	- -	8 1%	5 1%	6 2%	1 2%	* 2%	1 *	- -	12 2%	6 3%	1 1%	* 1%	2 *	- -	7 3%	8 4%	3 2%	- -	* 1%	17 1%	3 2%	20 1%
Don't know	845 49%	134 33%	390 60%	167 48%	119 46%	32 51%	2 26%	246 43%	208 60%	238 50%	86 50%	54 43%	13 43%	206 42%	363 60%	87 41%	99 45%	74 47%	4 17%	11 48%	755 50%	90 43%	834 49%
Satisfied (very/ fairly)	750 43%	226 56%	206 32%	163 46%	123 48%	26 41%	6 65%	269 47%	131 38%	194 41%	79 45%	62 49%	15 50%	252 52%	179 30%	116 55%	96 43%	78 49%	18 71%	11 45%	643 42%	107 52%	739 43%
Dissatisfied (very/ fairly)	135 8%	43 11%	50 8%	21 6%	15 6%	6 9%	1 10%	62 11%	6 2%	46 10%	9 5%	10 8%	2 7%	29 6%	60 10%	9 4%	27 12%	6 4%	3 11%	2 7%	125 8%	10 5%	134 8%

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Unweighted base	500	185	125	190	57	69	100	70	63	66	75	36	56	13	59	36	26	44	19	49	66	75	21
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Very satisfied	84 5%	35 6%	10 2%	40 5%	9 5%	3 2%	23 7%	3 1%	6 3%	17 6%	22 8%	5 8%	3 2%	* 1%	23 11%	1 1%	- -	3 2%	6 13%	* *	17 6%	22 8%	4 3%
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Fairly dissatisfied	115 7%	68 12%	30 7%	17 2%	24 14%	17 10%	41 12%	16 5%	* *	6 2%	11 4%	18 26%	17 11%	- -	27 13%	14 14%	- -	16 9%	- -	* *	6 2%	11 4%	6 6%
Very dissatisfied	20 1%	11 2%	2 *	8 1%	- -	1 1%	9 3%	2 1%	1 1%	5 2%	2 1%	- -	1 1%	- -	9 4%	- -	- -	2 1%	- -	1 1%	5 2%	2 1%	- -
Don't know	845 49%	322 58%	250 56%	273 37%	112 66%	123 71%	139 42%	185 63%	92 44%	91 33%	104 38%	33 48%	116 71%	7 75%	88 41%	40 39%	67 57%	117 66%	26 54%	77 43%	91 33%	104 38%	78 77%
Satisfied (very/ fairly)	750 43%	154 28%	163 37%	432 59%	35 21%	30 18%	146 44%	92 31%	113 55%	177 64%	156 57%	18 26%	28 17%	2 25%	89 42%	49 47%	50 43%	42 24%	22 46%	99 56%	177 64%	156 57%	17 17%
Dissatisfied (very/ fairly)	135 8%	78 14%	32 7%	25 3%	24 14%	19 11%	50 15%	18 6%	1 1%	10 4%	13 5%	18 26%	19 11%	- -	36 17%	14 14%	- -	18 10%	- -	1 1%	10 4%	13 5%	6 6%

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Very satisfied	84 5%	8 2%	36 7%	40 5%	8 4%	-	2 2%	13 7%	2 1%	22 13%	4 5%	4 4%	10 9%
Fairly satisfied	666 38%	156 36%	185 38%	325 40%	79 40%	77 32%	67 45%	28 16%	45 36%	90 54%	219 48%	45 43%	16 14%
Fairly dissatisfied	115 7%	14 3%	33 7%	67 8%	7 3%	8 3%	1 *	27 16%	22 17%	6 4%	29 6%	3 3%	13 11%
Very dissatisfied	20 1%	8 2%	2 *	10 1%	3 1%	5 2%	2 1%	* *	1 1%	- -	1 *	7 7%	1 *
Don't know	845 49%	253 58%	232 47%	360 45%	104 52%	148 62%	78 52%	104 61%	54 44%	50 30%	185 40%	44 43%	77 66%
Satisfied (very/ fairly)	750 43%	164 37%	221 45%	365 45%	87 43%	77 32%	69 46%	41 24%	47 38%	112 67%	244 53%	49 47%	26 22%
Dissatisfied (very/ fairly)	135 8%	22 5%	35 7%	78 10%	9 5%	13 5%	2 2%	27 16%	23 18%	6 4%	31 7%	10 10%	14 12%

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Unweighted base	500	131	82	131	78	64	407	93	230	270	262	24	210	311	66	120
Base (000's)	1730	339	226	460	336	324	1189	541	808	922	893	111	709	1017	265	445
Very satisfied	84 5%	13 4%	21 9%	32 7%	- -	16 5%	61 5%	23 4%	17 2%	67 7%	62 7%	6 6%	15 2%	52 5%	6 2%	26 6%
Fairly satisfied	666 38%	99 29%	71 31%	155 34%	178 53%	127 39%	467 39%	199 37%	299 37%	367 40%	411 46%	31 27%	223 31%	459 45%	63 24%	142 32%
Fairly dissatisfied	115 7%	18 5%	1 *	52 11%	20 6%	20 6%	60 5%	55 10%	67 8%	48 5%	46 5%	2 2%	66 9%	48 5%	40 15%	27 6%
Very dissatisfied	20 1%	2 1%	8 4%	8 2%	* *	2 1%	18 1%	3 *	8 1%	12 1%	7 1%	- -	14 2%	16 2%	- -	5 1%
Don't know	845 49%	206 61%	125 55%	214 46%	139 41%	159 49%	583 49%	262 48%	417 52%	428 46%	367 41%	72 65%	391 55%	443 44%	155 59%	246 55%
Satisfied (very/ fairly)	750 43%	113 33%	92 41%	186 41%	178 53%	143 44%	528 44%	221 41%	316 39%	434 47%	473 53%	37 33%	238 34%	511 50%	69 26%	168 38%
Dissatisfied (very/ fairly)	135 8%	21 6%	9 4%	60 13%	20 6%	22 7%	78 7%	57 11%	75 9%	60 6%	53 6%	2 2%	80 11%	63 6%	40 15%	31 7%

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Table 4

Q2 The Government has set up an independent Airports Commission to identify and evaluate how any need for additional airport capacity should be met in the short, medium and long term. How confident or otherwise are you that the Commission will deliver the solutions for the UK's long term connectivity needs? Would you say ...

Base: All respondents

	Total	No. Employees						No. Employees 2						Turnover						Turnover 2			
		Sole trader	2-5	6-10	11-50	51-250	251+	1-2	3-4	5-10	11-25	26-100	101+	£50k-£100k	£100k-£250k	£250k-£500k	£500k-£1m	£1m-£5m	£5m-£20m	£20m+	£50k-£1m	£1m+	£50k-£20m
Unweighted base	500	50	75	75	150	100	50	73	35	92	96	113	91	100	50	45	65	114	53	73	260	240	427
Base (000's)	1730	404	646	351	257	64	9	577	345	478	174	126	30	487	603	212	221	159	25	23	1523	207	1707
Very confident	95 5%	33 8%	13 2%	9 3%	40 16%	- -	* 2%	33 6%	11 3%	11 2%	26 15%	14 11%	* 1%	42 9%	31 5%	7 3%	8 3%	5 3%	1 5%	* *	88 6%	7 3%	95 6%
Fairly confident	546 32%	151 37%	199 31%	101 29%	71 28%	22 35%	2 26%	185 32%	127 37%	139 29%	41 23%	43 34%	12 40%	127 26%	161 27%	83 39%	85 38%	69 43%	11 45%	9 38%	457 30%	89 43%	537 31%
Not very confident	458 26%	105 26%	166 26%	103 29%	70 27%	13 20%	1 15%	177 31%	65 19%	132 28%	48 27%	31 25%	5 18%	155 32%	137 23%	73 35%	56 25%	24 15%	8 32%	5 21%	421 28%	37 18%	453 27%
Not at all confident	168 10%	45 11%	63 10%	29 8%	21 8%	10 16%	1 7%	54 9%	12 3%	70 15%	15 9%	15 12%	2 7%	51 10%	28 5%	26 12%	31 14%	28 17%	2 10%	3 11%	136 9%	33 16%	166 10%
Don't know	463 27%	71 17%	206 32%	109 31%	55 21%	18 29%	4 50%	129 22%	130 38%	126 26%	44 25%	24 19%	10 34%	111 23%	245 41%	23 11%	42 19%	33 21%	2 8%	7 29%	421 28%	42 20%	456 27%
Confident (very/fairly)	641 37%	184 45%	211 33%	110 31%	111 43%	22 35%	2 28%	217 38%	138 40%	150 31%	67 39%	56 45%	12 41%	169 35%	193 32%	90 42%	93 42%	74 47%	13 50%	9 39%	545 36%	96 46%	632 37%
Unconfident (very/fairly)	627 36%	150 37%	228 35%	132 38%	91 36%	23 36%	2 22%	231 40%	77 22%	203 42%	63 36%	46 36%	8 25%	206 42%	165 27%	99 47%	87 39%	51 32%	11 42%	8 33%	557 37%	70 34%	619 36%

Airport Links

All businesses with £50K+ turnover
Fieldwork dates: 7th to 17th October 2013

Absolutes/col percents

Table 4

Q2 The Government has set up an independent Airports Commission to identify and evaluate how any need for additional airport capacity should be met in the short, medium and long term. How confident or otherwise are you that the Commission will deliver the solutions for the UK's long term connectivity needs? Would you say ...

Base: All respondents

	Broad Region			Regional Segments								Regional Segments 2											
	Total	Nrth	Mids	Sth	Scotland / NI	NE / Y&H	NW / N Wales / W Mids	E Mids / E Anglia	SW / S Wales	Greater London	South East	Scotland	North	Yorks/ Humb	North West	West Mids	East Mids	East Anglia	Wales	South West	Grtr London	South East	N Ireland
Unweighted base	500	185	125	190	57	69	100	70	63	66	75	36	56	13	59	36	26	44	19	49	66	75	21
Base (000's)	1730	555	446	729	170	172	336	295	206	278	274	69	163	9	213	103	118	177	47	178	278	274	101
Very confident	95 5%	42 8%	13 3%	39 5%	9 5%	2 1%	41 12%	3 1%	2 1%	19 7%	18 7%	5 8%	2 1%	* 1%	31 15%	10 10%	- -	3 2%	- -	2 1%	19 7%	18 7%	4 3%
Fairly confident	546 32%	160 29%	134 30%	251 34%	42 25%	45 26%	116 35%	84 28%	56 27%	136 49%	66 24%	17 25%	45 27%	* 5%	73 34%	35 34%	43 36%	41 23%	15 32%	49 27%	136 49%	66 24%	25 25%
Not very confident	458 26%	118 21%	101 23%	239 33%	43 25%	37 22%	57 17%	71 24%	66 32%	48 17%	135 49%	28 40%	32 20%	5 56%	37 18%	19 18%	22 19%	49 28%	11 23%	56 32%	48 17%	135 49%	15 15%
Not at all confident	168 10%	41 7%	49 11%	78 11%	10 6%	11 6%	54 16%	9 3%	24 12%	38 14%	22 8%	3 4%	8 5%	3 31%	20 9%	24 23%	1 1%	8 4%	16 33%	18 10%	38 14%	22 8%	7 7%
Don't know	463 27%	193 35%	148 33%	122 17%	65 39%	76 44%	67 20%	127 43%	57 28%	36 13%	33 12%	16 23%	76 46%	1 7%	51 24%	15 14%	51 43%	76 43%	5 11%	53 30%	36 13%	33 12%	50 49%
Confident (very/fairly)	641 37%	203 37%	148 33%	290 40%	51 30%	47 27%	157 47%	87 30%	58 28%	155 56%	84 31%	22 32%	47 29%	1 6%	104 49%	45 44%	43 36%	45 25%	15 32%	50 28%	155 56%	84 31%	29 29%
Unconfident (very/fairly)	627 36%	159 29%	150 34%	317 43%	53 31%	48 28%	111 33%	80 27%	91 44%	87 31%	156 57%	31 45%	40 25%	8 87%	57 27%	43 42%	24 20%	57 32%	27 57%	74 42%	87 31%	156 57%	23 22%

Airport Links

All businesses with £50K+ turnover
Fieldwork dates: 7th to 17th October 2013

Absolutes/col percents

Table 4

Q2 The Government has set up an independent Airports Commission to identify and evaluate how any need for additional airport capacity should be met in the short, medium and long term. How confident or otherwise are you that the Commission will deliver the solutions for the UK's long term connectivity needs? Would you say ...

Base: All respondents

	Broad Industry				Business Sector								
	Total	Manuf	Retail & Dist	Srvs	Production	Construction	Wholesale	Retail	Hotels & Catering	Transport & Comms	Fin/Prop /Bus Services	Ed/health/Public admin	Arts, leisure & other
Unweighted base	500	129	149	222	73	56	54	62	43	33	88	52	39
Base (000's)	1730	438	489	803	200	238	150	171	124	168	460	103	116
Very confident	95 5%	27 6%	48 10%	19 2%	8 4%	19 8%	21 14%	6 3%	* *	22 13%	19 4%	- -	- -
Fairly confident	546 32%	136 31%	151 31%	259 32%	78 39%	58 24%	44 29%	43 25%	67 54%	64 38%	140 30%	34 33%	18 15%
Not very confident	458 26%	109 25%	91 19%	258 32%	33 17%	75 32%	25 16%	30 17%	17 13%	37 22%	182 40%	44 43%	15 13%
Not at all confident	168 10%	44 10%	73 15%	52 6%	13 7%	31 13%	29 19%	26 15%	15 12%	18 11%	16 3%	18 18%	3 3%
Don't know	463 27%	122 28%	125 26%	215 27%	68 34%	54 23%	32 21%	66 39%	25 20%	27 16%	103 22%	7 7%	80 69%
Confident (very/fairly)	641 37%	164 37%	199 41%	278 35%	86 43%	77 32%	65 43%	49 28%	67 54%	86 51%	159 35%	34 33%	18 15%
Unconfident (very/fairly)	627 36%	153 35%	164 34%	309 39%	46 23%	106 45%	53 36%	56 33%	31 25%	55 33%	198 43%	62 60%	18 16%

Airport Links

All businesses with £50K+ turnover
Fieldwork dates: 7th to 17th October 2013

Absolutes/col percents

Table 4

Q2 The Government has set up an independent Airports Commission to identify and evaluate how any need for additional airport capacity should be met in the short, medium and long term. How confident or otherwise are you that the Commission will deliver the solutions for the UK's long term connectivity needs? Would you say ...

Base: All respondents

	Total	Start Business					Website		Online payments		Business confidence			Economic optimism		
		Bfr '80	'80-89	'90-99	'00-05	'06+	Yes	No	Yes	No	Incr- ease	Decr- ease	Stay the same	Optim- istic (net)	Pessim- istic (net)	Stay the same
Unweighted base	500	131	82	131	78	64	407	93	230	270	262	24	210	311	66	120
Base (000's)	1730	339	226	460	336	324	1189	541	808	922	893	111	709	1017	265	445
Very confident	95 5%	13 4%	18 8%	25 5%	26 8%	13 4%	59 5%	36 7%	42 5%	53 6%	37 4%	7 6%	51 7%	52 5%	26 10%	16 4%
Fairly confident	546 32%	78 23%	68 30%	158 34%	80 24%	134 41%	394 33%	152 28%	255 32%	290 32%	325 36%	15 13%	205 29%	371 37%	67 25%	106 24%
Not very confident	458 26%	42 12%	58 26%	132 29%	154 46%	56 17%	279 23%	179 33%	200 25%	258 28%	243 27%	45 41%	169 24%	289 28%	52 20%	118 26%
Not at all confident	168 10%	64 19%	29 13%	49 11%	13 4%	13 4%	106 9%	62 11%	75 9%	93 10%	86 10%	12 11%	71 10%	88 9%	20 7%	61 14%
Don't know	463 27%	142 42%	53 23%	96 21%	62 19%	108 33%	351 30%	112 21%	236 29%	226 25%	203 23%	32 29%	213 30%	217 21%	100 38%	145 32%
Confident (very/fairly)	641 37%	91 27%	86 38%	183 40%	106 32%	146 45%	453 38%	188 35%	297 37%	344 37%	362 40%	22 20%	256 36%	423 42%	93 35%	122 27%
Unconfident (very/fairly)	627 36%	106 31%	87 38%	181 39%	168 50%	69 21%	385 32%	241 45%	275 34%	352 38%	328 37%	57 52%	240 34%	377 37%	71 27%	178 40%